

Solidarity is accused of attempting to take over power

The Polish Politburo yesterday considered a report accusing Solidarity, the independent trade union organization, of trying to seize power and of falling under the domination of a right-wing clique. But there were concessions to Solidarity which is threatening an indefinite national strike from tomorrow. In Moscow, Tass depicted Poland as being virtually in the grip of counter-revolution.

Concessions offered by Politburo

Dan van der Vat
The Politburo of the Polish Communist Party yesterday accused Solidarity, the independent trade union, of trying to seize power and of falling under the domination of a right-wing clique. But there were concessions to Solidarity which is threatening an indefinite national strike from tomorrow. In Moscow, Tass depicted Poland as being virtually in the grip of counter-revolution.

Our main objective must be the fight against enemies of socialism," he said. The union's leaders owed it to the nation and themselves to weed out the anti-party elements.

Mr Barcikowski's remarks echoed attacks on Solidarity by Soviet media and those of East Germany, Czechoslovakia and other Warsaw Pact countries. Since he has been associated with the moderate faction in the divided party, Mr Barcikowski may have been playing the part of a sheep in wolf's clothing to appease Poland's increasingly critical and anxious neighbours who have been piling on the pressure for resistance to Solidarity's growing demands.

Large Warsaw Pact forces are on "indefinitely extended" manoeuvres on Poland's eastern and western borders and along her coast.

Mr Barcikowski denounced Solidarity leaders' "attacks on the militia (police)" and accused them of "slandering propaganda" in delaying the country's leadership and "holding a gun to authority's head".

The present tension flows from the incident in the northern town of Bydgoszcz on March 19 when Solidarity officials were beaten up by plainclothes security police, according to the union's national leadership.

Mr Barcikowski said the regional authorities in the town had been right to break off a meeting with the union officials. But he "deplored" the fact that the three officials had been attacked and needed hospital treatment. He said that the incident would be thoroughly investigated and it was essential that "those responsible should be punished."

This was a clear move in Solidarity's direction despite the harsh words in the rest of his report—the union wants, among other things, the dismissal of those responsible for the Bydgoszcz violence and protection for its officials and members.

He made another move in Solidarity's direction by dropping strong hints of democratization at all levels of the Communist Party.

He ended his report by announcing the indefinite postponement of the ninth Special Party Congress, which could not be contemplated, he said, until Poland returned to social order.

On balance, his speech suggested that the moderates have the upper hand over the hard-liners at present in the struggle within the party but that both sides are anxious to appease Moscow.

The Central Committee was in no doubt of the possible consequences if Tuesday's general strike goes ahead. The speeches acknowledged that it could bring economic disaster and threaten the existence of Poland. The country has food for less than 12 days and a huge foreign debt with little hard currency to pay it.

One curious aspect of yesterday's session was the low profile of Mr Stanislaw Kania, the party leader, who is identified with the moderate wing. He confined himself to opening the meeting.

Talks between Solidarity and the Government, which were resumed on Friday after the warning strike, continued for another three hours and a half on Saturday.

After the talks Mr Andrzej Gwiazda, deputy leader of Solidarity, told reporters: "It is not an impasse." And Mr Mieczyslaw Rakowski, a Deputy Prime Minister and leader of the government side, said afterwards that he was hopeful of a solution today.

Tass reports violence and anarchy in Poland to Soviet public

Michael Binyan
Moscow, March 29
A Soviet report of the Polish situation today gave a picture of country virtually in the grip of counter-revolution, and spoke of the "open struggle" by the independent trade union Solidarity against the state apparatus.

Tass report, ostensibly from the news agency's respondent in Warsaw but actually representing the views of the Soviet leadership, said dissident KOR (Social Self-Defence Committee) had "magnified its position within Solidarity." Its leaders were urged to frustrate negotiations with the Government to avert a general strike Tuesday.

Tass quoted instructions issued by Solidarity that factories were to be "closed" and "supplied by the strikers, transport and communications mobilized by Solidarity, and those who did not obey the union's instructions were to be expelled from the factories."

The nature of this and other instructions, brought illegally by the Solidarity leaders, attests to the fact that the organization resorts to "methods of struggle not the legitimate state policy," Tass claimed.

The provocative instructions the KOR leaders, are actually running Solidarity, are taking measures in regard for the legal authorities.

The agency accused local leaders of Solidarity of doing their best to discredit the police and security bodies and trying to intimidate their members. It said lists of people to be "isolated" were being prepared in a number of districts. In the Legnica region, such lists giving the home addresses of civilian workers in the police force were being "openly drawn up."

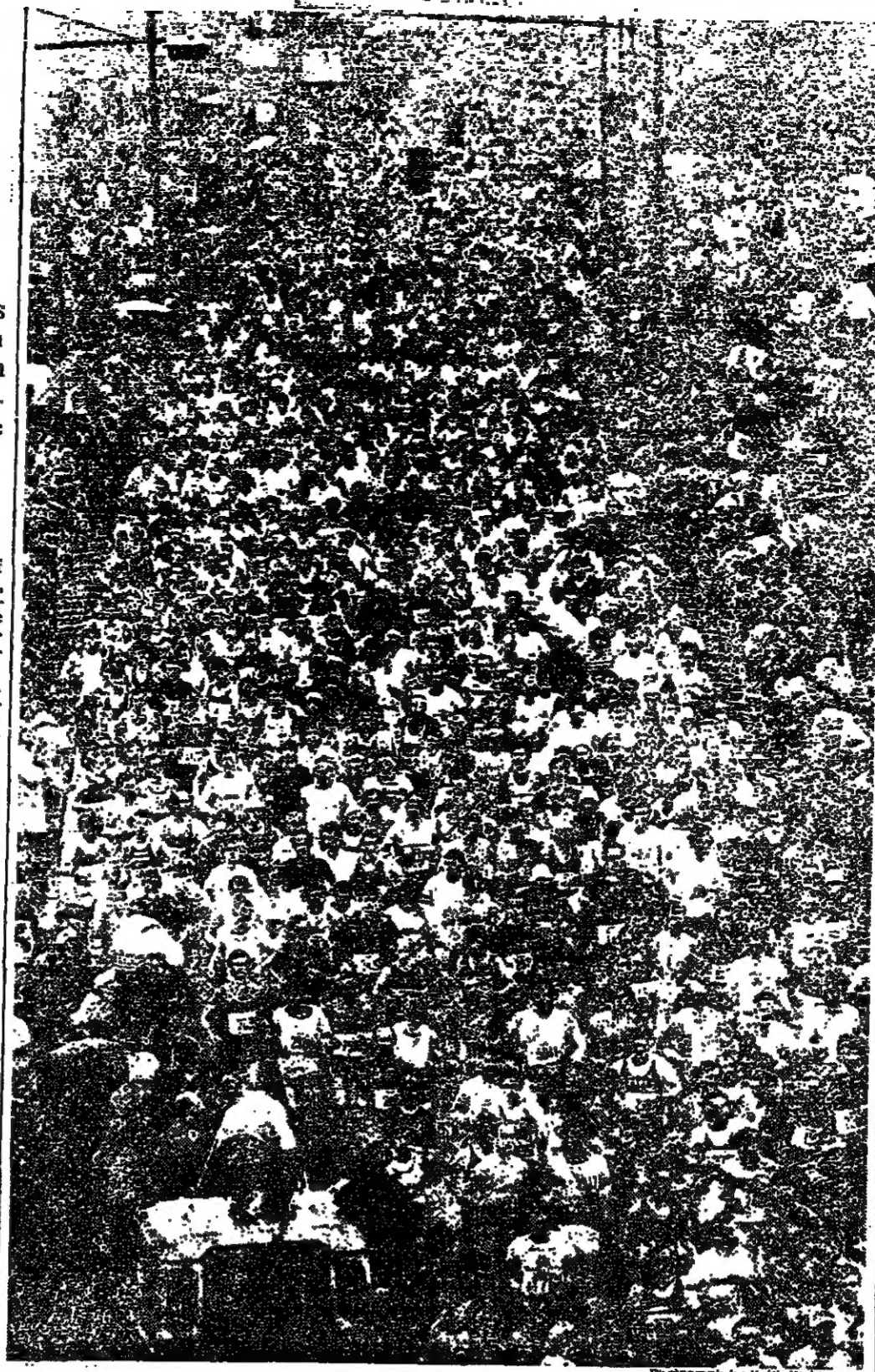
Meanwhile, what Tass called "subversive elements in the Kielce region were setting up roadblocks and all road signs in that region had been destroyed. Solidarity leaders had launched "brazen attacks" on the Communist Party at a railway workshop in Wroclaw, and in Warsaw and other cities anti-socialist forces had tried to seize post offices.

Completing this picture of violence and anarchy, clearly intended to convince the average Russian of the counter-revolutionary nature of events in Poland and the real danger of the overthrow of communism, Tass said that for a time Solidarity even managed to seize a television transmitter in Warsaw. But this "sally of the political instigators" was frustrated, the report said.

Noting that the party's Politburo and local party officials were meeting to discuss the "provocative actions" of the union, the sharp tone of these Soviet press comments will clearly make it hard for the Polish authorities to make any concessions in trying to defuse the crisis. The Russians have indicated that tough action and not compromise should be used to prevent a general strike.



Warsaw Pact armour on the move in East Germany.



Some of the 7,000 runners in the London marathon throng Charlton Way, Greenwich.

Greek spirit triumphs in the marathon

By John Witherow
The ancient Greek spirit of the marathon triumphed over 26 gruelling, water-logged miles of London's roads yesterday as most of the 6,700 competitors completed the capital's first marathon.

Expressions ranging from elation to despair on the faces of the runners as they crossed the finishing line showed they had discovered and overcome pain barriers they never knew existed.

About half the competitors had attempted the full distance before yesterday but 80 per cent completed the course from Greenwich Park to Buckingham Palace.

They ranged from a girl aged 15 who had entered unofficially to Mr Robert Wiseman, at 75 the oldest man in the race. He had never run more than seven miles before but finished the course in just over six hours.

Encouraged by 17 grand children and seven great grandchildren, Mr Wiseman, from Greenwich, said he would have another go next year.

The boom of a 25-pound cannon sent the marathon men and women on their way at 9 am but it took the back of the field six minutes to reach the point from where the fastest runners had started.

Some of the competitors were alarmed to find themselves being quickly overtaken by long-distance walkers. The first walker to finish completed the course in three hours 12 minutes, a time that put many of the runners to shame.

The winners, Dick Beardsley and Inge Simonsen, who finished the race hand in hand were confronted as they ran along Constitution Hill by two protesters carrying a banner which said: "Victory for the Irish Hunger Strike". One of them was knocked down before being led away by police in the haste to clear the way.

Mr Christopher Brasher, organizer of the Gillette-sponsored marathon, who described it as "the people's race", broke three hours for the first time.

Friendly finish, page 9

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Friendly finish, page 9

Monetarism attacked by top economists

By David Blake
Three hundred and sixty-four of Britain's leading academic economists have today published an outspoken attack on the Government's handling of the economy.

The group, which includes most of the men who have held the coveted post of Chief Economic Adviser to governments since the war, declares that present policies are eroding the industrial base of our economy and threatening social and political stability.

The attack comes in the form of a statement which was circulated in Britain's universities just after the Budget. Copies have been sent to the Prime Minister and to the Chancellor of the Exchequer. Although uncompromising in tone, it has succeeded in attracting massive support from the community of academic economists.

Among the signatories are the president, nine vice-presidents and the director-general of the Royal Economic Society.

The statement says: "We, who are all present or retired members of the economic staffs of British universities, are convinced that:

There is no basis in economic theory or supporting evidence for the Government's belief that by deflating demand they will bring inflation permanently under control and thereby induce an automatic recovery in output and employment.

Present policies will deepen the depression, erode the industrial base of our economy and threaten its social and political stability.

There are alternative policies; and the time has come to reject monetarist policies and consider urgently which alternative offers the best hope of sustained economic recovery."

Five men who have held the post of Chief Economic Adviser to the Government since the war have signed the statement. They are Professor James Meade, Lord Rotherham, Sir Alec Cairncross, Sir Bryan Hopkin and Sir Fred Atkinson.

The list includes 75 present or past professors. Thirty-six universities are represented.

The statement was organized by Professors Frank Hahn and Robert Nield at Cambridge.

Reagan monetarism, page 15

Indonesia gives in to hijackers

From David Watts
An Singapore and Neil Kelly in Bangkok March 29
President Suharto of Indonesia tonight agreed to release 84 prisoners, to meet demands of five hijackers holding 45 passengers hostage on a DC9 airliner at Bangkok airport.

The Thai Government later said a DC10 airliner, believed to be carrying the prisoners, had landed in Bangkok after flying from Jakarta.

The DC9 airliner was hijacked yesterday on a flight from Jakarta to Medan in northern Sumatra. The hijackers touched down first on the island of Penang off the west coast of Malaysia before continuing to Bangkok.

A British hostage escaped from the airliner this afternoon by forcing open an escape hatch at the rear of the aircraft while the hijackers were distracted at the front.

Mr Robert Wainwright, aged 27, jumped to the ground and sprinted to safety with only minor injuries.

Mr Wainwright, a married man who lives in Jakarta, but comes from Croydon, Derbyshire, works for Milchem, an oil servicing company.

An American colleague Mr Karl Schneider, who works for the same company, tried to escape in similar fashion a few hours later. He was shot through the chest by the hijackers and may be paralysed for life.

Safe-conduct: Panama was today preparing safe-conducts for the armed hijackers of a Honduras jet who last night released their 47 remaining hostages in Panama City in exchange for the release of 13 political prisoners from Honduras.—Agence France-Press.

Photograph, page 5

Mountbatten role in 1968 coup discussion denied by Sir Harold

By a Staff Reporter
Sir Harold Wilson said last night that a high-level coup to take over his government had been planned in the late 1960s.

The former Prime Minister gave no firm details of the instigators of the plan, except to describe them as "people" high up in the press.

But he denied a report in The Sunday Times quoting his former political secretary, Lady Falkender, as saying that Lord Mountbatten of Burma had been a "prime mover."

That claim was also denied yesterday by Mr Cecil King, former head of the IPC publishing group, who was present at the meeting where the attempt was said to have been discussed.

According to Mr King, he and Mr Cudlipp were summoned by Lord Mountbatten, who told them that the Queen was "very distressed and disturbed" about letters of complaint she had been receiving about the Government.

Protocol meant that these letters had to be sent to the Home Secretary, Lord Mountbatten had added, but "it was not very satisfactory sending letters of complaint to the people complained of."

Mr King added: "I told him I did not think there was anything he should do. I said there might come a time when the armed forces might have a part to play or the monarch might have a part to play, but it certainly was not then."

In view of his position, I said it was important that he should keep his hands completely clean. It was not only inadvisable for him to do anything; it was imperative for him to do nothing."

According to The Sunday Times, Lady Falkender, then Mrs Marcia Williams, Mr Wilson's private secretary, named Lord Mountbatten as a prime mover in planning for a coup.

But Mr King said Lord Mountbatten "gave me no inkling that he might have a coup in mind."

In a statement to the Press Association Sir Harold described the report in The Sunday Times, as an "unwarranted slur" on the memory of the late earl.

Sir Harold's statement said: "Apart from my intervention in Parliament last week, the accuracy of which was confirmed by the Prime Minister, I had decided to reserve all further statements for the commission of inquiry."

But two statements in a Sunday newspaper today require instant repudiation. The first, in The Sunday Times, suggested that I was in 1977 peddling information to newspapers and 'then approached the BBC'. This is false.

The director-general of the BBC approached me and asked me if I would see two BBC researchers. They were Mr Penrose and Mr Courtwright. I agreed to do so.

Shortly after I saw them the director-general came and saw me with apologies and warned me to have no more to do with them. They were, he said, writing a book and using the BBC as a cover for their interviews before going into Fleet Street.

"Since it was at his request that I had seen them he felt it right to come and tell me that the BBC could no longer

take any responsibility for them."

The second story, also in The Sunday Times, is an unwarranted slur on the memory of Lord Mountbatten.

"It is true, as the newspaper says, that one or two people high up in the press approached Lord Mountbatten to discuss their plan for a coup to take over the machinery of government."

"Mountbatten and Sir Solly Zuckerman sent them packing in the best quarter-deck manner."

The Sunday Times said that a plan to remove the Wilson Government became the subject of a secret investigation.

A report in The Sunday Times also alleged that the 1968 plot, according to Sir Martin Furlong Jones, former head of MI5, was taken seriously enough to be investigated by the secret service, which reported to Mr James Callaghan, then Home Secretary.

According to The Sunday Times, Sir Martin described the conspirators as "civil servants and military," and as a "pretty loony crew," but said that although the results were sent to Mr James Callaghan, then Home Secretary who it said, "was not slow to act," but no action was taken against them.

Sir Martin said yesterday he had not disclosed details of any investigation and added that The Sunday Times had misquoted him "on a number of quite important particulars."

There were conflicting responses to the account of a meeting at Lord Mountbatten's flat in May, 1968. Those present, apart from Lord Mountbatten and Mr King, were Mr Hugh (now Lord) Cudlipp, Mr King's successor as head of IPC, and Sir Solly (now Lord) Zuckerman, then the government's chief scientific adviser.

At that meeting, according to Lord Cudlipp's autobiography, Mr King asked Lord Mountbatten to serve as the head of an alternative government once Mr Wilson had been ousted. Lord Zuckerman was said to have stormed out saying: "This is rank treachery. I will have nothing to do with it."

Lord Zuckerman yesterday backed up the account given in Lord Cudlipp's book.

Mr King, however, said the question of coup was not raised in 1968.

Lord Cudlipp describes in his autobiography how Mr King called him to a meeting with Lord Mountbatten and Lord Zuckerman.

He said Mr King asked the earl to serve as the head of an alternative government once Mr Wilson had been ousted. Lord Zuckerman then stormed out of the room.

On the information matter, the newspaper report claimed that within weeks of his resignation in 1976, Sir Harold began suggesting to various newspapers that there was something rotten with the security services.

It then said that he approached the BBC and, in a series of interviews, "was dismantling the hallowed convention that a Prime Minister never discusses with outsiders the innermost secrets of the state."

Plea on MI6 officer, page 2

An Easter gift of Lasting Happiness

Help hope arise this Eastertime for someone lonely or ill.

Too many of our old people are marooned in drab, depressing rooms in soul-destroying loneliness, day after wearisome day. As most of us hope to be out and about they literally have nowhere to go. Others lack the geriatric treatment centres they need; while in poor countries many lack even one adequate meal a day.

Share some springtime happiness

Help start another Day Centre for the lonely. £25 is a big help for equipment. (£150 inscribes a dedication plaque in memory of a loved name on the centre helped.)

Another mini-bus for volunteer drivers to take housebound old people to day centres. £100, with 99 other similar contributions, buys one.

Day Hospital Treatment Centres are needed in several areas, £30 can be a real assistance.

Please use the FREEPOST facility and address your gift to: Hon Treasurer, The Rt Hon Lord Maybray-King, Help the Aged, Room T3, FREEPOST 30, London W1E 7JZ.

* Please let us know if you would like your gift used for a particular purpose.

Benefit changes a cur to leaving school, heads say

Changes in the supplementary benefit had induced thousands of 16-year-olds to abandon plans to take public examinations this summer and to leave school early instead, the Secondary Heads Association said. The changes meant that mer form leavers would not be able to get benefit, if unemployed until September 1.

Whitehall union clash

Political dispute has arisen within the Civil Service Association, the largest Civil Service union, over appointments to senior jobs and a plan for a ballot of members. Left-wing candidates for two posts are appealing for the turning of appointments recommended by the executive.

Further economic decline expected

A revised Confederation of British Industry forecast says that the decline in manufacturing output will continue until 1982 and unemployment may reach about 3,250,000. The CBI is poised to revive its "crisis guidance" on redundancies issued during the 1974 three-day week.

West Indies in control

West Indies took control of the fourth Test against England in Antigua when they declared their first innings at 468 for 9. Richards was the top scorer with 114, his thirteenth Test century. Garner (46) and Holding (58 not out) provided surprising resistance among the lower-order batsmen.

Hard British stand on EEC farm prices

Britain is taking a tough line on EEC farm prices. It is prepared to hold up agreement indefinitely on the annual price increases, expected in Brussels to be settled by April 11, unless a list of specific British demands is met in full.

Food industry: Four-page Special Report

on food processors, a vital link between land and farder

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Mr Jenkins suggests standstill on pay

By Fred Emery

A "standstill" on real wages could be part of a Social Democrat government's policy to get the economy moving and unemployment reduced, Mr Roy Jenkins said yesterday. Such a standstill might be acceptable for periods if people could see the economy picking up, Mr Jenkins contended, instead of the hopelessness at present when people naturally "will go for what they can get".

Mr Jenkins, interviewed on London Weekend Television's *Weekend World* programme, made clear, implicitly, that he was not making common cause with Mrs Margaret Thatcher's renewed call for sacrifice by those in work.

While he agreed that money wage increases might need to be below the rate of inflation, Mr Jenkins did not want that as a general proposition. He wanted to look at the overall level of demand, and was particularly concerned to advocate a great increase in public sector investment. He would not "propose to cure unemployment by pay policy".

Asked whether he would persuade the Government to accept his pay policy, Mr Jenkins suggested that if Social Democrats and Liberals broke the monopoly hold of the main parties, there might come a change of attitude. Union members might have a great desire to make their voices heard in the unions. It would mark an end to confrontation politics.

He also vigorously contested the Government's Budget policy of holding down public borrowing. This could not be done in a recession without destroying the welfare state, he said.

It was like a car getting deeper and deeper into the mud.

He said the whole infrastructure was crying out for renewal; to finance new public investment the Government could both earmark North Sea oil revenue and allow borrowing to rise temporarily.

Expressing not dissimilar ideas on public sector investment schemes, like electrification of the railways and renewal of the sewerage and water systems, Mr James Prior, Secretary of State for Employment, said yesterday that "we would all agree that the sooner we get on with these things the better". Mr Prior is known to be impatient to see the Government support such ventures which, on present accounting methods, add to the PSBR.

There seemed little welcome for them, however, in Mrs Thatcher's resolute closing speech to the Conservative conference in Cardiff on Saturday. Indeed, she seemed to spurn her dissenters in Cabinet, along with others, as faint-hearted, saying: "This is the road. This is the path I must go. I ask all who have the spirit—the bold, the steadfast and the young in heart—to stand and join me as we go forward. For there is no other company in which I would travel."

She claimed that until she came to power "no one had the courage to stick to the remedy for long enough to allow it to work", and she specifically rejected the calls to stimulate demand.

The Prime Minister, for the first time in public, went out of her way to endorse over Sir Geoffrey Howe's Budget. "Let us praise the Chancellor for his judgment," she said.

She said: "In the past our people have made sacrifices, only to find at the eleventh hour their government had lost its nerve and the sacrifice had been in vain. It shall not be in vain this time."

Mr Prior, interviewed on BBC Radio's *World this Weekend*, professed that he knew of no move in the Conservative Party to get rid of Mrs Thatcher as leader.

He said: "I want to see this government showing more care and understanding of the problems of people, particularly in the North of England." He added: "People in the South-east often do not realize how difficult life is in the North."

SDP attacked: Attacks on the Labour and Conservative leaders continued at the weekend, with the Prime Minister in the van. "What flag do they fly?" she asked, echoing Mr Michael Foot, the Opposition leader, who has accused them of flying under false colours. "It is the flag of the Socialists, the Liberals, the Liberals' 'Tina-Socialist', or I haven't used that word for years."

For the Labour fight-back group, known as Labour Solidarity, Mr Peter Shore, the shadow chancellor, was in anguished mood speaking at Tynemouth on Saturday. "It would be a dangerous self-deception if we did not accept first, their capacity to inflict for some time ahead, substantial damage on the Labour Party."

He added: "And, second, the possibility if we in the Labour Party continued to conduct our affairs in the self-damaging way of the last two years, to mount a far more formidable challenge."

From the grassroots: Ian Bradley talks to five converts to the Social Democrats' new party

In search of moderation and democracy



David Mason

The Rev David Mason, aged 54, a Methodist minister and community worker in Lewisham, was a member of the Labour Party for 37 years, a former county and borough councillor and a Labour parliamentary candidate in the last three elections.

His discontent with the Labour Party had been growing for some time. "I felt we could put our own house in order but the Wembley conference utterly disillusioned me."

"What has really pushed me out is the whole shift away from representative democracy and the attempt to mandate elected representatives by party caucuses. That to me is wholly alien."

He remains a socialist, although he accepts a working relationship with the Liberals.



James Evans

Mr James Evans, aged 51, a telephone engineer and the mayor of Islington, was a member of the Labour Party for 30 years and a councillor for 10 years. He has left the Labour Party. The Labour Party has left me. The drift has gone to the extreme.

Both local and national factors have brought about his resignation from Labour. He cites, in particular, the imposition of a left-wing candidate in Islington, North, by the party's Greater London Regional Council, and the power given to trade unions in selecting the party leader.

Along with other moderate Labour councillors in Islington, he had already been black-listed by the party's local government committee so that he could not stand as an official Labour candidate in next year's borough council election.



Suzanne Jones

Suzanne Jones, aged 38, the Mayor of Bridgend, was a paid-up member of the Conservative Party for ten years, and a councillor for seven.

She has left the Conservatives because "I was getting rather tired of apologizing for the party I used to believe in."

She says that the party's economic policies were the main reason for her decision to leave, with the Budget being "the last straw". She also complains of the lack of support which she received as mayor from Tory councillors.

She was attracted to the Social Democrats because "there is not so much bureaucracy with them as with the other parties. They are not going to let the unions run the country. They are more in line with middle-of-the-road people."

On March 17 she became the first Social Democrat mayor in the country.



Jack Richardson

Mr Jack Richardson, aged 43, the owner of five laundrettes in Whitley Bay, was a member of the Labour Party for 21 years, a founder of the National Organization of Labour Students, and a member of Newcastle City Council since 1974.

He says: "I have been feeling at odds with my colleagues in the Labour Party for some time. My allegiance got to breaking point when we got to this year's rents and rates rises."

After opposing the Labour group's proposal for rate increases, he says that he was expelled from the chairmanship of a workshop for the adult blind. "The ruling junta found me guilty, sentenced and executed."

He hopes that the Social Democrats will end the "general immorality" of local government.



Christopher Cousins

Mr Christopher Cousins, aged 36, a solicitor in Weymouth, joined the Labour Party at 16 and for two years until February was chairman of the Dorset Labour Party.

As a delegate to the 11 party conference, he was rudely awakened at the point where the hands of a dozen grade union leaders, at the last straw, since I tend the view that parties should run by their members."

Although the constituency issue was the major reason for his leaving the Labour Party, he is also very unhappy at the proposals for further nationalization.

He believes that the 1 party provides "the first opportunity that someone like me had to identify with a party I really represent my views. I am a social democrat."

Mr Powell's warning of a civil war under attack

By Our Political Editor

Mr Enoch Powell's renewed prophecy that a civil war in Britain could be avoided or limited only by a "re-emigration" of the coloured population, on the scale of the initial immigration, was yesterday castigated by Mr Roy Hattersley, Labour spokesman on home affairs, who accused Mr Powell of using "Munich beer hall language".

Mr Hattersley said yesterday that many politicians would be ashamed of Mr Powell. His speech would incite attacks on ethnic minorities who in turn would fear that the Establishment would never accept them.

Mr Timothy Raison, Minister of State at the Home Office, is considering giving a rebuttal to Mr Powell's contentions when he appears at Tuesday's meeting of the Commons standing committee on the Nationality Bill.

Mr Hattersley added: "When he talks of re-emigration he is talking of the departure from Britain of families which were born here, educated here, and have known no other home. They are families which are legally British, black British, but no less British for that."

There can be no question of their going home. They are here already. Mr Hattersley said at Birmingham Town Hall, which is near his constituency of Sparkbrook.

"What possible reason is there for supposing that the black child in my constituency will grow up as a threat to the ordered and stable society that we all want to see while the white child next door does not?"

There is no balanced, logical objective reason for talking of a black threat. Talk of civil war is lurid nonsense, the product of nothing more rational than Mr Powell's fervid imagination. But talking about it in the way he does has terrible effects.

Mr Powell, in a speech on Saturday to Young Conserva-

tives at Ashton-under-Lyne, Greater Manchester, complained of the "conspiracy of silence" between Government and Opposition over the frus-trated growth through births here of the coloured population.

"We have seen nothing yet," is a phrase that we could with advantage repeat to ourselves whenever we try to form a picture of that future," Mr Powell said. He challenged the Government to say whether it accepted that in the foreseeable future the proportion of the coloured population would be a third and more in London and other big cities.

Mr Powell said the blame for Parliament's failure to debate the question lay, too, with every voter "who dreads what I dread but who has failed to do what is in his power to take the first and indispensable step."

Mr Powell did not explain in his speech what that step was. However, he told *The Times* later that he was referring to debating the matter, to the constituent's right to demand that his MP take it up.

By implication, he ridiculed the Government's tightened immigration policies because, through birth in Britain, the growth and spread of the New Commonwealth-Pakistan population is as yet only at an early stage.

Mr Powell chose birth figures in Birmingham and Wolverhampton to assert that already "one third of the existing youngest generation" there was coloured.

Challenging the public mood which he detected as "it's too late to do anything," Mr Powell said he saw no reason to depart from his view, long held and expressed, "that at some point along the line of growth, absolute and proportionate, of the Commonwealth population in London and the other English cities affected, there lies the certainty of violence on a scale which can only

adequately be described as civil war."

The most striking "ominous" feature of the current scene which Mr Powell detected was "the increase of deliberate attacks, both moral and physical, upon the police."

Mr Powell suggested that although "many in authority" were aware of the danger of "the outcome" only when "the reality of the danger is imminently clear and more imminent than now," might his proposed "re-emigration" be contemplated by any government?

Mr Powell's one proposal was that the citizens "make" their MPs talk. The Government must be challenged to refute the Powellite argument or accept it "and tell us what sort of a London, a Britain, a Parliament a nation this is going to be."

Mr Hattersley challenged Mr Powell to say to the British-born: "Would he like them to re-emigrate to a country they have never seen, whose language they cannot speak and whose customs they have never known?" He said that any Pakistani mugged by skinheads "will believe that Mr Powell was in part responsible."

"Ridder's way," Mr David Lane, chairman of the Commission for Racial Equality, said Mr Powell was really talking about the expulsion of large numbers of people (Lucy Hodges writes).

"That was the way of Hitler's Germany and Stalin's Russia, and is totally foreign to all Britain's traditions of tolerance and humanity."

There were many encouraging developments in race relations, he said, and things were not helped by "Mr Powell's irresponsible intervention". He thought Britain would avoid serious racial violence, but if ever it occurs, Mr Powell's lurid and inflammatory language, will bear heavy blame.

Miners want a say in coal board cash limits

By Paul Routledge

The mining industry faces new trouble over what miners' leaders consider to be Cabinet attempts to rob them of the fruits of their victory over government financial policy on the National Coal Board.

The National Union of Mineworkers (NUM) insists on being involved in the setting of new, higher cash limits for the coal board of about £1,400m for 1981-82, more than £500m more than ministers planned before last month's pit strike threat.

But Mr David Howell, Secretary of State for Energy, has sought to curtail the role of the miners to discussions on the two immediate issues that triggered widespread unofficial stoppages: pit closures and the scaling-down of coal imports.

Leaders of the NUM and the other two unions representing colliery deputies and management will make clear their keenness to take part in planning the overall financial framework of the coal board at a meeting of the industry's joint policy advisory committee tomorrow.

In the tripartite Government-coal board-union machinery set up by the Labour Government after the 1974 strike, which is less favoured by the Thatcher administration, the energy minister has agreed to state aid budgets provided to keep open the 23 pits originally threatened with accelerated closure and finance substitution for imported coal.

But Mr Howell has insisted that all the other issues be dealt with in bipartisan dealings between his ministry and the coal board. They include state aid for financing coal stocks under EEC rules, subsidies for coking coal production, and the industry's enhanced cash limit for 1981-82.

The Government argues that it remains committed to the high-investment Plan for Coal agreed in 1974, but with the new financial year only two days off, the board has not yet been told how much capital it can spend on developing reserves.



Farewell kiss: The Prince of Wales and Lady Diana Spencer at Heathrow yesterday when the Prince left for a tour. Court Circular, page 14.

Death after helmet protest

A motor cyclist aged 22 died in a road accident less than an hour after taking part in a protest against the law forcing motor cyclists to wear crash helmets.

Mr Tim Marsh, of Thorney Avenue, Fareham, Hampshire, was among 1,500 protesters who refused to wear helmets on a four-hour ride from Stokes Bay, near Gosport, to an open air meeting in Southampton.

He was killed instantly while returning home when his machine and a car collided near Fareham.

The police said it was not clear whether Mr Marsh was wearing his helmet when the crash happened.

An office fitter, aged 31, from Sheldon, Birmingham, was charged on Saturday with the murder of a woman whose body was found in the boot of a burnt-out car in Birmingham. He was also charged with causing criminal damage.

Accused MI6 officer's daughter makes plea to Mrs Thatcher

By Stewart Tandler

The daughter of Mr Charles Ellis, the former MI6 officer who was accused last week of spying for the Russians, has written to the Prime Minister asking her to comment on the accusations.

According to Mr Chapman Pincher in his book, *They Trade in Treachery*, published last week, Mr Ellis confessed to working for Germany when he was interrogated in 1965. He was second in command to Sir William Stephenson in coordinating British and American intelligence work during the Second World War.

Yesterday his daughter, who does not wish to be named, said that until Mr Ellis's death in 1975 he remained a close friend of many MI6 men. Her collection of his papers includes warm letters from Sir Maurice Oldfield, a former head of MI6, who died recently including one extending birthday greetings when Mr Ellis became 80.

The correspondence continued until shortly before Mr Ellis died and the service had made Mr Ellis a loan during his retirement.

His daughter, a widow, said: "It is curious that Sir Maurice would have continued a friendly relationship when he (Mr Ellis) was 'in disgrace'."

A former member of MI6, a close friend of Philby but daughter disputes that.

A former friend of the family: at the weekend that Mr E himself had told him of his confession.

senior officers came to father's funeral from the vice and I saw Sir Mau myself later."

She dispensed a number of events surrounding the "fession" as described by Pincher. In his book, Pincher said that Mr Ellis had gone home to Australia "345 investigations" from heart trouble.

She was close to her father at the time and said that he had been in trouble and the was intended to be a short Mr Pincher wrote that Ellis faced betrayal in Australia because of a Russian defe there and he reversed his pl returning to Britain ostensibly to remedy.

His daughter said that Ellis could not have given an excuse, since he did not meet the woman he later married until he returned. He was passionately pro-American.

Mr Pincher said Mr Ellis a close friend of Philby but daughter disputes that.

A former friend of the family: at the weekend that Mr E himself had told him of his confession.

Thousands Find Clearer Hearing!

Literally thousands of people who are not really deaf but who strain to hear clearly at times have regained clear hearing without the use of a hearing aid.

A new tiny clarifier with no strings or wires attached is available from a company called "Hidden Hearing", who specialise in the world's latest hearing devices. Sheila Ingram, the Marketing Director of this company, says: "People with a slight hearing problem just don't need traditional hearing aids. Modern science has given us the right to clear hearing in a completely inconspicuous form and the public should know about it."

If you, like so many people today, can hear sounds (sometimes only too well!) but have difficulty in understanding every word, or in following conversations, or when watching TV, you should telephone or fill in the coupon on page 4 for full details of the new clarifiers and copy of a helpful book called "A Simple Way to Better Hearing". It will be sent to you by return of post without cost or obligation. We also run a special plan for pensioners!

12 score the maximum in crosswords

By Edmund Akenhead

Crossword Editor

In the second regional final of the *Langs Supreme Times* National Crossword Championship at the George Hotel, Edinburgh, yesterday, 12 of the 91 competitors achieved maximum puzzle points of 124 for the four crosswords, their order being determined by time bonus points.

The winner and regional champion was Mr Roger Hartill, a theatre business manager, of Edinburgh, who scored 82 time bonus points. The Rev Colin Morton, of Prestons, and Mr Charles Cruikshanks, a schoolmaster, of Glasgow, were joint runners-up, each scoring 74 time bonus points, while fourth place was achieved by Mr Hugh Kilpatrick, with 73 time bonus points.

Prizes were presented by Mrs Lindsay Ramsey on behalf of *Langs Supreme Times*. The winner and joint runners-up will represent Edinburgh at the national final in September.

MP urged to resign

A call for the resignation of

Mr Edward Lyons, QC, MP for Bradford, West, who left the Labour Party last week to join the Social Democrats, was made last night at the annual meeting of the constituency Labour Party.

Civil Service dispute will affect courts

By Our Labour Editor

Many civil and criminal courts in England and Wales will be affected this week as civil servants intensify their industrial action in pursuit of a 15 per cent pay claim and restoration of salary comparability machinery.

Court officers in a wide range of county and crown courts in all parts of Britain except London have been called out on strike for three or five days as part of the campaign of selective stoppages against Cabinet pay policy towards the Civil Service.

In addition, sheriff courts in Glasgow and Edinburgh will continue to be affected by strikes and the Council of Civil Service Unions (CCSU) is digging in for a long fight against the Government's inactivity indicates "neither concern nor urgency."

Some travellers using Heathrow airport over the weekend missed their flights when immigration officers operated only a skeleton staff in support of the union pay campaign. Long queues built up in the largely domestic terminal 1 on Saturday and in the European terminal 2 yesterday.

The court officers' action will disrupt crown courts in big provincial cities such as

Sheffield and Newcastle, but the Central Criminal Court and the Law Courts in the Strand will not be affected, nor will magistrates' courts whose staff belong to a rival, non-TUC association which is not involved in the dispute.

In Cumberland yesterday, Mr Norman Hogg, Labour MP for East Dumfriesshire, East, demanded the dismissal of those responsible for what he called the "provocative" role of the Army in the dispute.

He has written to the Secretary of State for Defence and the Minister of State for the Civil Service, asking what connection exists between the two departments in the dispute. "I want to know who gave authority for the use of the Milton Bridge Army training camp to handle mail addressed to the Inland Revenue at Cumberland. Whoever authorised this provocative action should be sacked."

Army explanation: On the Milton Bridge incident, the Army said: "No military staff were in any way involved with handling anybody's mail. The Army had received a request from the Property Services Agency for the temporary use of accommodation for another government department. This resulted in the loan of a hut at the training camp which was used last Wednesday for mail."

Letters, page 13

Fuel savers fail to impress AA

By Peter Waymark

Motoring Correspondent

Motorists hoping to beat the highest petrol prices in years by fitting fuel economy devices to their cars will probably be wasting their money, according to the Automobile Association.

The AA has records of more than 150 such devices but has yet to find one that justifies the claims made for it. None of the products tested by the AA under controlled conditions has given consistent fuel savings of more than 3 per cent.

It says that savings of that order are hardly worth having, particularly when the motorist has to pay up to £50 for the device. Similar, or greater, improvements would be obtained by maintaining the fuel and ignition systems in perfect order.

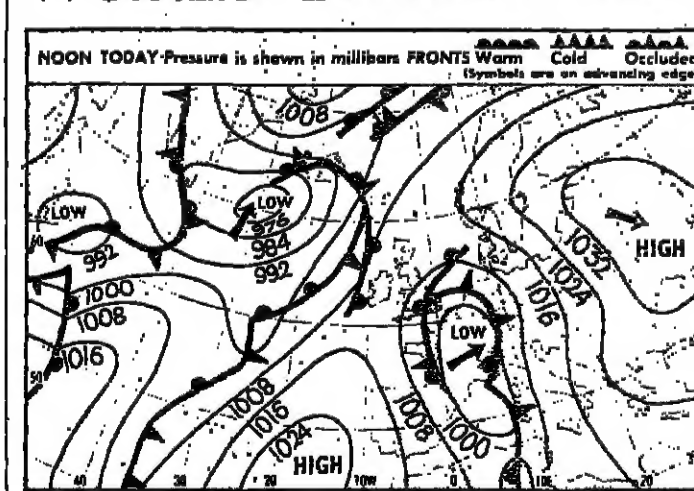
The AA is so sceptical of these devices that it will not consider them for its seal of approval scheme. Mr A. W. Sims, the AA technical services manager, says motorists wanting more miles to the gallon should keep their cars properly tuned and drive them gently, "as though there is an egg under your right foot."

The need for greater economy is underlined by the latest AA estimate of motoring costs, compiled since the budget, increase in petrol and vehicle excise duty. They suggest that a car in the one-litre to 1500 cc class driven 10,000 miles will now cost its owner £2,143 a year.

For a car between 1500 cc and two litres, the figure rises to £2,625 a year, and for a car in the two to three-litre class to £3,923. Even the smallest cars, those below 1000 cc, are now costing £1,884 a year to run.

The estimates take into account insurance, depreciation, petrol, servicing and repairs and the interest earned if the money which bought the car had been invested instead.

Weather forecast and recordings



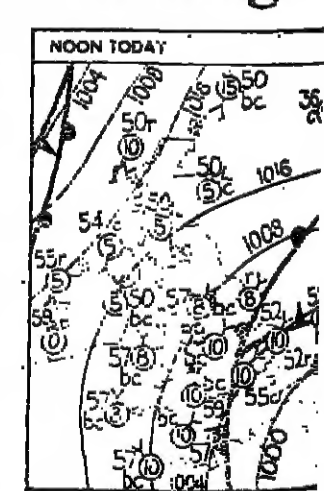
Today Sun rises 6.41 am Sun sets 7.30 pm Moon rises 4.05 am Moon sets 12.45 pm New moon: April 4. Lighting up: 8.10 pm to 6.09 am. High water: London Bridge 5.05 am, 5.50 pm, 5.50 pm, 5.50 pm. Low water: 1.46 am, 9.66 am, 2.29 pm, 9.13 pm. Dover 6.27 am, 4.96 pm, 5.24 pm, 5.24 pm. Hull 1.35 am, 8.55 am, 2.13 pm, 5.66 pm. Liverpool 6.49 am, 7.11 pm, 7.34 pm, 7.11 pm. 1st = 0.3048m (1m = 3.2808ft).

Forecasts for 6 am to midnight: Pressure will be low over S Britain with weakening troughs but a ridge of high pressure will persist over Scotland.

London, central S, central N and SW England, Midlands, Channel Islands, S Wales: Rather dull, dry, sunny periods; sun in places; wind N moderate; maximum temp 13° to 16°C (55° to 61°F).

East Anglia, SE and E England: Dull and misty near coasts; bright or sunny intervals in places; occasional showers, perhaps drizzle; wind NE light to moderate; maximum temp 13° to 16°C (55° to 61°F).

WEATHER REPORTS YESTERDAY MIDDAY: c, cloud; f, fair; r, rain; s, sun; th, thunderstorm.



N Wales, NW England, Lake District, Isle of Man, SW Scotland: Dry; sunny periods; wind N light; maximum temp 13° to 15°C (55° to 59°F).

NE England, Borders, Edinburgh, Dundee, Aberdeen: Dry; sunny periods but dull and misty near coasts; wind N or NE light; maximum temp 10° to 11°C (50° to 52°F). Colder near coasts of Glasgow, central Highlands, Moray Firth, Argyll, N Ireland: Dull; occasional mist or fog patches; sunny periods; wind variable; light; maximum temp 13° to 14°C (55° to 57°F).

NE, NW Scotland, Orkney, Shetland: Generally dry; sun; intervals to most places; wind S to SW moderate to fresh; Max temp 9° to 11°C (48° to 52°F).

Outlook for tomorrow and Wednesday: Mostly dry tomorrow with sunny intervals but cloudier weather and some rain expected in W parts on Wednesday. Rather warm in many places.

Sea passages: S North Sea. Strait of Dover: Wind NE moderate or fresh, locally strong; sea moderate, locally rough. English Channel (E): Wind N fresh to strong; sea rough. St George's Channel, Irish Sea: Wind NE becoming variable light to moderate; sea slight.

Overseas selling prices

London: Temp: max 7 am 16°C (61°F); min 6 pm 11°C (52°F). Humidity 65 per cent. Rain, 24 hr to 6.5 mm. Sun, 24 hr to 5.10 pm. Sur. mean sea level, 6 pm 1.00 millibars rising.

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Civil Service union faces political lash as left-wingers seek to overturn moderate appointments

Paul Routledge

Our Editor

A political dispute has been inside the largest civil service union over appointments to senior jobs and new system of electing officials.

Left-wing candidates for the post of deputy general secretary and general secretary of the Civil Service Union are appealing to the annual conference in May to overturn moderate appointments recommended by the executive.

The dispute has surfaced in published background papers prepared for the association's conference which contain charges of "political motivation" in the selection process and counter-claims of "allegiances to certain groups".

Mr Peter Thomason, a leading left-winger, is appealing to the conference to overturn the moderate appointments of Mr John Raywood for general secretary and Mr John Raywood for deputy general secretary.

He argues that "political" appointments have been made in the selection process. His wife, Mrs Jean Thomason, is also appealing to the conference to overturn the moderate appointments.

Mr Raywood, who has been in the civil service for 20 years, is a moderate. He has been involved in the selection process for a number of years and should, therefore, be well aware of the powerful influences which from time to time are brought to bear on its policies. He has benefited in the past from certain of these influences and should not now complain if those pressures are no longer influential.

In his appeal, Mr Thomason says of the ruling moderate faction: "I do not object to any group or faction using its political muscle and beliefs in terms of the policies they pursue, but I do object to them using their powers in selecting candidates for the senior professional posts within the union. This makes a total

mockery of the application and interviewing procedures. He also accuses his critics of waging a "discriminatory campaign" against himself and his wife. ("We are a CPSA family") on the ground that a married couple should not be considered for senior posts.

In her appeal, Mrs Thomason, also an assistant secretary, says: "I also felt that a majority of the selection committee had already, prior to the interview, closed their minds to any other candidate than Mr Raywood." Mr Raywood acknowledges that the association is a "highly political union" but disavows "present or past allegiances to certain groups" in the union.

The left-right battle will also be joined over executive proposals for the election of full-time officers. After last year's conference, a narrow majority on a card vote, a proposal that the regular election of full-time officers would be a step towards furthering democracy, the union's leaders have determined that there is no overwhelming argument for such a practice.

Instead, they recommend that the four senior jobs be open for election, and if the conference rejects this policy, it is likely to go to a referendum of the membership.

What we have proposed will satisfy those who believe that all full-time officers should be subject to regular election," the executive paper concedes. "This we have rejected because trade union experience generally does not point in this direction but even more importantly such a system would not provide the stability and continuity of experience our union needs with its constantly changing membership."

Delegates will then be asked to adjudicate on the rancorous difference of opinion among the union's full-time officials. The paper detailing the appeal of Mr Thomason, an assistant secretary of the union, the about "political motivations". "He has been involved in the association for a number of years and should, therefore, be well aware of the powerful influences which from time to time are brought to bear on its policies. He has benefited in the past from certain of these influences and should not now complain if those pressures are no longer influential."

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Mermaid opening: Lord Miles, founder of the Mermaid Theatre, outside the new exterior of the theatre as building workers try to complete the interior in time for the reopening in July (Martin Huckerby writes). While all the construction work has been completed, a large part of the fitting-out and equipping of the building has still to be done; the auditorium and stage are little more than a shell. Lord Miles said the theatre would be ready to reopen on July 7, although all the work on the building would not be finished by then. The Mermaid is being enlarged and partly rebuilt within a new office development on the site overlooking the Thames at Blackfriars, in the City of London. The size of the stage has been doubled and 110 extra seats have been added, as have spacious dressing rooms. Despite the

additional seating, the Mermaid remains a relatively small theatre and its future will depend particularly on the size of subsidies from the Arts Council and the City of London Corporation. Lord Miles would not say how much had been offered for the opening season and discussions are continuing about the exact amounts in the hope that more money may be forthcoming. If the ambitious plans for the opening season are to be carried through successfully, the Mermaid must gain extra revenue by transferring productions into commercial theatres in the West End. Lord Miles said particular candidates were the American play, *Children of a Lesser God*, by Mark Medoff, the revival of the highly-successful comedy *Lock Up Your Daughters*, and the British premiere of Stephen Sondheim's musical, *Pacific Overtures*.

Dean backs Lennon peace festival

From Our Correspondent

Liverpool

The Dean of Liverpool, the Very Rev Edward Patey, yesterday backed fellow churchmen who criticized the Anglican Cathedral's festival of peace in memory of John Lennon, the former Beatle, who was shot dead in New York last December.

Protests were sent to Buckingham Palace and the Archbishop of Canterbury about the cathedral's decision to hold the festival. They claimed that Lennon led people away from religion and criticized him for taking drugs.

In an address to the congregation of two thousand at the ticket-only festival the Dean spoke in favour of the musician, who was born in Liverpool.

He said: "Some people tried to stop us having this service. John Lennon, they said, was a bad influence on a whole generation with his drugs, and his disrespect of authority. I suspect they also did not like him because he was successful, because he was rich and because he was young."

"Even if all they said of him was true, I still believe it is a right and good thing that we do in this cathedral. For this building is dedicated in honour of Jesus Christ who was always more ready to side with the off-beat and the way out than the respectable and the orthodox."

Tape recordings of Lennon's songs "Imagine" and "Revolution" were played and the St George Singers sang "The Fool on the Hill". "Eleanor Rigby" and "Yesterday" were also performed.

A rival festival in the city organized by Mr Alan Williams, the former manager of the Beatles, attracted more than two thousand people. It was staged at the Cavern Club site, in Mathew Street, where the Beatles once stayed.



A balloon for peace in the cathedral.

Call for easy payments on TV licences

By a Staff Reporter

Sir Ian Trethowan, director-general of the BBC, last night urged the Government to allow the 18,500,000 television licence payers to have the option of paying by weekly as well as by monthly instalments.

With the BBC's drive for a £50 annual licence fee in mind, Sir Ian told listeners to Radio Luxembourg that that would mean £1 a week or just over £4 a month.

Sir Ian said the BBC attached enormous importance to allowing payment in smaller amounts. "The way the public pays for independent television, which is through the supermarket, is so much less painful," he said.

He rejected demands that Radio 1 should be run by commercial operators. "Radio 1 is of special importance because it is the one point in the BBC's output at which we consistently meet young people."

Stronger protection for moorland has been resisted. Countryside Bill for Lords today

By John Young

Having survived, resisted or amended more than 550 amendments, the Government's Wildlife and Countryside Bill receives its third reading in the House of Lords today. It is likely to be introduced in the Commons before Easter, despite doubt over the extent to which members of the lower house will find the time or energy to try to unravel what their lords have, over many weeks, put together.

On the more contentious issues, the Government has settled for what can best be described as a favourable draw. It has successfully overruled attempts to give stronger protection to moorland and to outstanding beauty spots, referred to, in rather unhappy jargon, as "sites of special scientific interest."

It was defeated on the question of footpath closures, and on the so-called Sandford amendment, which deals with the possible withholding of agricultural grants, something that could prove to have far-reaching effects.

The Bill, initially regarded as a sideshow to the Government's main legislative programme, has aroused deep feelings among landowners and farmers, who see their way of life threatened by bureaucracy, and on the other hand, among a surprisingly large part of the general public concerned for the protection of the familiar character and appearance of the countryside.

One man who is not surprised at the intensity of the debate is Mr Robin Grove-White, the newly appointed director of the Council for the Protection of Rural England. He believes that the public concern is genuine, and he rejects any suggestion that the conservationist lobby has been motivated by dislike of wealthy landowners.

The main point of issue between conservationists and the farming-landowning lobby has been on the question of compulsory powers. The Government remains committed to the belief that the best way of protecting sites of special scientific interest is through voluntary agreements with the owners.

'Take me off the hook' appeal by Mr Biggs

By Michael Horsnell

Ronald Biggs, the fugitive rubber facing extradition proceedings in Barbados after his bizarre kidnapping in Brazil, is appealing for a pardon.

In his autobiography, published today, Mr Biggs, aged 51, says: "I think the time is long overdue for me to be taken off the hook."

The appeal coincides with the arrival in London yesterday of Mr Thorfinn Maciver, captain of the yacht which smuggled him out of Brazil. Mr Maciver, aged 25, from Edinburgh, who claims he did not know Mr Biggs was on board, said he was not worried by underworld threats to take revenge on the kidnappers.

He said: "I do not think the threat are directed at me. I was not involved. I just happened to be the skipper of the boat that they chartered."

In his book Mr Biggs says that in the 14 years since his escape from Wandsworth "nice" were spent looking over my shoulder to see if Old Bill was lurking behind.

"Only someone who has been a fugitive from justice as I have been all these years can know the torture of uncertainty and insecurity that this existence brings."

He adds: "I most certainly have been punished for my crime and punished in plenty. What is the point of putting me back in Wandsworth? To rehabilitate me—but I am rehabilitated totally."

Admittedly, he misses England, for his Mrs Barb, jellied eels and beer, he says his longing is not so great that he would give himself up to serve the 28 years remaining of his 30-year sentence.

Mr Maciver, who said he had returned to London to "sort out some business" about the yacht, said he was paid the normal charter fee of \$3,000 a week but did not know who was the paymaster in the Biggs kidnapping.

"I was paid by my usual agents but I do not know where the money came from," he said. "The first thing I knew was when they presented Biggs to me just after we left Brazil. I was flabbergasted."

During the trip to Barbados damage was caused to the boat which could have forced them to return to Brazil.

He said: "There was a mystery electrical failure which cut the power and then water poured in through the bilges but I spotted both faults and they were repaired. I am reluctant to say it was definitely Biggs but a lot of equipment was easy to get at and he was not really held captive. Most of the time he spent on the deck sunning himself."

Former wife writes: Mr Biggs' former wife said on Saturday that she was waiting to hear from him and might join him in England. (Douglas Aitken writes from Melbourne.)

Mrs Charmaine Breat, who lives in the Melbourne suburb of Doncaster with her two sons, Christopher, aged 18, and Furlley, aged 14, made a statement after Mr Biggs was reported as saying in Barbados that he wanted to remain here.

The statement read: "Of course we are concerned about Ron's welfare. We are still his family. If he wants a reassessment of our feelings for each other, we will have to meet soon. I hope this will be so."

Ronald Biggs, My Own Story (Michael Joseph, £7.95).

Leading article, page 12

Jobs growth factor in brewery site inquiry

By Our Planning Reporter

A public inquiry begins tomorrow into plans to redevelop the former Courage Brewery site in the centre of Reading. Its outcome will be of more than local interest and could have a significant effect on future population and employment growth in south and south-east England.

The site occupies some 14 acres on either side of Bridge Street, adjoining the River Kennet. On the larger west side, Courage plans to add 80,000 sq ft to their existing offices and to sell the rest for housing and recreational use. It is the land on the east side that is the subject of controversy. Courage has applied to build 247,500 sq ft of offices for sale, but Reading District Council has refused to give permission for more than 100,000 sq ft, on the grounds that anything larger would constitute overdevelopment and would go against its policy of restraining office growth in the town.

Mr Peter Oswald, of Savilles, the estate agents who are advising on the project, insists that 100,000 sq ft would be hopelessly uneconomic. "If we do not get the go-ahead, the council will lose all the amenities which we have proposed, a leisure centre, a

riverside walk, paths to connect the town centre with the river and so on, and the site will just become more and more derelict.

According to Mr Oswald, negotiations are in an advanced stage with Trafalgar House, which wants to undertake the development. He has no doubts about being able to let the space.

Several of the Conservatives on the council have said it is time Reading faced the fact that it is a strategically important town. But it is the Liberals and Labour who are doing the blocking.

The council's attitude has undoubtedly been conditioned by its fury at the county council's decision to give itself permission for 350,000 sq ft of speculative offices on the site of its former headquarters. That is all the more ironic in view of the fact that the county has strongly resisted attempts by Mr Michael Heseltine, Secretary of State for the Environment, to make provision for an extra 70,000 households by 1990.

Mr Barney Holbeach, parliamentary secretary of the National Farmers' Union, is reluctant to forecast whether voluntary agreements will work. "It is up to the Nature Conservancy Council, but we are prepared to be cooperative."

"Landowners on Exmoor are, on the whole, very conscientious people," he maintains. "If anyone steps out of line, the others will come down on him like a ton of bricks."

One of the main stumbling blocks, he says, has been the lack of adequate compensation for farmers who agree not to put moorland under the plough. But after 18 months of negotiation, agreement has now been reached, and the details are to be published next week.

The CPRE has been closely involved in the Exmoor dispute, and Mr Grove-White still regrets that the Bill does not provide for compulsory moorland conservation orders.

Even if the Exmoor agreement is successful, many other upland areas of England and Wales remain threatened, he says.

MP opposes pension tax on widows

Pat Healy

Labour

responder

The Prime Minister has been asked to take steps to stop widows and single women aged 60 and 64 having to pay tax on their retirement and pensioned benefits for the first time.

Mr Jeffrey Rooker, Labour MP for Birmingham, Perry, said in a letter today that he is sure was unintentional that they had been caught in the tax net as a result of the Budget.

The anomaly has been created by the decision to freeze personal tax allowances. Treasury advisers have conceded in parliamentary answers to Mr Rooker that it will mean women aged 60 to 64 age group having to pay tax on incomes composed of national insurance retirement and graduated pensioners over the age of 65 will not be caught in similar trap, since they are added to the higher age tax band.

Mr Rooker points out in his letter that the women affected are in the quite ludicrous position of having a tax liability of between 55p and 57p a week if they have a graduated pension of 33p a week. The net average graduated pension for women aged 60 to 64 in November was 57p a week.

any widows will not have pay tax even though the changes will mean their pension bring them above the threshold. They will be taxed by the Inland Revenue under which amounts of tax are not deducted. But those drawing graduated pensions because of extra contributions will have their incomes brought back to the £100 taxable income level.

Mr Rooker says he can well imagine that no one drew the pension of Mrs Margaret Clark, the chancellor of the Exchequer, or the Secretary of State for Social Services, to the culture within the Budget was drafted because of the complexity of the social security system.

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Families spending less on food, survey finds

By Hugh Clayton

Agriculture Correspondent

A Government survey published today suggests that the recession is forcing families to cut their spending on food. The latest National Food Survey shows that households are less beef, butter and bacon last year than in 1979, and bought more cheese, margarine and breakfast cereals.

Consumption of beef throughout 1980 was the lowest since 1976. By the end of last year demand for margarine exceeded that for butter for the first time for almost 25 years.

While the cost of food rose by 91 per cent in the 12 months to the end of 1980, the amount spent on it by British families fell by only 8 per cent. The survey of almost 2,000 households showed that average weekly spending a head on food fell last year from £7.36 in the summer to £7.25 by the end of the year.

That is greater than the usual seasonal drop in the second half

of the year, and is attributable partly to the good fruit and vegetable harvest on farms and in home gardens. But the survey also suggests that householders were trying to cut their shopping bills by reducing purchases of items that appeared to be costly when compared with alternatives.

The survey shows that families spent less on bacon, lamb, pork and meat pies in the winter than late in the summer. Independent market research suggests that while the recession is forcing families to change their eating habits, there is still an underlying trend away from traditional dietary patterns.

Dr Elizabeth Nelson, managing director of the Taylor and Francis market research company, said that eating habits were being shaped by the growing number of single-person and single-parent households, and by a desire to eat more fresh and exotic foods.

Special report on food, inset

Go-ahead for merger talks between media unions

By Donald MacIntyre

Labour Staff

The National Union of Journalists' executive voted yesterday to give qualified approval to future merger discussions with the printing industry's main craft union, the National Graphical Association.

It thereby cleared the way in principle for formal discussions with the NGA in an emergency resolution recalling the NUJ's policy in favour of a single union for the media.

At the same time, however, the executive approved an addendum insisting on prior talks to resolve what it defines as a serious breakdown in communications with the NGA and calling for a "picket pact".

That addendum is understood to have been passed by the NUJ's executive committee despite the opposition of Mr Kenneth Ashton, the union's general secretary, Mr Francis Beckett, the outgoing president, and Mr Harry Cooney, his ex-

pected successor, who are said to take the view that it could hamper the progress of merger talks.

Both recommendations will go forward to the union's annual delegate meeting this week in Norwich.

In the event of a positive outcome to talks on liaison between the two unions, the possibility of formal merger discussions remains alive.

The characteristically ambiguous stance in which yesterday's two resolutions leave the 32,000 members of the NUJ to reflect tension between the union's leading officials and an uneasy alliance between the right-wing and left-wing militants.

In executive elections to be announced in May, Mr Mark Khan and Mr Gabriel Bowman were elected for Central London branch, and Mr Anthony Craig was re-elected to represent the London Freelance branch.

First World War film in project to save newsreels

By Kenneth Cosling

A scheme to preserve large quantities of newsreel material shot by two of the biggest commercial film companies, Pathé and Movietone, has been started by the British Film Institute for the National Film Archive.

The first dozen cans of Pathé material, dating from the end of the First World War and featuring the victory parade and the Versailles treaty, has arrived at the institute and represents the first batch in what will be a programme in

the first year of converting 50,000 feet of unstable nitrate film on to safety stock. That is about 10 per cent of the Pathé collection of about five million feet.

Mr Roger Whitney, the institute's documentary films officer, explained that the archive's resources were stretched in dealing with the present nitrate conversion programme which is planned to continue until the end of the century.

Mr Anthony Smith, director of the institute, said, in a speech last Wednesday that the huge collections of Pathé and Movietone would eventually become someone's responsibility to preserve. "We are deeply worried about the future of these," he said.

Mr Whitney said that in terms of the main programme, they could make only a tiny dent in an enormous library such as Pathé's. "There is cooperation between them as a commercial film shot during the two world wars. The museum has about thirty million feet from various sources, but Mr Clive Coulsons, keeper of the film department, said the Pathé stock would help to fill gaps in the collection.

Newsreels started to disappear from the cinemas in the late 1950s

for any copies that we make for them."

In parallel with the institute's scheme, there would be a similar project by the Imperial War Museum which will process film shot during the two world wars. The museum has about thirty million feet from various sources, but Mr Clive Coulsons, keeper of the film department, said the Pathé stock would help to fill gaps in the collection.

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SPACE IN GWENT

Pupils 'leaving school early' because of benefit rules change

From Diana Geddes
Education Correspondent
Sheffield

Thousands of 16-year-old pupils who had intended to take public examinations this summer, had decided to leave school early because of government changes in the supplementary benefit rules, the Secondary Heads Association said yesterday.

Mr Donald Frith, general secretary of the association, which represents three fifths of the heads of secondary schools, said that the union had made strong representations to Lady Young, Minister of State for Education and Science, about the changes. They meant that a pupil who left school in the summer term would no longer be able to start receiving benefit if unemployed until September 1, instead of immediately after leaving school as had been the case for summer leavers, and was still the case for Easter leavers.

The association had warned the minister that that would act as an incentive to pupils who reached their sixteenth birthday before January 31, to leave at the end of the Easter term, as they were entitled to do rather than stay on to take CSE examinations. But Lady Young had said she did not believe there was a problem.

Now the association had clear evidence from early returns to a survey of all its members that pupils were leaving early as a result of the changes. The number so far ranged from one pupil in one school to 25 in another, all of whom had intended to take CSEs.

Many parents were still unaware of the changes. It was a real dilemma for heads whether to tell them, and risk their withdrawing their children before the examinations, or not to tell them, and risk a net loss to the family of more than £200 in benefit over the five months from April to September.

An unemployed 16-year-old is eligible for £15.25 a week, if the

Polish crisis stops US lifting Soviet grain embargo

From Our Own Correspondent
Washington, March 29

Contrary to his earlier plans, President Reagan has decided not to abandon the Soviet grain embargo.

In a long interview with *The Washington Post* published here today, the President said that the delicate situation in Poland as well as other aspects of international affairs were such that he did not see "where we could lift it (the embargo) without sending a wrong signal".

He conceded that he opposed the introduction of the embargo when it was introduced a year or so ago by President Carter and said that he would dearly love to be in a position to be able to lift it.

On the escalating crisis in Poland, Mr Reagan said that the provision of emergency food aid as requested by the authorities in Warsaw would be contingent on what happened there in the coming days.

"I think our relationship with the Polish people we have made plain," he said, "and we would like to be of help to them". This had been the general view of the United States since the independent trade union movement, Solidarity, had embarked on its campaign to secure better working conditions for the Polish people last year, he added.

"But answering that appeal would be a lot easier for us if the Polish Government does not take some drastic military steps against their own people".

Asked whether there was anything that the United States could or should do if the Polish people were suppressed by their rulers, the President said that that would have an effect on our relationship with Poland, that and our allies.

"We have all—and we've worked in a concerted way on this—made it plain that any imposition on the freedom of the people of Poland, whether internally or, and certainly if it is outside by the Soviet Union, is going definitely to have an impact on our relationship. So we are watching this very carefully".

Turning to other aspects of the relationship between Washington and Moscow, Mr Reagan said that he was quite sure that there would be a summit meeting between himself and President Brezhnev. It was, however, far too early for such a meeting. "I haven't said no. I have just said that it is down the road a bit", he said.

Mr Reagan said that the meeting would not take place until all of America's allies had been fully consulted and the meeting fully prepared. "You don't just decide to have a meeting and sit down and say what we do talk about", he said.

In response to another question about Soviet behaviour, Mr Reagan said that in a nine-page

letter to him Mr Brezhnev had recently made it plain that he wanted to discuss all aspects of East-West relations. In return, he had made it clear that he believed that such talks should not be restricted only to arms limitation issues.

"I think the whole matter of the imperialism of the Soviet Union, their expansionism, must be a subject for this, for discussion. Are they going to continue exploiting where there are differences and where there is trouble? Or are they going to continue this massive build-up of weaponry which is the greatest that any nation has ever made in all the world? Or are they willing to sit down and talk about how we

Rise in young jobless may overtake plans

By Mark Jackson
The Times Educational Supplement

Youth unemployment is threatening to overtake the big expansion of the schemes for the young jobless that the Government has authorized for this year. Officials in charge of the programme fear that it may have to find room for nearly 500,000 young people in the next 12 months.

The Manpower Services Commission has been given nearly £700m to provide for up to 440,000 entrants to its youth opportunities programme in the financial year which is just beginning. But its regions say they will need to accommodate at least another 40,000.

The commission's senior officials have told its special pro-

Washington family row blows over for a while

From David Cross
Washington, March 29

President Reagan has made it clear that he regards as a successfully resolved family controversy between Mr Alexander Haig, the Secretary of State, and the White House over future control of the Administration's foreign policy in a crisis.

In an interview with *The Washington Post* published today the President conceded that there had been some confusion between the White House and Mr Haig about who would head the so-called crisis management committee.

In the ensuing power struggle the task of taking control of the Administration's crisis planning went to Mr George Bush, the Vice-President, rather than to the domestic Secretary of State.

Mr Reagan told *The Washington Post* that as far as he was concerned everything had been resolved peacefully and we are all very happy. There had certainly never been any policy disagreement between the White House and Mr Haig, he said.

Asked whether Mr Haig would stay in the Administration, the President said: "Certainly, as far as I am concerned and I think as far as he is concerned, yes." He said he considered the whole unfortunate episode as closed.

The President's assessment of the present relationship between the White House and Mr Haig appears to coincide closely with the views of the Secretary of State.

After complaining bitterly to his advisers about his loss of power to the Vice-President, Mr Haig told a Congressional committee last week that the decision had been taken that it was time to get on with the substance of foreign policy and not to worry about its form.

All last week the American newspapers and television news programmes were full of reports about the power struggle which was seen by observers as the first big internal crisis for the new Administration.

Mr Haig was reported to have muttered several times about resigning his post but apparently changed his mind when he realized that such a gesture would be futile.

It has always been abundantly clear to all here that Mr Haig has an immense ego and since becoming Secretary of State he has made much of his position as "the voice of the President's foreign policy". He discovered last week, however, that his parish was somewhat smaller than he had thought.

The publicity which Mr Haig has managed to generate over foreign policy, particularly East-West relations, has upset some of Mr Reagan's closest and most senior advisers in the White House.

They believe that the Administration's most pressing task is to see the economy back on its feet, to secure peace and too much emphasis on foreign policy issues during its early days could distract the attention of Congress from the President's economic programme.

For the time being, Mr Haig appears to have bowed to the inevitable by accepting Mr Bush's new role. But it would come as no surprise here if his forceful character and his own high opinions of himself do not produce further embarrassing clashes with the White House.

Leading article, page 13



Mr Lech Walesa, the Solidarity leader, attending church with his secretary before yesterday's crucial talks.

Mr Paisley plans new campaign

From a Staff Reporter
Belfast

The Rev Ian Paisley concluded his "Carson trail" rallies on Saturday with a march by 30,000 people to Stormont.

It was a more impressive turnout than most of the previous rallies. The series of 11 rallies throughout Northern Ireland during the past seven weeks against the Dublin-London dialogue has not drawn large crowds by Ulster standards.

Mr Paisley's campaign was given a fillip last week by Mr Brian Lenihan, an Irish Foreign Minister, who said there could be Irish unity in five or 10 years.

Mr Paisley said he plans another phase in his campaign but would not give details. He told his supporters: "I have a plan and I am going to put it into operation. You will be called on to make the necessary sacrifices so that it will not fail."

Mr Paisley's next big test will be the local elections in May, in which he hopes to establish himself as the most popular Protestant leader in the province.

He told the crowd on Saturday that he had information of a British plot to kill him. If he did not die at the hands of republicans, he had left a letter with his lawyer containing details of "the British Government plan to get rid of me". However, he thought that God would save him.

Bishop Tutu passport may be held

From Ray Kennedy
Johannesburg, March 29

A three day Mr Pieter Botha, the South African Prime Minister, to have the passport of Bishop Desmond Tutu, the black secretary-general of the South African Council of Churches, withdrawn as soon as the bishop returns from abroad, is being seen as a potentially serious setback to the Reagan Administration's cautious moves towards a rapprochement between Washington and Pretoria.

The bishop, who is in Britain, is a fiery critic of apartheid. In a speech to the United Nations Special Committee on Apartheid in New York last week, he described the South African system as one of "the most vicious since Nazism" and said that a third world war would break out unless apartheid was ended within 40 years.

At Welsum, a gold-mining town in Orange Free State on Friday night, Mr Botha addressed one of the biggest meetings of the general election campaign, attended by more than 2,000 people.

Before an audience of miners, probably the most volatile section of the South African white electorate, Mr Botha could hardly say he was going to ignore the bishop's remarks. "As far as I am concerned," he said, "the bishop's passport would be withdrawn when he returns to South Africa."

Bishop Tutu, who has been nominated for the 1981 Nobel Peace Prize, had his passport withdrawn last April after a visit to Denmark where he had advocated economic sanctions against South Africa. The passport was restored earlier this year.

It has been suggested that if South Africa takes action against Bishop Tutu, black African states will use the incident to try to persuade the United States to distance itself from Pretoria.

Reagan policy review allays some black African fears

From Our Own Correspondent
Washington, March 29

President Reagan and his foreign policy advisers have completed the first stage of their review of southern Africa and to the great relief of most black African nations it will probably not tilt as strongly towards South Africa as once feared.

In a statement published last night, the White House announced that a high level delegation of Administration officials led by Mr Chester Crocker, President Reagan's nominee as assistant Secretary of State for African Affairs, would visit countries in southern Africa towards the end of this week.

The delegation's trip was "an effort to meet with as many parties as we can," the statement said. "We have discussed our policy with our allies and extend this as an opportunity to extend our discussions".

According to well-informed Administration officials here, the delegation will visit all five African front-line states, including Mozambique and Angola, as well as South Africa.

It will continue to seek an internationally acceptable formula for ending South Africa's control of Namibia while at the same time seeking a dialogue with Pretoria to bring about racial change in that country.

In an interview with *The Washington Post* published today, President Reagan said that the whole subject of Africa was "of great concern" to his Administration. "We want to continue our friendship with the black African states," he said.

"I realize there are also some that have a chip on their shoulder towards us. We would like a better understanding with them and we are going to take steps to bring that about."

"This does not mean in any way that we do not look forward to a continued friendship with South Africa and I think to be helpful to them in their problems with apartheid. There are many things there, it's a constant thing to us but on the other hand we had our own experience in this country with an apartheid that was just as ugly."

On Namibia, Mr Reagan said that his Administration wanted to see a peaceful solution there. Mr Shaphy Auda, the Nigerian Foreign Minister, who met Mr Alexander Haig, the Secretary of State, in Washington last week was apparently reassured by what he was told.

Other strains in the wind during the last few days have also allayed some of the fears of the black African nations. The White House announced on Friday that it would be sending Mr George Bush, the Vice-President, as the head of the United States delegation to a conference on the plight of African refugees.

It is sponsored by the Organization of African Unity (OAU) and will be held in Geneva on April 9 and 10.

The administration has also approved a large increase in development aid for Zimbabwe and has apparently managed to persuade Mr Jonas Savimbi, head of Unita—the last anti-communist guerrilla group in Angola—to postpone a visit to Washington.

Black African nations feared that Washington might be about to resume aid to Mr Savimbi and his followers who are trying to unseat the pro-soviet government in Luanda.

Pretoria may protest over air shooting

From Our Correspondent
Johannesburg, March 29

South Africa is expected to deliver a strong diplomatic protest to the Mozambique Government after an incident in which Mozambican troops fired on and hit a South African civilian light aircraft flying low near the border.

According to a South African account, the single-engine Cessna 310, with four people, including the pilot, on board, was circling low near the Lebombo border post on Friday before landing for customs clearance. The Cessna was flying from Maputo, the Mozambique capital, to Nelspruit in Transvaal.

At the border post it came under fire from the Mozambique side and bullets narrowly missed the fuel tank, shattered instruments, and a piece of metal embedded itself in one of the passenger's shoes. According to witnesses, the aircraft only managed to land safely because of the skill of Mr Henk Schimpepening, the pilot.

Mr Dan Pienaar, the general manager of the charter company which owns the aircraft, said police on the South African side of the border had seen the aircraft "but they didn't lift a finger to stop the outrage."

Tension on the Mozambique border has escalated since late January when a South African Army column attacked the headquarters of the outlawed South African National Council near Maputo, 50 miles inside Mozambique territory.

This weekend talks opened in Maputo between a delegation of South African officials and the Mozambique People's Assembly.

Ulster troops damaging to Britain, Mr Haughey says

Mr Charles Haughey, the Irish Prime Minister, was quoted yesterday as saying that Britain's military presence in Northern Ireland was damaging its world standing.

Mr Haughey, who is in Bonn for talks with West German leaders today, told the magazine *Der Spiegel* that the presence of 11,000 British troops in Northern Ireland was "a financial burden for the British and unquestionably does their standing in the world no good".

The British public and some of the political establishment were increasingly reluctant to go on bearing the cost, he said.

"For me there is no doubt that the overwhelming majority of the British population would

Man who shot thief given suspended sentence

From Our Own Correspondent
Paris, March 29

With three blows on the rostrum from an auctioneer's mallet, President Giscard d'Estaing declared his personal election campaign well and truly opened yesterday evening. An enthusiastic audience of young supporters in a large hall burst out cheering and clapping at his expected news.

They chanted out the message emblazoned on their white T-shirts: "Allez Giscard. Allez France". They waited in excited anticipation for their candidate's speech, which was to promise them all full employment over the next seven years provided he was returned for a second term.

The organisers claimed at least 30,000 young people joined in the rally in four big tents at the Porte de Pantin on the site of the demolished abattoirs of La Villette. It was an afternoon of disco, soft drinks and doughnuts, where any American purvey conference-goer would have felt at home.

At the same time another gathering of a different kind of youth was surging round the columns in the centre of the Place de la Bastille. Red flags fluttered high against the grey sky and the 15,000 present (according to the police) or the 70,000 there (according to the Communist Party) waved for their candidate, chanting rude slogans, drinking beer and eating sandwiches.

The victims of crimes to punish offenders. The alternative was a return to the law of the jungle.

In a case at Lyons, Andre Chassaigne, aged 21, was given a life sentence for killing a garage pump attendant and seriously wounding a taxi driver he had been unable to pay.

The taxi driver, M Andre Camaron, made a strong plea to save his attacker from the guillotine. "A bullet passed through my head," he said, "but it did not change my ideas. I did not come here to ask for the death penalty."

In Dijon on Friday, M Alain Peyrefitte, the Justice Minister, said that the death penalty was "an atrocity in itself". There was, he said, no point in seeking to change the guillotine as the instrument of execution.

The death penalty, he said, "horrifies everyone, provokes repulsion and it would always remain an atrocity even if the method of execution were changed."

However, he added that the present feeling of insecurity felt by the French people meant there was no incentive to abolishing the death penalty. fid.at.4vetdx

Disco for Giscard youth rally, beer and sandwiches for the Communists

From Ian Murray
Paris, March 29

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Four injured in bomb explosion on Tel Aviv bus

From Our Correspondent
Tel Aviv, March 29

Four people were slightly hurt this afternoon when a bomb tore a hole through a roof of a bus. Scores of passengers escaped injury.

The bus, travelling from a coastal town of Netanya, had been approaching the central station here when its route was blocked.

The passengers became impatient and insisted the driver let them out. Only the women and the driver were injured when a plastic bomb on a baggage rack went off.

"APPLICATION FOR PATENT"

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Phone: _____

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كندا من الاصل

Britain is ready to hold up EEC farm price agreement indefinitely unless specific demands are met

From Michael Hornsby
Brussels, March 29

Britain no longer sees any urgency about reaching agreement on the annual increase in EEC farm prices by the scheduled date of April 1, and would be prepared to hold up a settlement indefinitely unless a list of specific demands is met.

Foremost among these is that there must be no change in the value of the green pound, because this would simultaneously reduce the value of farmers' prices in Britain. A 5 per cent revaluation of the green pound has been proposed by the European Commission, and is strongly urged by the French.

Other demands are that the EEC must continue to pay for a 10 lb consumer subsidy on butter in Britain (at present opposed by the French and Irish); a 145 a tonne super-subsidy on excess milk production must be imposed throughout the community (at present opposed by most member states); Britain's special system of supporting beef producers must be

allowed to continue (no proposal on this as yet from Brussels); and long-term import arrangements for New Zealand butter must be approved (still blocked by Italy).

This tough new British line emerged on the eve of the opening here tomorrow of the three-day meeting of EEC agriculture ministers.

The breakdown yet again of the EEC fisheries negotiations last Friday, which is blamed in London mainly on French intransigence, is cited by British sources as justifying a very hard line over farm prices.

The fisheries meeting was suspended at the request of EEC heads of government to reach a "once and for all" solution.

British sources say that President Giscard d'Estaing is "deeply anxious" to be able to offer his farmers a price rise before the French presidential elections next month, and therefore argue that the threat of delay could be a powerful weapon.

Another factor which has determined Britain to stiffen its price for an early agreement is

the emergence of a potentially attractive deal for many EEC countries as a result of monetary juggling in Brussels in the wake of the recent devaluation of the Italian lira.

Briefly, the European Commission has proposed the simultaneous readjustment and devaluation of the "green rates" of Denmark, Ireland, France, Italy and Greece (the "green rate" is the special exchange rate used for converting EEC farm prices into national currencies).

The effect would be to raise farmers' support prices by amounts ranging from 2.5 per cent in Denmark and France, to over 9 per cent in Italy. These rises would come on top of a common EEC farm price increase, which would be financed directly out of the Community budget.

Britain would derive no benefit from this because its green currency is already undervalued, and cannot be further devalued. The British, whose approval is required, believe that they are in a position to drive a hard bargain.

CIA finds no proof of Soviet terror link

Washington, March 29.—A draft report prepared by the Central Intelligence Agency "strongly disagrees" with contentions by the Reagan Administration that the Soviet Union is a key supporter of international terrorism, government sources said yesterday.

The sources, who asked not to be identified, said that the CIA view was contained in a draft of a national intelligence survey. The report was not intended for public consumption.

It (the report) strongly disagrees with Reagan's and (Secretary of State) Haig's contention that the Soviets are behind international terrorism, a source said.

However, the survey also includes assessments prepared by the Pentagon and the State Department, which disagree with the CIA conclusions, according to the sources. "The Defense Intelligence Agency concludes that the Soviets are in it (support for international terrorism) up to their necks," one source said. Another said: "There is no smoking gun. And since you don't have that, the Soviets aren't behind international terrorism."

The sources said that the CIA admitted that there was "circumstantial evidence" of Soviet involvement.

"The CIA conclusion is a highly political one," one source said. The sources declined to say exactly what data the CIA had relied upon, but noted that much of it included classified information.

Mr. Alexander Haig said on January 28, in his first press conference as Secretary of State, that even though the Russians had been the targets of terrorist activities, "they today are involved in conscious Soviet Union... foster, support and expand" international terrorism.

"I think it is clear that we have an unprecedented, at least in character and scope, risk-taking mode on the part of the Soviet Union... not just in this hemisphere, but in Africa as well," Mr. Haig said. He ordered a review of administration efforts to combat international terrorism.—AP.



Thai marksmen move in to help Mr Robert Wainwright, a Briton who escaped from the hijacked Indonesian airliner at Bangkok yesterday.

Gunmen try to kill ayatollah

Tehran, March 29.—One of the most eminent supporters of Ayatollah Khomeini, the Iranian leader, has been shot and wounded in Shiraz, official reports said today.

Two young gunmen were said to have attempted to assassinate Ayatollah Rabbani Shirazi, the personal representative of Ayatollah Khomeini in the central province of Fars, and a bullet hit him in the neck.

Ayatollah Shirazi suffered minor injuries, but said in hospital: "The bullet... just missed my jugular vein."

The Tehran newspaper, reported from Shiraz that responsibility for the attack had been claimed by Forqan, a mysterious group which is apparently dedicated to killing prominent Shia clergymen.

Seven people, including two women, have been executed in Iran in the past few days for offences ranging from dealing in drugs to adultery, Tehran newspapers reported today.

The two women were sent before a firing squad in Kermahsan province after being convicted of adultery and spreading corruption.

Two Afghans were said to have been shot by a firing squad along with two other narcotics offenders.—Reuters.

TV claims diplomats are former torturers

By Our Diplomatic Staff

Three diplomats attached to the Argentine embassy in London are accused in the Granada television programme *World in Action*, being transmitted tonight, of having tortured political prisoners at a secret anti-subversion centre in Buenos Aires.

The three men deny the allegations, and Señor Carlos Ortiz de Rozas, the Argentine ambassador, has rejected them as politically motivated, saying he sees "no grounds for serious consideration of the matter".

According to the *World in Action* all three men were employed in Buenos Aires in 1977 at an anti-subversion centre. About 3,000 political prisoners are said to have been detained there and subjected to systematic torture after the armed forces seized power in 1976.

The three men are identified in the programme by former political prisoners.

Senator Sara Solari de Osatinsky, who says she was detained for 18 months, accuses one of being present when she was tortured with an electric prod. She alleges that another tied her in a metal bed in readi-

ness for the torture and that the third applied the electric prod to her body.

According to *World in Action*, the three were posted to London just over a year ago when the Argentine authorities began sending abroad officers whose actions had aroused controversy over human rights.

The alleged instances of torture cited in the television programme all took place in 1977 about 10 days after the arrest of the victims. About 10 victims were questioned, during the compilation of the programme.

New President: Lieutenant-General Roberto Viola was sworn in today for a three-year term as the thirty-eighth President of Argentina and the second President of the armed forces five-year-old national reorganization process (our Buenos Aires Correspondent writes).

General Viola, who is 56, was handed the presidential baton and sash by Lieutenant-General Galtieri, the Army Commander-in-Chief and President of the three-man junta, in an eight-minute ceremony at the Congress building. It was attended by the outgoing President, General Jorge Rafael Videla, Government officials, military officers and foreign diplomats.

Police raid stifles Zimbabwean spirit power

From Stephen Taylor
Salisbury, March 29

Zimbabwe police believe that, with the arrest of several men and a woman who claim to have spiritual powers, they have nipped in the bud events with ominous similarities to the uprising against white settlers in Rhodesia in 1896.

Recent visitors to the Great Zimbabwe ruins, one of the country's main tourist attractions, have been disturbed by a woman who said she was the reincarnation of the spirit medium Mbuya Nehanda, who incited the rebellion of the Shona tribes in 1896 in which 103 settlers were killed before she was captured by the British.

The tourists reported that the woman was holding ritual ceremonies at Great Zimbabwe, the remains of an African civilisation that flourished in the fifteenth century, and last week the Department of National Museums and Monuments called in the police after discovering damage to the conical tower, the most imposing building on the site.

Spirit mediums still wield a powerful force in traditional Zimbabwe society and were used by the guerrilla forces to gain the support of rural people during Rhodesia's seven-year guerrilla war. In the latter stages, the Government also tried to use spirit mediums to turn people against the guerrillas.

No immediate connections were made by police between the ritual ceremonies and the recent murders of four people on farms in the vicinity of Fort Victoria, about 35 miles from Great Zimbabwe.

Early on March 11 Mr Abraham Rous and his wife were murdered in their farmyard by two men armed with automatic rifles. Five days later, at a farm near by, Mrs Helena van As and her husband died in a hall of automatic fire as they were watching television.

The killings shocked the farming community of Fort Victoria which was unscathed by the war.

Investigations into these incidents culminated in a large police operation at a squatters' camp near Great Zimbabwe on Friday. As the force moved in there was gunfire and two men were killed—one as he was about to throw a grenade—police reports said.

Seven Russian-made automatic rifles, ammunition and grenades were found as well as an assortment of axes, spears and knives.

The woman and men arrested are in jail. If found guilty of murder they will not be hanged, as was Mbuya Nehanda after the quelling of the Shona rebellion.

Prince dies in crash
Angers, France, March 29.—Prince Hubert de Polignac, aged 62, head of the Cognac firm, was killed yesterday when his car was in collision with a motor cyclist who was also killed, police said today.

Prisoners of conscience



South Africa: Nelson Mandela

By Caroline Moorehead

When more than 7,000 London University graduates voted for Mr Nelson Mandela, the imprisoned black South African nationalist leader, as their candidate for Chancellor last month they represented not an isolated gesture but part of a coordinated campaign to secure his release.

In the past year alone, a number of governments, organisations and individuals have petitioned the South African government on his behalf. The United Nations Security Council has voted unanimously for his release and Commonwealth countries have taken up his cause.

Mr Mandela has become the bject of countless meetings and gatherings. He has been awarded an honorary doctorate from the National University of Lesotho. On his sixtieth birthday, 10,000 birthday cards were sent to Robben Island where he is held.

Mr Mandela has been in this maximum security jail since 1964. Trained as a lawyer, he led the African National Congress (ANC) in 1944, coming its deputy national president in 1952 when he led 60 people in a campaign of defiance. In June, 1961, he and other ANC leaders set up *Umkhonto we Sizwe* (Spear of Nations) to carry out sabotage against public buildings.

A year later, he was arrested, convicted of inciting strikes and leaving the country without a permit. It was while serving a five-year sentence that he was brought to court the chief accused in the trial and sentenced to imprisonment for sabotage. During the 17 years of his imprisonment, Mr Mandela has kept up a constant battle of his own instigations. Imprisoned for times, he is now serving one of a series of banning orders.

he campaign for Mr Mandela's freedom, moving so fast side the country, is also being conducted from within.

19 escape as ash landing

Brussels, March 29.—One dred and nine passengers the crew escaped unhurt their chartered Boeing 707 landed at Brussels airport one engine on fire today.

are officials reported. The aircraft, owned by a Belgian charter company, had at 9.27 am for Las Palmas en route when one of its four engines caught fire.

returned to the airport landed outside the runway, passengers and crew left through the emergency exit.—AP.

mb damages army office

essen, West Germany, March 29.—A bomb planted on outer wall of an American security office here exploded today causing extensive damage. Although two were in the office at the time, no one was hurt.

Police said the explosion had an estimated 122,000 lbs of dynamite and shattered windows in buildings over a way.—AP.

EUROPEAN HUMAN RIGHTS REPORT'S

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Carrington pledge on aid for Afghan refugees

Quetta, March 29.—Lord Carrington, the Foreign Secretary, yesterday pledged £4m in aid to Pakistan to help that country cope with the influx of Afghan refugees.

He told a meeting of refugee leaders at a camp site 60 miles from Quetta during his three-day visit to Pakistan that Britain and the European Community supported them and understood their problems.

Lord Carrington sidestepped repeated pleas from the Afghans, many of whom said they crossed into Afghanistan to fight with anti-Soviet insurgents, for anti-tank and surface-to-air missiles.

"We, the 10 countries of Europe, are doing our very best to get the Russians out of Afghanistan," he said.

At a press conference in Islamabad later he said Britain supported the cause of the insurgents in Afghanistan. Asked if London was supplying them with weapons he added: "I don't think that kind of matter is best discussed in public."

Lord Carrington, who arrived in Pakistan on Friday held talks with Government leaders on a new way to put pressure on Moscow to withdraw its troops.

He told reporters that there was no sign yet that the Soviet Union was prepared to leave Afghanistan, but added that the position was not irreversible.

"The present danger is that the Soviet Union may use Afghanistan as a base from Reuter."

Hongkong, March 29.—Lord Carrington arrived here tonight. He will stay for two days before going on to Peking.

Curb on arms for Africa sought

By Henry Stanhope, Defence Correspondent

A fresh initiative on limiting arms sales in Africa is called for in a report published today. It is among a series of recommendations put forward by the International Peace Academy (IPA) to strengthen the hand of the Organization of African Unity (OAU) in coping with crises in its continent.

The IPA undertook the study after the disappointing OAU summit at Lomé last autumn when the African leaders failed to find a coherent policy on problems in the western Sahara and in Chad.

In today's report, the academy says that the scale of disputes in Africa is greater than the OAU had been designed to cope with. They include the boundary dispute between Ethiopia and Somalia, the political conflicts between Uganda and Tanzania, and Guinea and Ghana, the succession question in Djibouti and longstanding colonial and racial arguments.

Military spending has doubled every five years in Africa since 1963, and more and more guns have found their way to unofficial groups,

making increasingly difficult the job of peace-keeping on the continent.

The report has been compiled by Mr Hugh Spillings of the IPA and commands regional groupings between powers in Africa in order to control the clandestine flow of arms. It also believes that the OAU should develop its executive structure to cope with crises as they emerge.

Medium-sized powers could advise upon security and offer logistical aid on peace-keeping missions, perhaps paid for by Opec countries who have an interest in seeing stability preserved.

The report also calls for more cooperation to cope with natural disasters, it only by arranging overflying rights in advance.

On arms sales, it argues that few of the big suppliers seem able to win much political leverage from their sales—something evident in the Gulf War where the United States and the Soviet Union have seemed quite unable to exert much influence upon the course of events.

The expense of the more sophisticated weapons hardly seems justified for local

security needs. There is now, for instance, a new generation of anti-tank and anti-aircraft weapons which are effective and inexpensive, making further heavy investment unnecessary for most countries.

Constraints on arms deals in Africa could be made through existing arms control discussions, the study says, with the OAU having an important role.

A separate study also published by the IPA today recommends the use of early warning surveillance systems to help monitor the peace along disputed borders in Africa.

This suggestion is made after the success of the American early warning systems used in Sinai between 1976 and 1980 to monitor the Egyptian-Israeli peace agreements.

The report says that such systems could help elsewhere in the Middle East, particularly in the Golan Heights where the United Nations force has been badly hampered by a lack of advanced equipment.

The Organization of African Unity: A role for the 1980s, and Weapons of Peace (both published by the International Peace Academy, New York).

Spanish police shots kill British cargo ship master

From Richard Wigg, Madrid, March 29

The British master and owner of a small cargo vessel, docked in a Basque port, was the victim yesterday of a Spanish policeman's fire.

Captain John Wilkinson, aged 43, from Surrey, was shot dead on board the London-registered *Argus Pride* while in the port of Pasajes near San Sebastian. He had been involved in a dispute about an alleged theft.

The incident occurred only minutes before Señor Alberto Oliart, the Spanish Defence Minister, was due to embark on a naval vessel, moored close to the British ship, as part of his tour to inspect the latest

EEC in step for switch to Summer Time

From Michael Hornsby, Brussels, March 29

All EEC states changed to Summer Time at 1 am Greenwich Mean Time today, the first occasion on which they have put their clocks forward simultaneously.

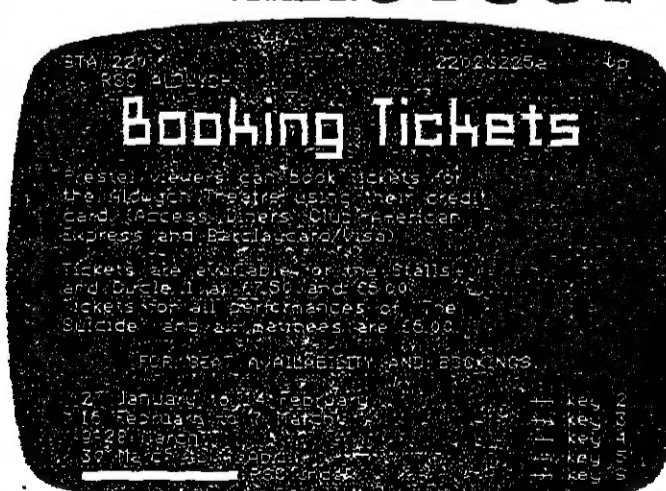
The unfamiliar accord will not last long. The continental powers will put their clocks back an hour at the end of September, but Britain and Ireland will not do so until the end of October.

It is hoped that the harmonization, which will be repeated next year, will make life easier for travellers, telephone users and transport companies.

A proposal just submitted by the European Commission would fix common dates for both the start and end of Summer Time for every year from 1983.

The idea is that clocks should go forward on the last Sunday in March or the penultimate Sunday if Easter intervenes in practice in the period March 22-31, except in 1989 when the date would be March 19.

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Cricket

The tale of two captains ends in favour of Lloyd and his bowlers

From John Woodcock

Cricket Correspondent

Antigua, March 29

After a wonderfully successful morning, in which they took five good West Indian wickets for 65 runs, the fourth Test match slipped right away from England here again today. When, just before lunch, West Indies were 236 for seven in reply to England's first innings total of 271, the game, in theory at any rate, was evenly balanced. But Lloyd, Garner, Holding and Croft made enough runs between them to allow West Indies to declare. When light stopped play 10 minutes early, Boycott and Gooch, still together, had made seven runs in four overs.

Dilley, with the practice wicket, took three wickets in five balls towards the end of the first hour, gave England their chance. Richards was out in the first over of the day without having bothered to play himself in. But it was all too good to last.

An important chance went down in the early afternoon, when West Indies were still not clear, and by this evening England's bowlers were being played out of the West Indian stick of rubber. In a day when England's ground work was as good as any time on the tour—Burke in the covers and at mid-wicket and Athey at mid-on and mid-off—their bowlers were being played out of the West Indian stick of rubber. In a day when England's ground work was as good as any time on the tour—Burke in the covers and at mid-wicket and Athey at mid-on and mid-off—their bowlers were being played out of the West Indian stick of rubber.

At the end of nearly two whole days in the field, England can have had no wish to bat. Disappointed at having let West Indies off the hook, they had nothing to gain by going in for half an hour from bowlers pepped up by making runs. In the event they went, though, and the first over of the day without having bothered to play himself in. But it was all too good to last.

By the time West Indies, 236 for seven, were out, the wickets of Richards, Matthews, Gooch and Boycott had had some scary moments.

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man was ever so idiosyncratic, even in his own community. Richards is, "To us, Antiguan say, 'he comes next to God'."

He had, I think, set his heart on giving them two remarkable days batting, perhaps even a triple hundred, to mark their first Test match. Hence his caution last night when, playing for today, he made only seven in the last hour.

He made the first over today Dilley took the new ball. The first ball he bowled with it to Richards, bowing flashing to the square-leg boundary, more a force than a hook. Richards played the next defensively before mistaking the third in a gentle parabola to deepish mid-on. If ever a stroke changed the expected course of a match, it was this. Richards, hundreds, his 13th for West Indies.

England: First Innings

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in his 43rd Test match, started yesterday morning with such a blaze of strokes as even he rarely produces. Of his 114, boundaries accounted for 90.

Next to go was Matisson soon after surviving a chance to long leg where Dilley allowed a well-thinked look to go through his stretched hands. In both the next over Matisson muddled a square catch which went on and on, but to cover point—so fast that only the sharp-eyed Steve Butcher caught the first ball. After Lloyd had glanced his first ball upshilly to long leg, Dilley was caught at short slip by Gooch, playing the rather casual sort of stroke that might have come from Gower himself. Then off the second ball of Matisson's next over, Murray was caught at short mid-wicket.

Matisson's fourth Test innings was his best. Even so he has yet to look quite as good again as he did in the case of the two one-day internationals. When Murray was out there was an hour to go to lunch, most of which had passed when Robert series bowled by Stevenson, slugging.

Had Stevenson caught Garner at long off, off Embury, West Indies would have been 316 for eight, having scored 29 runs in the last over. The ball went to a fair height; Stevenson, who had ample time to judge it, was never going to get it. With a drive, though the ball still went to a fair height; Stevenson, who had ample time to judge it, was never going to get it.

By now Lloyd had incited the middle order. With a drive, though the ball still went to a fair height; Stevenson, who had ample time to judge it, was never going to get it.

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By now Lloyd had incited the middle order. With a drive, though the ball still went to a fair height; Stevenson, who

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Residential property

New office development for London

A 200,000 sq ft office development is planned for west London by Taylor Woodrow Property Co. Construction work on the scheme at the junction of West Gate and Hanger Lane is proposed to start towards the end of the year and preletting talks are already afoot.

Architect for the scheme is the Elsom Park Roberts Partnership and its design includes a courtyard building with the accommodation on lower ground, ground and five upper floors. The scheme will include parking for 300 cars.

The new development is adjacent to the nearly-completed 12,000 sq ft West Gate office scheme being carried out by

Taylor Woodrow, in association with AGB Research for its own occupation.

In May, work is due to start on a contract worth £3.5m for the renovation of Finsbury House, in Blomfield Street, EC2, which the Corporation of the City of London has awarded to Costain Construction. The scheme retains the two main elevations to Blomfield Street and Finsbury Circus, which have a grade two listing for architectural or historic interest. When completed, the building will provide some 30,000 sq ft of floor area, compared to the present 26,226 sq ft.

The extra space is being created by the use of a curtain wall on one side, a new mezzanine floor, and an extended fifth floor, with better use of the internal areas. Existing floors are also being replaced because they do not provide sufficient floor loading for modern office use.

The completed project will provide offices on basement, ground and five upper floors. Letting is to be through Richard Ellis, whose staff architects were responsible for the design, in association with the city corporation. In Fitzalan Place, Cardiff, a £2.3m office building has just



Artist's impression of the renovated and extended Harefield Place, Uxbridge, Middlesex, which will provide 30,000 sq ft of offices.

been topped out and is due for completion next spring. The scheme is being carried out by Trafalgar House Developments and constructed by Cementation Building, a member of the building division of the Trafalgar House Group. Architect for the scheme is Osborne V. Webb and Partners, and the topping out took place four weeks ahead of schedule.

The six-storey building is on a recently completed stretch of the city's distribution road, just off Newport Road in the middle of the business centre and will provide 56,500 sq ft of office space to be let in parts or as a whole.

It is currently the only self-contained building of similar size available in the centre of Cardiff. Letting agents are Debenham Tewson and Chinnocks, of Cardiff, and Walker Son and Packman, of Bristol.

In Uxbridge, Middlesex, Estates and General Investments has prelet its 30,000 sq ft office scheme at Harefield Place to Digital Equipment at a rent of £240,000 a year, one year ahead of completion of the building programme. The development will be held by Estates and General in its portfolio and the completed property will have an investment value of about £4m. The rent will

be subject to an open review after the tenants take occupation. The refurbishment is under the direction of Fewster and Partners, architects, with work being carried out by Corral Construction.

The scheme involves the restoration of Harefield Place, an 18th century mansion with a grade two listing, which provides about 18,000 sq ft, with a new extension adding another 12,000 sq ft. The property stands on high ground in 10 acres of grounds which contain an ornamental lake. For many years it was the home of Sir Roger Newdigate, the antiquary.

Letting was through Debenham Tewson and Chinnocks. The tenants, who will use the building as their new United Kingdom headquarters were introduced by Courad Riblat.

In Scotland, UK Provident is to undertake a large office development at 122-128 St Vincent Street, Glasgow, a site in the centre of the city next to the Bank of Scotland. A contract worth £2.5m has been placed with Henry Boot Construction. The existing building is to be demolished except for the existing front stone facade, which is to be retained and incorporated into the new structure.

Architect for the scheme is Lord Brownrigg and Turner, of Glasgow, and the design provides for an eight-storey building with a gross floor area of 56,500 sq ft, designed for single or multi-tenant use. Parking will be at ground and lower ground floor levels. Project manager for the scheme is Machurst and Letting is through Hillier Parker May and Rowden, and Edward Erdman and Co.

An interesting scheme is to be carried out in Horley town centre, where Arlington Securities has received planning permission from the Surrey

County Council for an office and shop project. The design by the Covell Matthews, John Wheatley Partnership will provide 57,000 sq ft of offices and 36,000 sq ft of shopping. It will incorporate an extension to the existing Waitrose supermarket.

The site covers more than three acres and the scheme will comprise low rise retail and office units in a landscaped campus site.

Letting agent for the scheme is Debenham Tewson and Chinnocks. Because of the town's proximity to Gatwick airport, Morgan Grenfell Property Services, acting for the Industrial and Commercial Property Unit Trust, has sold the freehold interest in Free Press House, Castle Street, High Wycombe, for over £1.5m, to clients of Richard Ellis. The transaction was introduced to the buyer by Cruickshanks Commercial, of High Wycombe.

The property comprises 18,500 sq ft on ground and three upper floors, plus 33 parking spaces and is let to several tenants who include Providence Capital Life Assurance, the Lex Service Group and the Property Service Agency.

Gerald Ely

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PUBLIC NOTICES

THAMES WATER AUTHORITY

SALMON AND FRESHWATER

FISHERY BYELAWS

NOTICE is given that the Thames

Water Authority, in pursuance of

the Salmon and Freshwater

Fisheries Act 1975, the byelaws

relating to the Thames and its

tributaries, shall be in force from

the 1st day of April 1981.

The byelaws shall be in force

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to the 31st day of March 1982.

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NEERING Limited and in the Matter
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1967. Notice is hereby given that
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QUEBEC CENTRAL RAILWAY

NOTICE TO SHAREHOLDERS

THE ANNUAL GENERAL MEETING

of the Shareholders of Quebec Central

Railway Company will be held at</

THE ARTS

Books

Letters of progress in a writer's mind

Karen Blixen lived in Kenya for most of the 17 years between 1914 and 1931, except for a few visits home to Denmark. During her time in Africa she experienced the chief dramas and tragedies of her life; these formed the rich compost out of which developed her significant oeuvre of memoirs and stories.

After Karen Blixen married her Swedish cousin Bror Blixen on her arrival in Kenya in January 1914 they began to row coffee on a farm near Nairobi. In addition to providing a hopelessly incompetent manager Bror Blixen infected his young wife with the phobias that caused lifelong illness, and began a series of affairs with the local women. Karen Blixen valued her marriage and was reluctant to separate when Bror announced his desire for a divorce seven years later. But in 1918 she met the great love of her life, Denys Finch Hatton, a son of the Earl of Winchelsea. He shared with her the things that were to be lasting intellectual and spiritual assets: a love of knowledge of literature and music, the joys of flying, and appreciation of Africa. Denys, though, was one of the post-war young men who could not relinquish their personal freedom, and their relationship, which brought Karen Blixen both ecstasy and misery, was conducted on his terms: he remained a law unto himself regarding how much time he spent with her, in between his professional satisfactions, in the farm that she continued to run, always at a loss and suffering against adverse climatic conditions and every imaginable difficulty.

Eventually their relationship began to sour, although Denys continued to visit and support Karen Blixen through the final agonising process of selling the now bankrupt farm. Then, as he was organising the packing of his things, he was killed when piloting his plane over Kenya. This hard and greatest blow, following on her broken marriage and the loss of the beloved man, might have killed a less courageous and steady character. But in one of the letters to her sister, she wrote that she felt "a death is nothing"—a belief she always held to.

It was in reply to a suggestion from Aunt Bess that Karen Blixen examined in her letters the idea of publishing her letters. But she never destroyed them. Fortunately for Danish readers, and now English, her correspondence and her letters to her sister, which she collected in a book called "The Letters of Karen Blixen," are a treasure trove of letters, like those of Virginia Woolf, or her much-admired Byron.

Isak Dinesen's *Letters from Africa* translated by Anne Born, will be published by the University of Chicago Press in April, 1981. (Karen Blixen is generally known by her pseudonym Isak Dinesen in America.)

Her first act Giselle was very young, almost childish in her love, and so far her love and mad scene took on an extra poignancy as she realized that here finally was a situation from which no one could shelter her. In the second act she was as light and insubstantial as one could wish, but still with a touchingly human affection for her faithless lover.

Truglia, tiny, dark and attractive, is as Italian as Desautels, French and what more suitable in a French ballet for an Italian ballerina. She adopts a more full-blooded romantic approach to the role and her first act peasant girl is lively and vivacious, making good use of her fine expressive eyes and brilliant smile.

Her dancing is very expressive, her acting clear and well-thought-out. In Act II she was womanly, tender and loving, and she used her voice particularly well. Nicholas Johnson, the dancer of his old brilliance in Act II, found it rather a mean performance, but he could have given more generously to both his partners, and in doing so he himself would have looked better.

ing on a Star" and "I Wonder Where You Are Tonight". Frequent personnel changes have, however, blurred the group's character, and their present British tour has witnessed the debut of Richee Benson, their third female lead singer in four years. At 21, Miss Benson is a precocious stylist, with some of the power and mobility of Chaka Khan and Randy Crawford; like them, too, she occasionally uses a vibrato which harks back to Dinah Washington and Esther Phillips, and she showed it to good effect during Friday evening's concert on a new song called "Golden Touch". It is, nevertheless, unlikely to expect her to duplicate the unique gossamer duplicity of her immediate predecessor, Gwen Dickey, whose gift was the suggestion, on a ballad like Billie Holiday's exquisite "Angel in the Sky", that she was singing alone in a twilight reverie.

Despite a generally favourable response, the concert was far from satisfactory. The ballads were slugged rather than crooned out, far too much time was expended on lousy audience-participation routines, and Kenneth Copeland, who shares the singing with Miss Benson, really should learn a little microphone technique in order to control his car-splitting falsetto.

Some of the reviews on this page are reprinted from Friday's later editions



Avant! and quit my sight... Macbeth (Renato Bruson) and Renata Scotto at the interrupted banquet

Unsparring passion and dynamism

Macbeth
Covent Garden

William Mann

The first suggestion that Friday night's performance of Verdi's *Macbeth* might be out of the ordinary came when Riccardo Muti took the rostrum and was applauded not only by the audience but by the orchestra too. Sure enough the Prelude was balanced and nuanced with uncommon artistry.

The grand final ensembles of the first two acts were guided by Muti with outstanding passion and dynamism, but also with the wealth of musical detail, scrupulously projected, that was to characterize the performance as a whole. Muti demanded the utmost from chorus and orchestra (from himself as well) and they responded all the way in top form. He and they reminded us that, although this is the tragedy of Macbeth and his Lady, Verdi placed his drama against a background of crowds, whether witches, soldiers, courtiers or exiles. He made scant provision for Shakespeare's other characters—only Banquo, given much to sing before his

descent early in the second of five acts—but he made sure that his Macbeth would be a splendid choral opera.

Elijah Moshinsky makes the point too in his new production. John Napier's permanent set has steps ascending upstage almost out of sight in a triangular shape reminiscent of an Ica temple. Windows and armies swarmed upon them, and in the big choral scenes they are thronged with people, the top-most steps hidden behind palace walls for interior scenes.

The principal soloists act out their drama downstage, on a circular Greek orchestra with a V-shaped projection above the orchestra pit that brings monologue and conspiratorial discussion right forward, almost into the audience. More than once I feared for the safety of Renata Scotto or Renato Bruson on this perilous overhang, particularly in this notoriously unlucky play. Rehearsals had already broken Macduff's wrist, and Neil Shicoff had a plaster cast on his hand. The evil in Lady Macbeth is never gleeful, but agonised, horror and remorse. Even her Brindisi at the banquet, a formal, unsteady event without meals or drinks, for all the toasting, is sung coldly, without a smile, the perfect behind a mask.

Robert Lloyd made a brave, loyal, doomed figure of Banquo, his strong and unassuming bass-tenor keenly focused than usual, I thought, though the duet

main characters to act as much with their faces as their voices. Both Scotto and Bruson have marvellously expressive features.

Bruson's Macbeth lives up to what he told John Higgins in last week's interview on this page, an unwilling, remorseful villain, appalled by the destiny willed for him by his wife, he clutches at the black stone stool over the prompter's box as if mustering physical bravado for the next malfeasance, and by his last scene all the reserves have been drained away.

Scotto was singing Lady Macbeth for the first time, and it was her return to Covent Garden after 10 years' absence, during which her voice has grown from lyric to dramatic soprano. On records she can sound squally, a veiled falling in this part, though few ugly or wobbly notes were to be heard on Friday and she capped an awesome Sleepwalking scene with a perfectly placed top D. Macduff's writ, and Neil Shicoff had a plaster cast on his hand. The evil in Lady Macbeth is never gleeful, but agonised, horror and remorse. Even her Brindisi at the banquet, a formal, unsteady event without meals or drinks, for all the toasting, is sung coldly, without a smile, the perfect behind a mask.

Robert Lloyd made a brave, loyal, doomed figure of Banquo, his strong and unassuming bass-tenor keenly focused than usual, I thought, though the duet

"Due vaticini" in the first scene sounded as well as it looked in a thrilling stage tableau. By a stroke of happy fortune this Banquo was able to bring his own son, Marcus Lloyd, to play Fleance and show a nimble pair of heels to his would-be assassins.

Shicoff did Verdi a favour by singing "Ah la paterina mano" with ideal lyrical poise and without tearful exaggeration. Robert Tear made as much of Malcolm as Verdi allows him, more than usual, proving that *compromising* parts gain by strong casting. Further to the above comments on Moshinsky's production, I will enter a complaint about the spineless staging of Birnam Wood's journey to Dunsinane, which should have been marvellous spectacle, given Napier's mountainous steps.

The "shew of kings"—Banquo's descendants—was fine in shining armour though Verdi would have preferred them also to march over Napier's mountain. To my relief Napier firmly abjures tartan costumes and the kit in his designs, which are properly sombre. The child apparitions are real children, heard as well as seen on stage. This production is not to be missed while it remains in pristine condition, even if the ageing demise of the handsome old settings by Handkewitch, which would now be almost 30 years old.

of Violetta, it missed the poignancy and the innocence that this role contains.

Cornell MacNeil, as Germont, brought a fully dramatic baritone to the part which has its merits, since it projects a vivid and weighted vocal portrait. But MacNeil's voice is today dry and constricted at both ends, and he must rely on phrasing to make his vocal points. All too often he gave the impression of an arthritic house baritone doing an evening's job rather than a human being torn between duty and a growing affection.

James Levine sees *Traviata* as an adjunct to the larger Verdi operas, and not as an inward work. Thus, his musical gestures are broad, mostly rushed, though at times over-leisurely, but always broad-stroked. I have never much liked Levine's way with middle Verdi, and this conception fits badly with the spirit of this opera, for whatever gains are made in pace and electricity are at the expense of the characterization which is built into the orchestra as much as into the vocal writings.

Verdi's *Traviata* contains much more than is given in this "grand opera" production. Perhaps with another cast and conductor the merits of the opera will counterbalance the spaces of the setting to achieve the intimacy and the humanity that Verdi so much wanted.

Patrick J. Smith was at the first night of the Met's *Traviata*. Saturday's matinee was transmitted by BBC 2 and Radio 3. The sound quality on Radio 3 was mediocre; but it was the BBC's first live relay from the Met.

owning Dad heaving his sedentary bulk into boisterous beach games, and summoning straying children with a bugle. But when it comes to the Metropole, whom should we find but a henpecked Surrex, a Saxonian (Peter Copley) with a Savoyard lady wife who refuses even to shake hands with the unsuitable new acquaintances ("not our type at all"), much less admit that her woman may be contemplating a turn.

My sympathies go to June Barrie in her gallant struggle to humanize a character who would have seemed a stuck-up snob even to the ladies in *When We Are Married*. Ian Mackenzie lends a romantic presence to the unlikely Arnold, and Barbara Young has one moment of superb indignation when the two wives finally come face to face. But the elaborate subterfuges of contemporary class division are beyond the range of these dolls from the bottom of the toy box.

Taboo
Young Vic

Irving Wardle

It is not often that theatre-in-education shows move on to public performance, and I looked forward to a visit to the Young Vic Education and Community Service production which arrived for three nights in the Cut after an Inner London schools tour. Besides the inherent interest of Nigel Townsend's adaptation of Rosemary and Victor Zorras' *A Way to Die*, it is a good example of an extensive and unpublicized area of English theatrical work.

The first priority in such work is to dramatize facts and ideas as a prelude to questions, discussion, and the conventional teaching process. Where plays in the theatre offer a complete experience, a TIE performance is there to get things started. Acting becomes an advanced form of demonstration for the group of spectators who are shortly to be participants. The house lights stay up throughout Peter Kinsey's production, the company assume and discard characters like different hats and make their exits and entrances from seats on the front rows.

This sounds a cold-blooded approach to the Zorras' memoir of their daughter's death, a story of extreme emotional distress and physical pain.

The facts are there, but very little emotional evocation of what it feels like to change from a healthy girl aged 24 into a terminal cancer victim whose only desire is for an end

to the torment. The sensations of going through a cruel cycle of false hopes, of developing a vicious invalid temperament, of facing an implacable enemy who simply strikes in another place after every fresh surgical defence: these are all omitted from the piece.

As a result, you are sometimes left wondering why the parents accept the approach of Jane's death with such quiet stoicism, and why they collaborate so readily in her thoughts of suicide.

The omissions, of course, are deliberate. Any adaptation would have difficulty in making theatrically bearable the events which you can just about endure on the page. And for the purposes of this show, emotional playing would immediately blot out its main intentions of raising the issues of justifiable suicide and the uses of medicine for alleviating suffering rather than healing.

Emotionally, the show directs its main force against doctors who treat their patients either as objects or as children who cannot be trusted with the truth. But this is an inescapable consequence of following the Zorras' line of argument, and contrasting the sure-oriented mechanics of conventional medicine with the terminal loving care of the hospice in which Jane happily died.

On those terms, Claire Voudon, Ruth Lyster and the other members of the team handle the material with tact and ruthlessness, occasionally allowing elemental human feelings to show through the spare dialogue and giving maximum weight to the parents' viewpoint, while also leaving it as an open question for the class, or society at large, to decide.

YMSO/Argiris
St John's

Max Harrison

We tend to think of the Piano Sonata of 1945-46 as the piece in which Elliott Carter first spoke with an individual voice. As a consequence, his earlier work has been largely ignored, and the performance of the Young Musicians' Symphony Orchestra gave of his *Symphony No 1* on Saturday evening was its first public hearing in this country. Composed in 1942, it was revised in 1954, after almost the initial *Moderato* nostalgic contains hints of the wide open prairies, or at least the clear, resonant textures of Aaron Copland and Roy Harris; there also is a lot of Carter in this score.

These are suggestions of Stravinsky, too, if heard through Copland's ears rather than directly, but already an independent cast of mind is evident. We do not know what changes were made in the 1954 revision, but the 1942 work is a fine piece of music, a development from, and out of, the sense of order found in Copland's work, though already with a wider emotional range implicit. Certainly the

symphony displays exact craftsmanship throughout, and shows that the foundations of its composition were laid with individual mastery.

Though one could have done with greater clarity at some points, the performance was a good one. Spiros Argiris, a Greek who regularly conducts at the Cologne Opera, was in the audience, and in fact his British debut. Although I do not think he had the relationship between the basic tempos of the first two movements quite right, he kept the music moving forward to good effect. Not a moment was lost in the first movement's abrupt shifts of perspective, its sudden changes of texture or switches from loudness to softness. But the typically Cartesian rhythmic fluidity of the finale came over well as did the more Andante serious feeling of steady linear evolution.

In the latter, the strings, appropriately, sounded austere and rich at the same time, and the gradual changes of speed in the finale were a fine touch. Argiris was often too obviously celebratory at one stage, although even in the coda it is not quite conventional.

Jeremy Menuhin
Queen Elizabeth Hall

Joan Chissell

Many young pianists in the next few months will be paying their respects to Bartok. For Jeremy Menuhin, however, there was special reason to begin his recital on Thursday with a centenary salute. The story of his father's association with the composer is a tale of need is already part of musical history.

He chose the sonata dedicated by Bartok in 1926 to his youthful second wife (also a pianist), much of it as pungently resonant and percussive as the first movement. But because Jeremy Menuhin is more a sensitive, searching musician than flamboyant virtuoso, it was the slow movement that made the strongest impression on Thursday through the intensity that drew from it strange, static brooding. Wisely, not making too vicious an assault on the opening *Allegro moderato*, he had bite

and drive in reserve for the barbaric Finale. But he could have made more of its contrasts of dynamics and colour. In place of the advertised Beethoven sonata Mr Menuhin substituted Bach's E minor Partita, opus 5, as his main classic, and in its disciplined, purposeful playing he revealed perhaps his potential as technician and artist most clearly.

Only the Allemande and the Courante rounded a little further in their flow. But the Air, Gigue and Gigue were as bold and buoyantly rhythmic as the opening Toccata and Sarabande were intimately searching and beautiful.

It was the personal, private nature of a group of late Intermezzi by Brahms that chose to emphasize after the interval. His pedalling sometimes blurred the outlines in Debussy's *Etapes*, particularly in "La Soirée dans le Jardin" and "L'Isle Joyeuse". But those, too, revealed how much there is to look forward to from this young artist.

Folk Blues
Venue

Richard Williams

The American Folk Blues Festivals have been touring Europe for two decades, but each year as the old masters fade away and are not replaced by new blood, the task of assembling an effective package must become harder. The 1981 edition justified itself by presenting a couple of authentic giants and one pleasant surprise.

The acoustic country blues were represented by Bowling Green John Cephas, a guitarist and singer, and Harmonica Phil Wiggins, who played together in the gentle, folkie Piedmont style. Sunnyland Slim, the 72-year-old Mississippi, showed a rarer side, combining his high lonesome voice and rolling piano style with Lurrie Bell's guitar, Bob Stronger's bass and Odie Payne's drums.

Some of the reviews on this page are reprinted from Friday's later editions

Giulini's return

The music director of the Los Angeles Philharmonic, Carlo Maria Giulini, hopes to return to the orchestra in time for his scheduled concerts at the Hollywood Bowl this summer. Mr Giulini has cancelled all his commitments this spring because of the serious illness of his wife. He will be replaced for the programmes at the Music Center this month by Simon Rattle, the LA Philharmonic's associate conductor Myung-whu Chung, Herbert Blomstedt and Giuseppe Sinopoli. The last two conductors will be making their debuts with the LA Philharmonic.

The art of song

This year's Touraine Festival, which opens on June 21, will be devoted principally to the art of song. There will be six vocal recitals, the first on June 26, given in turn by Birgit Finnila, Christa Ludwig, Tom Krause, Barbara Hendricks, Cathy Berberian and Evgeny Nesterenko. In addition Elisabeth Schwarzkopf is providing a series of master classes, which will be open twice a day, 11.30-1.00 and 2.00-3.00. The festival will also be giving three piano recitals.

FOOD INDUSTRY

Our diets would be tediously limited without the efforts of food processors. We would eat peas only in July, tomatoes only in the autumn and soup only when we took the trouble to make it from raw ingredients.

Food processors like to call themselves the "preservers of the harvest". It is a grand-sounding title which accurately summarizes the purpose of their existence. Yet they have been so successful in bringing us food out of season that we have almost forgotten that the seasons exist.

When we see a tin of vegetables in a shop we do not inwardly rejoice at the skill of the businessman who has brought them to us for less than the cost of a tin of weedkiller or paint. We feel no inward glow of gratitude for the skills which have saved us the trouble of digging, peeling, cooking and storing.

We see the tin of vegetables not as the crowning achievement of a multitude of interlocking talents, but as one of a number of equally dull groceries. Buying them is a chore; eating them a necessity. We tend to associate the food processing industry not with glamour, excitement and entertainment, but with uniformity and cheapness in both senses of the word.

The expert cheese grater is forced to apply his knowledge to the production of a million identical rectangles which, once relieved of their wrappings, look from a distance like bars of soap. The taster, whose delicate senses can instantly differentiate the least of one estate from that of another, must spend his life compressing the gloriously variegated harvest from the plantations into the relentless uniformity of tins.

Are the criticisms justified? Is the industry guilty of taking the fresh, crisp and flavoursome offerings of land and sea, and of turning them into a luridly-coloured mush

in which the original characteristics are buried beneath a merciless barrage of chemical flavours, stabilisers, emulsifiers and preservatives? Food processors feel that they are pilloried unfairly. They produce an immense variety of food under hygienic conditions in vast quantities. They keep the population from starving, and the population ignores them or sneers at them.

It is probably fair to say that we are given the food that we deserve. Shoppers have been told for years that the most important thing about food is its price. Companies which produce cheap food have spent fortunes on finding ways of making it cheaper. Thus the price of a long-playing record will buy almost three gallons of soup or a bucketful of jam.

Processors are often accused of squeezing traditional foods and methods out of existence in their determination to increase sales. But they are not in the business of destroying good food. They do not produce ham with the consistency of wet cloth because they are prejudiced against traditional cooked ham. Some companies produce the latter as well as the former at almost twice the price.

They do not manufacture mixtures of palm oil, milk solids and sugar because they object to the use of dairy cream. They do not devise artificially-flavoured fizzy drinks in the hope that shoppers will forget the taste of fruit.

Food processors produce cheap and lurid products in response to public demand. That is the main feature of their existence today, and it is a point missed by those who complain that food companies

deceive consumers through advertising into eating profitable rubbish that masquerades as wholesome food.

Food processors are in tune with the times, making products that score on convenience and cost before anything else. The principal success of the food industry in recent years has been to enable its customers to save time and money for use elsewhere. There are now as many varieties of expensive music centres in the shops as there are of cheap baked beans.

People travel more than in the past. They spend longer at evening classes and on their own home and vehicle maintenance. Freedom for women means freedom from domestic chores. The custom of the morning spent over a hot stove is dying out.

People want food which is quickly bought, prepared, eaten and forgotten. School children returning home may once have been greeted with a kipper and a plateful of toast. Today they are more likely to arrive home to find a pot noodle and a packet of crisps.

The food industry has adapted itself to the times so adeptly that it has occasionally almost cut its own throat. Competition has been fierce as companies have undercut each other ruthlessly and mergers have been frequent.

Household names like J. Lyons and Crosse & Blackwell are parts of larger empires. Cadbury Schweppes, which was once associated in the public mind with chocolate and cocoa, now has substantial interests in marmalade, jelly and mash as well. HP Sauce is part of a huge conglomerate which extends from frozen crab to tinned prunes. Rank Hovis MacDougall, which evokes images of flour and bread, is also an important contender in the markets for salt, suet, cake and curry.

The industry is often said to be dangerously concentrated into a small number of large combines whose power to dictate terms to customers

and suppliers has escaped the net of the monopolies legislation.

In the chain of food distribution, however, the processor is probably the weakest link. Farmers have banded themselves into powerful unions supported by the strength of the Common Agricultural Policy. Politicians request processors for it to be changed into a common food policy in which the "preservers of the harvest" would be given equal status with farmers: have been almost ignored in Brussels.

At the other end of the scale the retail business is even more concentrated than the food processing industry, with the six largest supermarket chains accounting for more than a third of the national grocery trade. That gives the chains enormous power to dictate terms about prices and deliveries to the food companies. It also means that if a new product is rejected by some of the largest chains, that product is doomed.

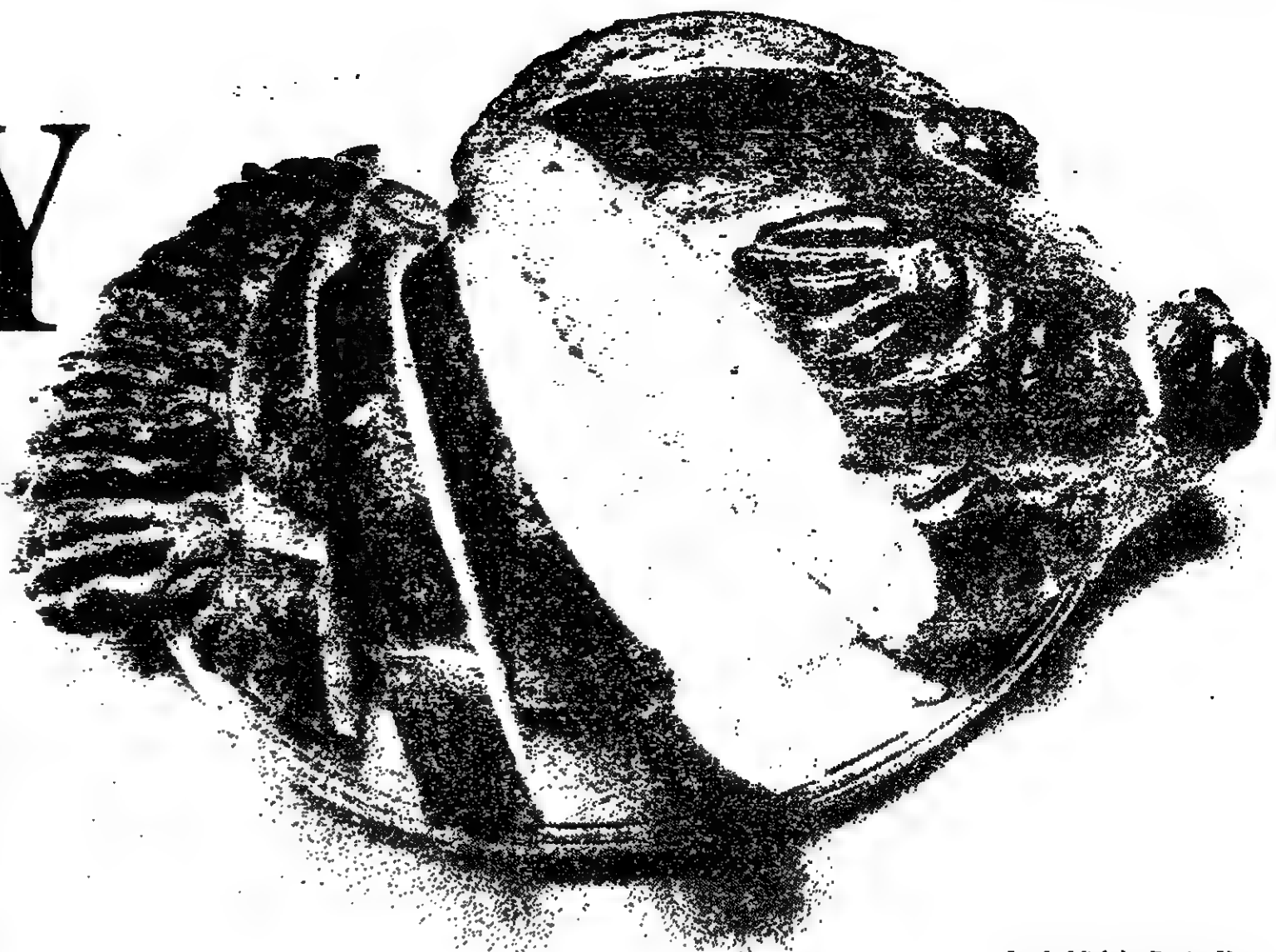
The consumer is the final link in the chain and does well out of it. There is variety for all, and those who demand the best quality and variety are catered for. Processors have suffered most from the squeeze on profits caused by static population and a steady tendency for families to spend less of their income on food.

Their public image is poor. They are accused of spending money on advertising sugar-coated foods that would be better devoted to independent research into tooth decay. They are accused of wasting packaging by putting small products in large boxes and of raising false expectations about their goods with the crafty design of labels.

While they lay themselves open to such claims, their genuine value of "preservers of the harvest" will be obscured.

Hugh Clayton
Agriculture Correspondent

'Preservers of the harvest' — food processors are a vital link between the land and the larder



Loaf of fish by Bonita Young. Photography: Gordon Ferguson

Brussels a source of frustration

In the mid 1970s Sir Guy Lawrence, who is now chairman of the Eggs Authority, was a senior lobbyist acting for food processors. He was once asked about their industry's relations with Mrs Shirley Williams. "She rules us with a rod of iron", he replied gloomily.

Mrs Williams was then a minister in Sir Harold Wilson's Government. As Secretary of State for Prices and Consumer Protection she was portrayed as the nation's chief inflation-fighter. With the Price Commission at her side she tried to curb the

increase in the cost of living. Food companies found themselves placed squarely in the centre of the campaign against inflation. It is a position that they know well, for whenever ministers or governments want to show that they are curbing inflation, they invariably pounce on the food industry early in their campaigns.

The industry resents being kept in such a politically-sensitive position, and considers that it has to shoulder a burden which is not inflicted on other sectors. The period since the Conserva-

tives were elected in 1979 has been exceptional. The present Government acted quickly to fulfil its manifesto pledge to abolish the Price Commission, and the food manufacturing industry danced happily on the commission's grave. Subsequent movements in the cost of living have confirmed the industry's contention that the impact of the commission on food prices was negligible. The rate of increase in those prices is now well below that of the general cost of living as suppliers compete for

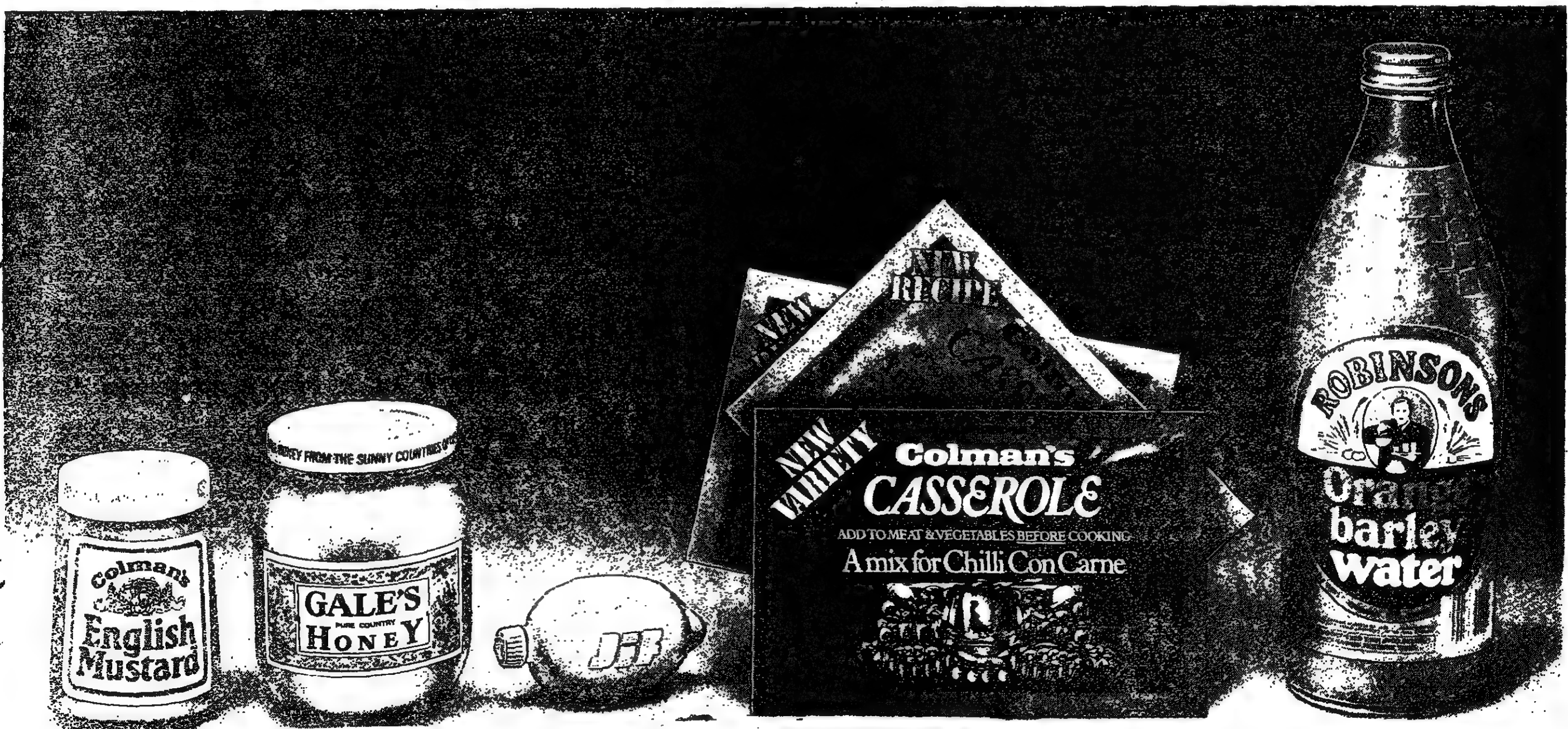
almost worthless lump of

dwindling sales. The latest official survey of food consumption by households shows that families have been trying to save money by buying cheaper varieties of their everyday groceries. The industry's scramble to sell to families affected by unemployment and short-time working has had more effect than the Price Commission ever managed to exert.

The Conservatives, who invented the commission in the Government of Mr Edward Heath, appreciated by the late 1970s that it was an

bureaucracy which exasperated industry and raised false hopes in the consuming public. Today the anti-inflationary fervour of Britain has moved away from food to settle on interest rates and the prices charged by nationalized industries. Food manufacturers nevertheless remain apprehensive, because the looming presence of the Common Agricultural Policy is never far from their deliberations.

The policy is as important to food processors as to continued on page 111



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The fact that it's not exactly easy to think of competitors tells you something about the way Reckitt & Colman builds a brand.
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Reckitt & Colman

Bovril: restores Britain's reserves



RHM is planning for the economic upturn

Last year, Ranks Hovis McDougall paid over £200 million in wages and salaries, contributed nearly £12 million to the state in taxes and distributed £10 million to shareholders in dividends.

The money to do this was earned from the sale of our products worldwide. We make wholesome and interesting foods for family meals; catering products used in four-star hotels and hospital kitchens; products for other food companies to use as raw materials; and for farmers, feed, seed, fertilisers and crop sprays.

We achieved sales in 1980 of nearly £1½ billion against mounting competition in markets where value remains all-important. Yet in spite of the pressures, we are maintaining our quality standards, improving our efficiency, building new factories and looking to the future.

INVESTMENT PROGRAMME SUSTAINED

Some of the highlights of 1980 in the United Kingdom were a new £23 million industrial catering product factory at Reading, a factory at Glasgow for our pulse and lentil business, a £3½ million food mill at Poole, mechanised warehouses in flour mills, two new plants to mill brown flour and innumerable modernisation projects at bakeries, mills and factories throughout the land. Amongst our acquisitions was a large mushroom farm in Sussex.

OVERSEAS SALES ADVANCE

More than 25 per cent of our 1980 profits came from overseas business, mainly in the USA and Australasia. In the USA we have half-a-dozen factories producing pasta, apple juice and peanut butter. Last year we acquired another pasta company, in Seattle. In Indonesia we built a chicken processing plant to add to the string we operate from Singapore eastwards. In Australia we built a grape processing plant in the Barossa Valley in time to press 13,000 tonnes of grapes from the 1980 harvest.

WINDMILL BAKERY — and other newcomers

To capture the rising market for brown bread we launched a new national brand last autumn, Windmill Bakery, with a £1½ million television campaign. There are four varieties: wholemeal, granary, bran and country brown.

Other new products that were instantly popular—Hovis digestive biscuits, a further extension of our long-established Hovis brand name for wheatgerm-enriched products; McDougalls Saucy Sponges—five flavours of sponge pudding; and McDougalls Cracottes, a new type of baked wheat slice launched with a £1 million promotion.

The Sharwoods range of Indian foods was enlarged and we have just launched a range of nearly fifty Chinese foods under the Sharwoods name.

SOME NEW DIRECTIONS

- a factory in N. Ireland to increase our cheese-making capacity and to be the base for a joint venture with an American cheese company to sell processed cheese to fast-food outlets throughout the EEC.
- a commercial fish farm in Yorkshire to use warm water from power stations to fatten eels for export to northern Europe.
- at our computer centre in Harlow, an extension of our computing services to external clients by the installation of computer graphics facilities.
- and one more step along a long development road, official clearance for use in human food products of mycoprotein, our unique protein from starch.

THE FUTURE

The world economic climate has accelerated our assessment of the potential of our traditional markets and our exploration of new markets.

Our aims are to maintain our forefront position as providers of food to millions, as providers of stable employment, and as providers of acceptable returns to investors.

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FOOD INDUSTRY

Protein

Search to fill world's hungry mouths

If the population of the world increases as predicted, by the turn of the century the demand for protein will exceed 400 million tonnes a year. Just how the extra volume can be provided by the food and agricultural industries is a bit of a mystery.

Animal husbandry has its limitations. The meat-eating habits of the Western countries place an enormous strain on protein food supplies because cattle are inefficient converters of crops to protein.

Grain used for animal feedstuff would multiply the world's protein supply seven or eightfold if it was consumed as food. The development of fish farming will make only a tiny contribution to supplies of protein; indeed it will probably be too small even to replace the fish stocks being lost for a variety of reasons to the inshore and deep sea vessels.

The effort to maintain the protein supplies of the industrialized countries by intensifying cattle and poultry breeding and increasing fisheries begs the question of the imbalance between the rich and poor populations. Although enough protein is produced to sustain the present world population in theory, the prevalence of protein deficiencies seen as kwashiorkor in starving children shows a failure of distribution and storage of food supplies.

A policy of increasing protein resources solely from animals would make matters worse. Two broad lines of research and development are taking place in the industrialized countries to look for alternative supplies. One is aimed at

A pig which has been fed with ICI Pruteen.

creating novel sources of animal feedstuff from material which is not suitable for direct human consumption. The other is to by-pass the animal by increasing the consumption of plant protein.

Ingenious methods of processing vegetable protein have, for example, produced the textured vegetable protein which can be dried and

reconstituted into a meat supplement or substitute. There has been an equally long programme of research into the development of supplies of single-cell protein.

Despite many costly setbacks, intensive work on single-cell protein continues. Single-cell protein is made by growing micro-organisms in a fermentation process in a vat of nutrients consisting, preferably, of case and cheapness, of agricultural or urban wastes. (A microbial protein in the form of a yeast was grown first on a

wax-like residue from oil refining more than 20 years ago.) Experiments with medium-scale versions of the process, producing up to 100,000 tonnes a year of protein for making a supplement in animal feedstuffs, were abandoned. The idea was revived by ICI, which grows bacterial protein on methanol in the largest fermentation plant to be built. It came into operation last year.

The substance made by ICI, called Pruteen, is an animal feedstuff, and it represents the largest appli-

cation in the world of biotechnology. But the momentum is increasing in the United States, Russia, Japan, India and South America to use substances such as waste carbohydrates, molasses, or crops which will ferment readily — such as cassava — to make the nutrient for growing a micro-organism which has been biologically engineered to give a high yield of protein.

Pearce Wright
Science Editor

Nutrition

Theorists drive you to lentils

Sugar is pure, white — and deadly. Saturated fats give you heart disease. Carrots may help to prevent cancer. Too little fibre means cancer of the bowel, diverticulitis, and possibly heart disease again. Processed, convenience and frozen foods are all rather useful but are poisoning us all.

These are some of the views on food and nutrition with

which the public is bombarded. They are many and varied and at times contradictory.

Some are sufficiently horrifying to drive you to a diet of nuts and lentils — provided you can be sure the nuts are free of nasty little moulds called mycotoxins and that the lentils are guaranteed pesticide free — until boredom and the onset of vitamin deficiency disease drive you back.

Even the more conservative experts find themselves offering reasonably firm advice then having to modify it a few years later as the next set of research findings comes up.

As was stated in a Department of Health and Social Security booklet, with considerable candour three years ago: "Nutrition is not an exact science".

The best, although scarcely inspiring, advice that the nutritionists seem able to offer is still the old motto of the British Nutrition Foundation, "Variety and moderation" — with, these days, certain important riders.

At the most elementary level, nutrition in Britain is not much of a problem. Most people have more than enough to eat. About 30 per cent of the population are overweight, the most widespread nutritional problem is probably obesity.

This is not to say that under-nutrition does not exist even today. Early this century about 70 per cent of children in large industrial towns were affected by rickets, the bone-deforming condition caused by lack of sunlight and vitamin D.

That disease has almost disappeared among white children, but between 5 per cent and 10 per cent of Britain's 900,000 Asians, particularly strict vegetarians, are still estimated to suffer from the disease.

The elderly of all races remain susceptible to osteomalacia, the adult form of the disease, and sub-clinical scurvy from lack of vitamin C is still found among the old, particularly those with low incomes.

At another level Britain's current diet may be doing much harm. Although the epidemic of heart disease, particularly among men, may at last be reducing, diet almost certainly plays a part in its causation, although smoking and lack of exercise are also key factors.

There is still dispute about which fats in the diet are actually to blame, but there is now general agreement that most people would benefit from cutting their total fat intake, whether in the form of visible fats, such as cream, butter, margarine, meat and fried food, or invisible ones as in cakes, biscuits and puddings. More potatoes, bread, and vegetables would keep up the energy intake while adding more fibre to diet which may well reduce bowel disease and possibly heart disease too.

For those who are overweight there is little alternative to eating less and exercising more, but weight for weight bread, fresh fruit and vegetables are less fattening than fatty foods and more filling.

Low breads, particularly those with added fibre and bran, are becoming more popular. A Department of Health committee is expected soon to recommend changes in the strict regulations that govern bread manufacture to allow advantage to be taken of recent advances in technology that could make the

wider marketing of wholemeal bread easier.

With concern growing in the medical profession about the risks of raised blood pressure, some reduction in salt intake is probably also desirable. Salt is an important preservative, particularly in processed foods, but pressure on food manufacturers to offer low-salt products, at least as an alternative, is likely to grow in Britain as it has in the United States.

Food additives, preservatives and colourings remain a fraught subject, watched over by endless committees both in Britain and on the Continent. With the absolute safety of such substances difficult to demonstrate conclusively, and any risks they carry almost as hard to prove,

the best advice for the consumer is again to cling to variety, not eating too much of any one food, or type of food, whether canned, frozen, dehydrated or coloured, to the exclusion of others. There is some opposition to attempts to rationalize and reduce the number of these substances, except where risks can be demonstrated, on the ground that the wider the variety used the lower the intake of any one substance will be.

The revolution in frozen, dried, convenience and processed foods, particularly since the last war, has been viewed with suspicion, particularly by the health food addicts, but the evidence is that on balance they have added variety to the diet, encouraging people to eat a

wider range of food. The fact that frozen food in particular is fast-frozen fresh means its nutritional value is comparable to fresh food, and in the case of vegetables that have been transported to market, rested in the shop and then stored in the home before use, it may well be superior. Despite the changes in foods available compared with 50 years ago, the advice still remains much the same — variety and moderation, with less fat, more fibre, less sugar and probably less salt, and more fruit and vegetables. As Dr Juliet Gray, the scientific director of the British Nutrition Foundation, says: "It sounds boring, but it happens to be right."

Nicholas Timmins

Additives

Artists in colour

The food technologist has become quite an artist in the past few years. With tinge of yellow here, or tincture of blue there, or a merest trace of some other dye, an anemic-looking pot of peas or pot of jam transformed to mimic the natural splendour of the produce.

Colouring agents made from plant extracts and molecules synthesized in the laboratory are not the only additives to foods. Hundreds of other compounds act as preservatives, stabilizers, flavourings, emulsifiers, thickeners, but few of them provoke the controversy which surrounds the regulations for monitoring the safety of colouring compounds.

The British kipper was threatened when bureaucrats in Brussels were advised that the substance BFK ("bro for kipper"), which gives kippers their distinct appearance, did not meet regulations. That storm cleared, but far more widespread rules are being prepared by the EEC to harmonize the differences between nations over their colour preferences.

In principle the regulations are concerned with health and safety. Substances are divided into the categories: those which must not be banned, Community countries, the which may be permitted, those which are prohibited. Each additive has to satisfy scientific committee in Brussels which examines it from toxicity tests.

Several colouring agents are expected to fall at the hurdle because tests will be done in time for substances to be registered. The cost of producing required information is more than £40,000 for each agent. The work after which the main colouring matter have been approved for the Community count cost £1m.

A substance known as yellow 2G, which had been general use in the United Kingdom, has been dropped because the amount demanded did not justify the price of safety trials. Brilliant blue FCF, which is great demand by most countries, has passed the scientific committee but is still being through the economic committees, which has also to find approval (That is where power forces can loom suddenly satisfy the anti-colour lot of a particular country. Arguments about other additives are not as emotive those about colour.)

There are food colouring, which only the British and Dutch use, and there are processes which the Italian firms use because natural it pallid hue preferred to the artificial enhancement. Beauty is the eye of the consumer.

P.W.

Metal Box is now bringing to the British food industry the considerable benefits of the 2-piece can. The new techniques of Draw, Redraw and Draw and Wall Ironing dispense with side and bottom seams and give you cans with the greatest possible integrity. They also look better and they stack better, too.

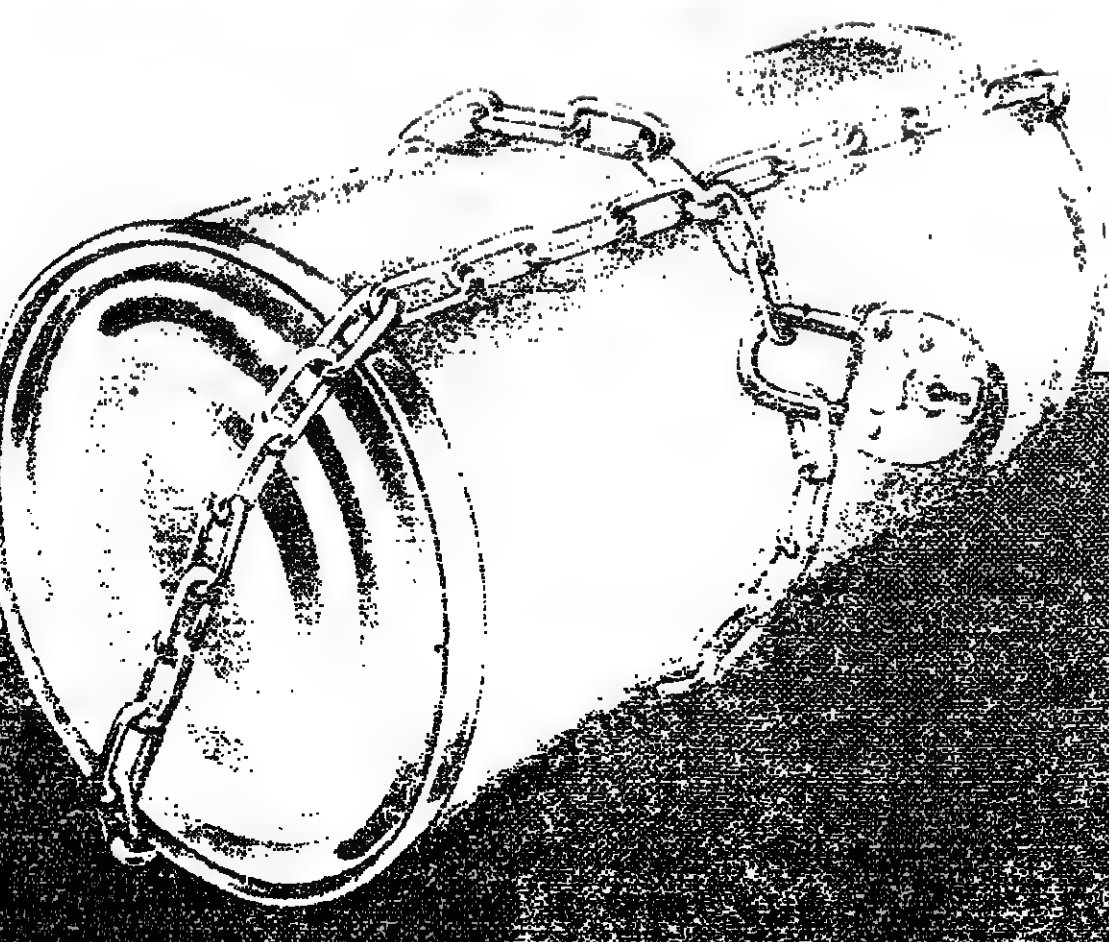
Our 2-piece cans use less raw material than 3-piece cans and help

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Cost pressures and slim profits make for big squeeze

Cost pressures cut deep on food manufacturers. At the same time, profit margins are dangerously slim. This leaves the industry like a sandwich filling that is being progressively squeezed — a description of the dilemma by Mr Barrie Williams, deputy director general of the Food Manufacturers Federation.

There are four main cost pressures. The proportion of costs to every £1 sale of manufactured food sold is 55p for raw materials, 15p for labour, 10p for packaging (glass and metal containers as well as cartons and bulk packaging) and anything between 2p and 15p or more for energy.

The decline in world trade has tended to stabilize prices of raw materials and the strong pound is an advantage to buyers. Against that, food manufacturers have had to contend with problems posed by the European Community's Common Agricultural Policy (CAP).

This year's wage round is now going on and individual settlements so far indicate that the cost of labour will increase by between 7 and 8 per cent. Last year wages went up by about 16 per cent and in 1979 by 19 per cent.

The trade unions are pressing for a reduction in the 40-hour working week in the industry and the cost to companies would be substantial. In view of

the overall squeeze on the industry, a settlement on that issue at present seems unlikely. Some sectors still expect a certain amount of overtime to be worked but in others, such as canning, there has been much short-time working.

As well as cost problems, food manufacturers face shrinking net profit margins. These now stand at between 3 and 4 per cent, compared with the 5 to 7 per cent of the 1960s and early 1970s.

Cost pressures, together with the effects of the strong pound on export pricing, make the exporting route to increased volume more difficult. Exports account for only 5 per cent of manufactured foods at present, but the federation believes this could be boosted to 15 per cent or more if the industry were to concert its efforts.

In November 1980 the federation launched a five-year export initiative. Mr Peter Walker, Minister of Agriculture, said: "Throughout history Britain has been a food importer. Unlike our competitors we have not had the necessity to export food in order to live."

Exporting strategy will be among the issues explored at tomorrow's London conference, organized by the federation, on the theme "The big squeeze: food costs under pressure".

Packaging

The costs to the food manufacturers of various forms of packaging — from glass jars and metal cans to laminated bags and cardboard cartons, as well as corrugated cases — are proportionately at their lowest for two years or more.

This arises from two factors: overcapacity in a number of packaging sectors and the strength of sterling, which makes imports cheaper.

Overcapacity has tended to arise for two reasons. One is the drive for efficiency among packaging manufacturers, which has resulted in the commissioning of many new plants with higher volume outputs. The other is that many plants were brought into operation, or planned, before the oil crisis in the early 1970s affected world trade.

The domestic supply of metal cans was once dominated by Metal Box, but there is now increased competition from plants set up in the United Kingdom by the two big United States manufacturers, American Can and National Can.

There is more equilibrium between the supply of glass containers and the demand for them, but the fact that glass manufacture is a continuous process poses a problem, in that production runs ahead of demand in winter (when stocks are allowed to grow) and below it in summer (when the stocks act as the buffer).

If demand forecasts go awry it is easy for shortages to occur in a good summer that has led food manufacturers to turn, at first temporarily, to overseas suppliers. But — especially with sterling cheapening the cost of foreign products — the links with overseas suppliers have become firmer and overall competition has increased, thus tending to keep all glass container prices down.

Consequently, whereas two years ago glass manufacturers could fairly readily pass on to the food manufacturers any extra costs, greater effort now has to go into containing cost increases by improved efficiency.

Increased import competition because of the effect of the exchange rate has also restrained price increases in paper and board cartons and in flexible packaging such as multi-ply laminates — pouches for foods like dry soup mix.

Derek Harris
Commercial Editor



Research which has brought us the leafless pea and the pipless orange has now given us the soil-less glasshouse. These tomatoes have been grown in a solution of flowing water of the nutrients which occur naturally in soil. Here an operator peels back the rim of the plastic channel to reveal the submerged roots. One advantage over soil is that the rows of liquid-fed plants can be stacked on top of each other.

Raw materials

EEC protectionism over agricultural products, enshrined in the Common Agricultural Policy, can disproportionately affect the British food industry partly because of British eating habits.

The sort of bread Britons like can be made only with a high content of the so-called "hard" wheat from North America, which is subject to import levies to get into EEC countries. Hard wheat imports to bread the keeping qualities Britons have come to expect and to which the bread industry is geared.

Use of soft wheat from within the EEC makes sense only if Britons could be persuaded to prefer French-style bread, which quickly goes stale, and if much of the baking industry were restructured.

Hard wheat is one of the raw materials from which the Food Manufacturers Federation (FMF) would like to see import levies removed. There are others important for the British food makers, such as maize and long-grain rice. The FMF has been particularly unhappy about the levies on long-grain rice, which is used as a vegetable dish, unlike the more usual round pudding rice.

Italy, the only sizable source of long-grain rice within the EEC, can supply only its own needs. But the writers of EEC import rules have so far refused to recognize the need for levy dispensation to import from outside the Community, declining to differentiate between the long-grain and round varieties.

Levies should be revised on dehydrated onions and on orange juice, the FMF be-

lieves. Natural honey, for which EEC production cannot cope with demand, should have tariffs either removed or substantially reduced, the FMF claims.

When food manufacturers build up, the food manufacturers would like to see the problem dealt with by normal market forces rather than by prices being artificially kept at higher levels. Half the raw materials used by British food manufacturers are governed by the CAP, under which price support can be given.

There is the hope, faint as it may be, that some of these problems might be tackled now that the implications for the CAP of the accession of Greece, to be followed by Spain and Portugal, have to be assessed.

The entry of these countries could help the British food manufacturers because the enlarged EEC should be more self-sufficient in a range of raw materials to which there would be easier access.

A problem arising out of selective EEC aid is the help given to tomato growers and in turn the tomato concentrate processors in Italy. As a result, the FMF claims, Italian ketchup makers, who in 1978 had less than a 1 per cent share of the United Kingdom ketchup market, now have a market share of about 8 per cent.

Longer term, there remains the possibility that moves towards harmonization within the EEC might lead to the imposition in Britain of value-added tax on all main foods. (So far only ice cream, snack foods and foods such as chocolate-covered biscuits are taxed.) Such a gearing up of food

prices would inevitably — and perhaps intolerably for some — increase pressures on food manufacturers to check price rises by cutting their slim margins even more.

Energy

Immediate energy costs faced by food manufacturers within their own factory operations are, compared with some industries, fairly small as a proportion of total costs, they amount to between 2 and 5 per cent.

But there is an energy cost element in, say, the can that the food manufacturer buys to package cooked beans.

The food makers contend that this should be counted as part of this energy bill. On that basis, fuel accounts for anything between 8 and 26 per cent of total costs.

But more direct energy costs are high for some manufacturers. Those who dehydrate vegetables find that energy accounts for between 10 and 15 per cent of their total costs. For tomato-growers with green-

houses to maintain, the proportion of direct costs rises to as much as 48 per cent.

With energy tariffs in 1980 up between 35 and 40 per cent, food manufacturers say that the overall costs for the industry have in consequence risen between 4 and 13 per cent. That is why they joined in a widespread industrial campaign to obtain energy prices more comparable with those in some competitor countries in Europe.

One way of reducing energy costs may be to switch to coal-burning, particularly from oil-burning — where boilers can be more readily adapted. Among sev-

eral experimental installations that use coal — the present cost of which is about 25p a therm, compared with the 25p to 32p of gas and oil and the 100p of electricity — is a fluidized-bed boiler at tomato growing nurseries operated by the Co-operative Wholesale Society near Hereford. This installation, as flexible as an oil burner, has been sufficiently successful for the installation of a further one to have been planned. Many forms of conservation are being developed. Four-stage instead of three-stage evaporators are making the production of dried and condensed milk more energy-efficient.

By applying the principles of the heat pump, heat used in milk pasteurization which has hitherto been lost in the cooling water can be reclaimed. In canning, the use of continuous retorting processes can reduce by three times the amount of energy consumed in cooking in the atmosphere.

The problem with such energy conservation systems is invariably that they entail a greater capital cost in equipment. Mr David Hodgkin, chairman of the Food Manufacturers Federation Energy Committee — he is also, as group general manager for supplies and services, in overall charge of energy conservation for the Co-operative Wholesale Society — commented: "In the low-profit-margin food industry there has to be considerable incentive to adopt these systems, and I believe there is a case for some form of assistance to get more of them into operation."

Brussels a source of frustration

continued from page 1

farmers. The price levels decided by ministers in Brussels at the end of each spring help to determine the costs of grocery ingredients. In one sense the impact of the policy is even greater on processors than on farmers.

The policy operates through prices for the produce of farms in the Community which are strengthened by tariff barriers against undercutting from competition from outside the Community. The farmer is concerned only with the price of his sugarbeet. So long as he is not undercut by cane, which cannot be grown in most of Europe, he does not mind what happens in the cane market.

For many food manufacturing operations, it does not matter whether the sugar ingredient is derived from

beet or cane. In a few cases cane is preferable to beet. Food manufacturers feel after more than eight years of British membership of the EEC that they are still allowed aside by farmers in the food politics of the Community.

They occasionally issue appeals for the Community to adopt a common food policy. But the policy enshrined in the Treaty of Rome remains obstinately agricultural. Its prime intention is to maintain the living standards of farmers and their families, and the question of ingredient supply is subordinated to that.

Food processors, rather than shoppers, are the largest buyers of farm produce. Just as shoppers would not want their high streets to be dominated by one grocer, so food manufacturers are reluctant to have their needs served by one supplier, in the collective form of the EEC farmer.

That is why they campaign for supplies to be allowed from outside the Community of such raw materials as sugar, beef, butter and other fats. They feel condemned to a role of trying to influence events in retrospect. They are given a negotiating position in the Brussels hierarchy, and they have allies in the Commission who feel that the influence of the agricultural lobby is excessive.

But the system remains one of fixing prices for farmers, and everything else in the economics of food in the European Community stems from that. Food manufacturers have managed in recent years to increase their influence over the agricultural policy, but they have

failed completely to change the nature of the policy. The frustration of the food processing industry does not end in Brussels. For years its leaders have written to successive Chancellors asking for the removal of value-added tax on the small group of foods which attract the standard rate. Those foods, which include crisps and chocolate biscuits, were once saddled with purchase tax because they were considered to be luxuries.

It was considered inappropriate to exempt from purchase tax foods which were not necessities. When purchase tax gave way to VAT, those foods remained taxed. The industry argued vainly that it was ludicrous to tax a cheap packet of crisps while allowing caviare to be sold tax-free.

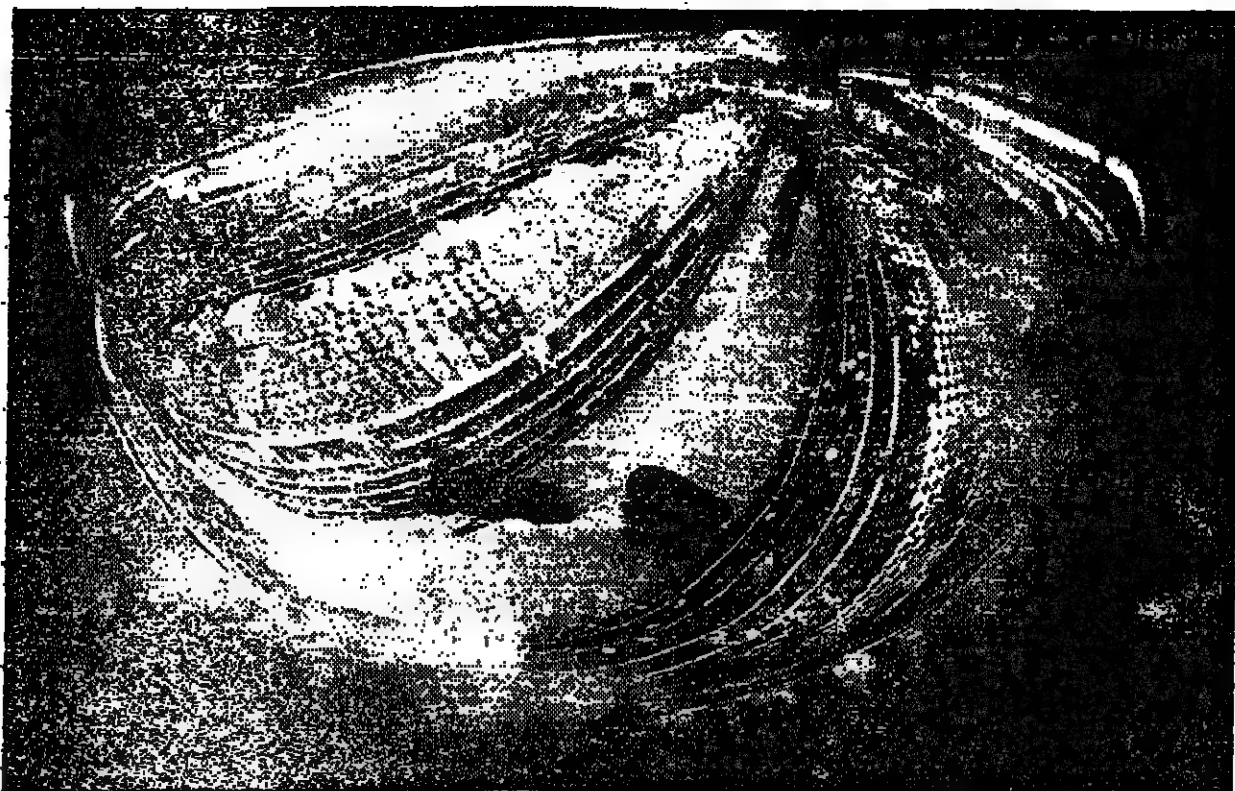
Hugh Clayton

A glass and a half, with you know who.



Groceries

Retailers survive recession better than manufacturers



Photograph: Michael Abrahamson

The High Street war began in the late 1970s because shoppers were reducing the proportion of their income that they spent on food. Supermarket chains, led by Tesco, decided that extensive price-cuts were needed to stimulate what is known in the trade as "customer traffic".

The war was fought on two fronts. The supermarket chains were doing battle with the manufacturers who supply them as well as with each other. Company results have shown in the past few months that the grocers have been more successful than the manufacturers at insulating themselves from falling demand.

The manufacturers have produced a succession of layoffs, factory closures and profit cuts in recent months. The food retail trade has fared much better. J. Sainsbury, which enjoyed a spectacular increase in profits in 1980, must rank as one of the most successful of all food businesses in Britain.

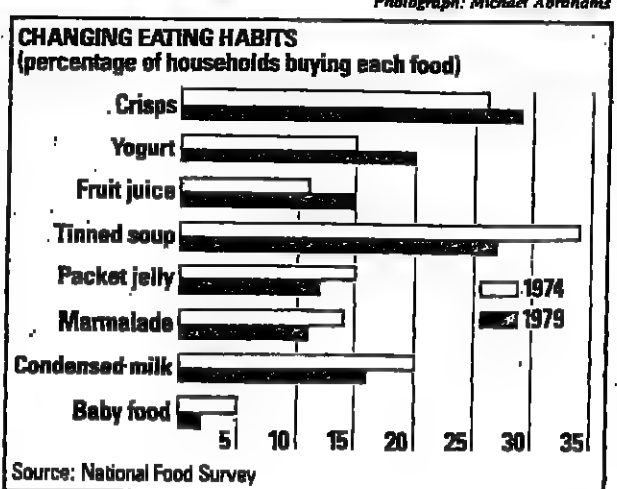
Sainsbury has been less tempted than other food retailing companies to diversify into paperbacks, tape-recorders and lawnmowers. Unlike large companies in the food industry Sainsbury is not part of a large multinational empire with interests in many markets on

several continents. Sainsbury lives or dies on its ability as a food retailing group in Britain.

The leading food manufacturers sprawl far more widely than the large grocery chains. The most successful supermarket chains like Sainsbury and Tesco are committed to retailing more than anything else. Some of the chains which they have overtaken in recent years are, like food manufacturing companies, parts of much larger combines with interests elsewhere.

Concentration in the grocery trade has been just as extensive as in food manufacturing, but less obvious. Anyone who buys a frozen chicken leg or a wrapped loaf knows that it comes from a factory rather than a farmyard or a cottage bakery. Customers of the largest retail chains do not yet appreciate the power of their owners to dictate terms to their suppliers.

Four out of every 10 grocer's shops in Britain closed in the 1970s. By the end of the decade supermarkets took almost 60p in every pound spent by consumers on groceries, compared with 44p at the beginning. Five chains, including Sainsbury and Tesco, together account



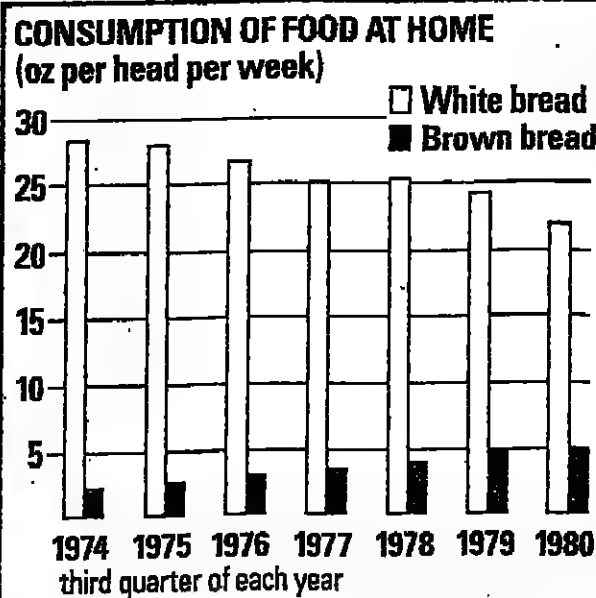
for more than a third of all retail trade in dry groceries in Britain.

The concentration of the trade meant that in 1979 there were 255 key buying points accounting for 81 per cent of national grocery turnover, compared with 344 points and 75 per cent in 1975. The implications of those figures for food manufacturers are awesome.

Companies are played off against each other in what has become a buyer's market first for grocers and now for

shoppers. The power of grocers to dictate terms extends well beyond prices. Salesmen working for manufacturers find that to win an order from a supermarket buyer they must not just deliver their wares, but display them on the shelves as well.

Manufacturers complain that their sales forces are being used to save labour costs in supermarkets. But they know that they cannot afford to refuse to supply a large chain, which may have



hundreds of shops scattered across much of the country.

Brand loyalty has been weakened in the frantic price-cutting of recent years. The main message from the supermarket trade to its customers has been that the most important thing about food is its price. That has made it more difficult than ever for manufacturers to establish any sense of brand value in the minds of shoppers.

Mr Peter Firmston-Williams, managing director of the Asda chain of supermarkets, said in February that the growth of own-label goods was eroding the strength of brands. Such goods are those sold under a supermarket name rather than that of its manufacturer's brand.

Own-label goods are almost always sold more cheaply than the branded equivalent. Key Markets tinned soup is thus cheaper than Heinz tinned soup. Such goods allow grocers and their customers to sell and buy the same amount of food for less. The loser is the manufacturer, who must still

buy the same quantity of ingredients.

Ten years ago own-label goods were clearly perceived as cheap alternatives to goods that carried well-known brand names. Shoppers realized that the own-label goods would be of lower quality. The test would be like gunpowder, the sauce more watery and fish fingers smaller.

There are now signs from market research that the division between the two classes of grocery is not seen so clearly by shoppers. The cut-price own-label product is seen not as a cheap and sometimes nasty alternative, but something as desirable as a product which carries a well-known brand name.

The implications for manufacturers are grim. If their brand names lose appeal in the eyes of shoppers, there will be even less incentive for a grocer to order one brand rather than another. The power of the grocer over the manufacturer who supplies him will be even greater.

Hugh Clayton

The future

A new smash hit needed

The aim of marketing experts in the food industry is to discover the next fish finger. The term is imprecise: the experts do not really mean fish finger, although it is intriguing to speculate about replacing the present yolk and cheese with, say, a green cylinder.

When the industry talks about the next fish finger it is thinking about something as yet undiscovered that will exert the same enduring hypnotic power as its predecessor did, over many of the families of Britain. The food market is thought to be ripe for a new smash hit, mightier than instant mash and more stupendous even than soft margarine.

When the fish finger reached Britain from the United States it was seen as a curiosity. Sceptics felt that frozen foods were unlikely to make much headway because of the expense of innovation.

Now that more than 25 years have passed, it is clear that the fish finger is one of the most important grocery innovations of the postwar years. Rivals made from bacon and chicken have failed to shake its supremacy.

It is easy to devise something that is cheap to make and durable enough to survive the journey from factory to table, and fairly simple, too, to concoct a product with sufficient novelty and variety to make it more enticing than such traditional staples as tinned beefsteak and prunes. Only rarely, however, can all the attributes be brought together under one wrapper. It has happened with pizza, which explains why, in the depths of the recession, one large frozen food company has chosen to spend £1,500,000 on a computerized pizza factory. It has been built, perhaps appropriately, in an old fish-processing plant.

The seeds of the food industry want to look beyond the immediate future. They already know that in the next few years a greater proportion of meals will be eaten outside homes, and

that more fresh food than ever will be sold in supermarkets. They do not need to be told that the future looks brighter for pate and instant noodles than for tinned rabbit and processed milk puddings.

They are looking forward to the end of the century, when many homes will probably be so minute that while there will doubtless be room to eat and sleep, there may not be enough to store and prepare food. There will be a small but secure place for expensive prepared meals with higher profit margins. Some householders will gladly pay restaurant prices for the chance to entertain at home by microwaving pre-packed portions or by boiling them in the bag. Space-saving will probably become as important in what marketing men call the "in-home situation" as money-saving has been in recent years.



Frozen food, with its demand for bulky and expensive storage equipment, will be vulnerable to successful new developments. Food packed in tins and cardboard boxes will be vulnerable because it will appear antiquated and dull if it retains many of its present guises.

Food-freezing will probably turn out to have been the most important development in the mass grocery market in the second half of the twentieth century. It will not survive on its present scale if someone invents a process that offers food with the good flavour of frozen produce and the low price and minimal storage demands of a tin. It may exist already in the form of the retort pouch, an unattractively named container that combines much of the fla-

vor of frozen food with simplicity of a tin, but without its weight. The retort pouch can be found as covering on some continental sausages and as a covering for some dishes that can be stored room temperature. The drawbacks of the method are its slowness and high cost.

One obstacle to new development is that people often rather offhand about their food. They regard it as a necessity to be gulped down and forgotten, so it creates the briefest possible interruption in a busy life. Food processors recognize that one of their greatest challenges is to make food interesting, so that it is treated by families as recreation and not as chore.

The growth of supermarket in the 1960s and 1970s, based on telling consumers as often and as loudly as possible that the most important thing about food is its price. Supermarket barons no longer want stores to be warehouses which the monotony of displays is relieved by placards proclaiming "Cheap", "Bargain", "Save".

The modern supermarket has helped to supersede the traditional street of shops, now tries to bury the appearance of such street. Bread is no longer a row of wrapped loaves, but produced in a number of varieties, with some care an "in-store" bakery. Meats are not a display of carcasses but prepared by staff in strip aprons visibly sawing chopping in the background.

These departures from custom are part of a campaign to make food interesting and attractive and persuade shoppers, cheapness and speed are necessarily the most important characteristics of mass food. The size of the task is illustrated by a recent survey of American origin, which stated: "Use of these types of outlets is seen as a convenience, rather than an occasion. Customers feel they offered good value for money, a fast service, were clean and hygienic. However, only half of the patrons believed that food was nourishing."

H.C.

MEVITIES

Bake a better biscuit.



COMING UP AGAINST REALITY

Any new American Administration must be allowed a period of grace in which to get organised. The structure of the American system makes a smooth entry into power almost impossible. Whereas a new British government takes over—or is taken over by—a smoothly running professional Civil Service the new American President has several thousand jobs to fill and a huge number of followers jostling to take them. He has to re-create a substantial part of the machine from scratch, as well as deciding the policies it is to pursue.

President Reagan is having a particularly rough start for two main reasons, one institutional and the other political. His institutional problem is to end the corrosive and distracting rivalry between the State Department and the National Security Council which has dogged so many previous Administrations. Ever since the days of President Kennedy foreign policy has been shifting to the White House where the NSC has the advantage of being physically near the President and under his direct guidance and control.

The shift made some sense in so far as the NSC is well placed to bring together all the different departmental interests which are now involved in foreign policy but it was taken to extremes by President Nixon, who suffered from an obsessive distrust of established bureaucracy and found in Dr Kissinger the ideal partner in circumventing it, even Secretary of State. President Carter tried to redress the balance but was never able to settle the policy differences between the two bodies, and he left the NSC in the hands of a particularly assertive and unbridled man.

President Reagan rightly decided to shift the balance back in favour of the State Department when he hoped to find the professionalism necessary for a coherent foreign policy.

RONALD BIGGS IS NOT ROBIN HOOD

It is hard luck on Mr Ronald Biggs to be spirited away from his haven in Brazil to find himself the subject of extradition proceedings in Barbados. But he does not deserve the sympathy he appears to be getting from the British public. Even if the thirty years' prison sentence imposed on him was excessive, warranted neither by the offence nor by his part in the conspiracy, he was nevertheless implicated in a serious crime which involved the use of violence and resulted in serious injury to the train driver, and possibly to his premature death. The picaresque romanticism which fugitives from justice naturally excite should not be allowed to disguise the meanness of Mr Biggs's crime. He is no Robin Hood. Since his escape, he has managed to live a comfortable, though not luxurious, existence, profiting from his notoriety.

He has had his fair share of good fortune, and we should not feel too sorry for him if it has come to an end, though the possibility that he will find some way of escaping British justice yet again should not be discounted.

David Wood

The sources of political information

My colleague Fred Emery touched critically in his Saturday column on the secrecy that surrounds much of the news-gathering in Westminster and at Whitehall and suggested that the public, as well as reporters, would be better served by an open system. His main complaint was aimed at the Lobby rule in practice it extends to all reporters, not only in Britain) of non-attributability. That is to say giving political information on the understanding that the source shall not be named, according to the venerable principle of no names, no pack drill.

In recent years some members of the Westminster Lobby have been increasingly restive under the working of the rule, largely because ministers have namelessly passed on information to Lobby meetings to official reporters and then immediately arranged to say the same thing in person on the next television bulletin. Few ministers or shadow ministers can resist either an audience of millions or the opportunity to speak directly for themselves rather than risk the distortion, real or imagined, of a newspaper report over which they have no control.

Sir Francis Boyd of *The Guardian* once mounted the first campaign within the Lobby to end the non-attributable rule and what he saw as the growing supremacy of broadcasting.

Significantly, one or two recent prime ministers have also wanted in occasion to escape from the rule. Both Sir Harold Wilson and Mr Heath, or their advisors, at various times considered resort to another House press conference there, before batteries of cameras and microphones, they could make statements and bat against the howling of questioners from Fleet

He chose Mr Haig as a strong and well-known figure to head it, and gave the NSC to Mr Richard Allen, a man of politically much lower rank who was apparently ready to play a less conspicuous role than his predecessor. Mr Haig grasped the opportunity with both hands and seemed set to become, as he himself described it, the President's "vice" foreign policy.

He is now finding that things are not so simple, and he came near to resigning over the appointment of Mr Bush, the Vice-President, as head of the NSC's crisis-management operation. Not that Mr Haig would necessarily have expected the job himself but the way in which it was announced, and the lack of consultation, made it clear that opposition to Mr Haig is increasing. In the eyes of the White House he has over-reached himself and is now being taught a lesson.

Although the opposition this time comes not from the NSC but from the President's own entourage, headed by Mr E. Meece, it obviously raises fears that relations between the State Department and the White House are going to be as messy under Mr Reagan as under his predecessor, especially as there has already been a confusion of signals emanating from different parts of the Administration.

He came to office with a very simple view of the world as being largely explicable in terms of rivalry between the United States and the Soviet Union. He also believed, on the basis of opinion polls, that the public had recovered from defeat in Vietnam, was "tired of being pushed around" and was ready for more assertive policies. His main priority in foreign policy was therefore to build up the military strength of the country and show that he was ready to use it.

The impression of incoherence now emanating from Washington

is to a great extent the result of these simple assumptions, coming up against the complexity of reality. The first attempt to put the new attitudes into practice in Salvador has not been a success. The distinction between the forces of good and evil turned out to be less clear than was thought. The Europeans remained sceptical of Washington's solutions, and even American public and congressional opinion is now wavering.

In southern Africa and the Middle East, too, it has turned out more difficult than expected to produce policies which reconcile reality with the platform on which Mr Reagan was elected. And on the big central issue of relations with the Soviet Union it is becoming difficult to resist pressure from Europe and other quarters to explore the possibilities for negotiation with rather more earnestness than was at first envisaged.

Part of Mr Haig's problem is that it has been his job to put these problems before members of the Administration with less experience in foreign affairs. In doing so he has increased the suspicion with which conservatives still regard him because of his association with Dr Kissinger. He may seem a hard-liner from this side of the Atlantic but in Washington some people still associate him with détente and watch him closely for signs that he is still infected. It is, however, precisely because he combines a robust attitude towards the Soviet Union with awareness of the need to keep East-West communications open that he enjoys a great deal of trust in Europe. The men around Mr Reagan should therefore realize that if they cut too much ground from under his feet they are liable to make it even more difficult than it is already to bring American and European policies together.

There is, however, one troubling aspect of the saga which should be considered seriously. The circumstances leading up to his present predicament are not entirely clear, and it is possible that a caper which started off as a publicity stunt turned to Mr Biggs's disadvantage when his captors decided to take him to Barbados. On the assumption, however, that the abduction was genuine, with no element of collusion by Mr Biggs, his presence in Barbados was the result of an illegal act of international banditry. Should we, for that reason, decline to ask for his extradition?

If that is to be answered affirmatively, it should not be because of some misplaced sense of sportsmanship or fair play. It is no principle of international law, or of the relations between states, that we should decline to take advantage of Mr Biggs's fortuitous presence in a country from which he can be extradited. Would we, however, be condoning and encouraging the kind of criminal act that brought Mr Biggs to Barbados? The abduction of Mr Biggs itself may not

Street (as they do during election campaigns). Not only the Lobby but other specialist reporters were to have been present.

The motive here, of course, may partly have been to protect prime ministers from the "misrepresentation" of reporting at second hand in somebody else's words. At the time most members of the Westminster Lobby did not take kindly to the proposed propaganda by or public accountability of prime ministers; and there was probably some reason to detect in it the risk of circumventing Parliament and moving towards corporatism.

Historically, the origin of the Westminster Lobby practice of non-attributability, without an express agreement to use names, is easily understood. Not long before the turn of the century the first Lobby members were widely taken into the Chamber. There were very few of them. They had to obey rules for subfusc dress (top hats compulsory) for no notetaking, no undue rapid movement, no sitting down except on two particular small benches.

Above all, they were required to have eyes to see and ears to hear only what was intended for them. They were guests on probation in a gentlemen's club that was not teetotal.

The first generation of Lobby members reckoned themselves chosen people, and were as keen to guard their rules as MPs were to enforce them. By their biddability as well as their reporting skills, they became the acceptable face of Fleet Street at Westminster. Today the Lobby is not platoon but company strength, and Lobby meetings are mass rallies, with all provincial and evening papers, as well as television, radio and weekly journals, abundantly represented. Because of its size, he would be a rash minister or Opposition front benchman who entrusted confidences involving his political future to it, and no whole lot of it. Nor do Whitehall spokesmen.

Yet we are not speaking only of the Lobby rules, some self-imposed and others imposed from outside. Nor are we speaking only of the Official Secrets Acts and their awesome sway. We also have to take account—ministers and their spokesmen do—of the rules that Parlia-

Civil Service aims for new pact

From the Secretary General of the Council of Civil Service Unions

Sir, Lord Houghton (March 24) asks if the leaders of the Civil Service unions will explore his suggestion that the House of Commons Select Committee on the Treasury and Civil Service should consider the current Civil Service pay dispute.

There are two major considerations to bear in mind. The select committee cannot speak for the Government and any investigation is bound to take a considerable time. The Council of Civil Service Unions has always been, and remains, anxious to negotiate on the 1981 review and to go to arbitration if there is disagreement. We are also anxious to reach agreement on a new and orderly system for the future, which would be fair to the community and to the service and which would avoid a repetition of this dispute.

We will also respond positively to any attempt to bring the two sides together, but we do not see how the select committee could fulfil such a role, or play a part in producing the quick solution which every sensible person wants to achieve. Unhappily, the Government's inactivity indicates neither concern nor urgency.

Yours faithfully,
W. L. KENDALL, Secretary General,
Council of Civil Service Unions,
19 Rochester Row, SW1,
March 27.

From Mr W. Wright

Sir, Your columns have been used to accuse us of disloyalty—one eminent correspondent even suggested that treachery was afoot. Those whom we represent find these allegations wholly offensive. They have given and will continue to give loyal service in the Ministry of Defence. But not at any price.

Since the Government assumed office, the civilian staff of the Navy has been reduced by some 14,000. Hundreds of our members are being made redundant within the next four weeks in order to meet the "cash limit" imposed by the Government. As a result of the Prime Minister's statement on the size of the Civil Service in 1984 a further 30,000 posts must be eliminated. These are just some of the present career prospects that will never be reached.

At the same time we have seen the pay of the Services being increased well in excess of the pay of comparable civilians in the Ministry. The Government, despite representing the interests of the State for Defence and its predecessors, has consistently refused to recognize that defence is essentially an amalgam of service and civilian effort. The "teeth" and the "tail" are equally necessary to the "winning" of wars.

Accustomed as we are to being kicked in the "tail" we react with surprise when we are kicked in the "teeth" and that is why loyal civilians in the Ministry find themselves having to take industrial action. Measured against proven scandals in the world of industry and the allegations of disloyalty and treachery pale into insignificance.

Yours faithfully,
W. WRIGHT, Trade Union Side Chairman,
Ministry of Defence Council of Civil Service Unions,
Old War Office Building,
Whitehall, SW1,
March 25.

Survival in nuclear war

From Professor W. F. Nash and others

Sir, Over the past few months there has appeared a range of statements in the media on the possible effects of a nuclear war. The position of this country leading to conclusions that home defence will be ineffectual and even undesirable. While in no way wishing to support the concept that nuclear war is inevitable, we believe that the effects of such an attack could be devastating, we do feel that the complete sense of hopelessness which is engendered by such statements should not be allowed to go unchallenged.

Some of these statements even imply that those involved in considering how to protect people in the event of such an attack are themselves subject to the probability of a nuclear war and to condition the public to accept it; this implication we reject entirely. It is our firm view that, as long as the nuclear weapons exist, we must form them today, it is common sense to make such plans as are feasible to mitigate the effects of such a calamity should it occur.

It is by no means certain that the United Kingdom would be subject to a saturation attack; many possibilities, arising from limited attacks on specific targets, accidental attacks and the possibility of fallout from continental weapons, exist. In every case there would be survivors in need of help and lives could be saved by having made appropriate home defence preparations.

In a nuclear attack there are two distinct aspects to consider. Firstly, at the time of explosion, damage and casualties are caused by heat and blast and further harm to living things is caused by radiation. The heat and blast effects are of much greater magnitude than those produced by conventional high-explosive weapons, but the temperatures and pressure levels which result from a nuclear explosion are well understood. Physical phenomena and their effects on humans, animals, plants and structures can be predicted with some degree of confidence.

The new phenomenon produced by a nuclear weapon is that of fallout, especially from the fall-out of radioactive products produced at the time of explosion. The effects of radiation at the anticipated levels of intensity are twofold: deaths would occur over periods of days or weeks from heavy irradiation and there would be longer term risks of cancer among the survivors which would be manifest in an increased cancer incidence after long periods of up to perhaps 20 years. There is, how-

Call for progress on Bill of Rights

From Mr Geoffrey Rippon, QC, MP for Heston (Conservative)

Sir, The time has come for Parliament to reassess its traditional function as the protector of the rights of individuals against the arbitrary acts of the Executive. Increasingly, we have exchanged the protection of the rule of law—the guarantee of individual rights under the law by independent courts—for a complex system of administrative law that is changed from day to day, and even retrospectively, by a Parliament that has become the passive tool of government.

We may increasingly envy the protection given to individual rights by the United States Supreme Court which can override unconstitutional executive action. This is why I welcomed the undertaking in the Conservative Party election manifesto that a Conservative Government would wish to discuss a possible Bill of Rights with all parties. No doubt the drafting of any form of written constitution, particularly one which seeks to entrench its provisions, raises formidable problems. There is, however, one step that can and should be taken immediately to restrain the abuse of power. Twice the Bill of Rights Bill, which is intended to render the provisions of the European Convention for the Protection of Human Rights enforceable in the courts of the United Kingdom, has been promoted in the House of Lords by the Liberal peer, Lord Wade, and carried through all its stages with support from members of all parties.

The Government should respond to the early-day motion signed by over 150 MPs and provide time at an early date for a second reading of this Bill in the House of Commons. At the same time, it should place with the same free vote that the Government advocated in the House of Lords. Such a Bill was recommended by a powerful committee of the Society of Conservative

Lawyers in 1976 and approved by a majority in the report from the select committee of the House of Lords, to which it was referred. On September 3, 1983, Sir Winston Churchill's last administration committed the United Kingdom Government under international law as a high contracting party to the European Convention of Human Rights. We have a treaty obligation to observe the terms of the convention, but that does not make the articles part of our law. Thus our judges cannot look at the convention directly when they have a human rights problem to resolve. In consequence, our citizens are increasingly being forced to seek remedies for what they regard as an infringement of their rights by direct representation to the European Court in Strasbourg.

The court, as Lord Scarman has pointed out, is in present circumstances, unfortunately deprived of "the wisdom and experience of our judges and the traditions of English law". For my part, I would certainly prefer to protect the rights of our citizens by the provisions of the Bill of Rights, which would be a permanent part of our law. It would be a landmark in the history of the expropriated aircraft and shipbuilding companies to have been heard by our own courts.

The Government can hardly ignore the fact that the Lord Chancellor, Lord Hailsham, has long been an advocate of this measure which he has argued would prevent encroachment by Parliament upon individual liberties. These encroachments, as he has observed, are not by any means infrequent and might be supposed, in the armoury of weapons against what Lord Hailsham has eloquently described as "elective dictatorship" a Bill of Rights embodying the European Convention would indeed have a valuable, even if subordinate, part to play.

Yours faithfully,
GEOFFREY RIPPON,
House of Commons,
March 24.

Victim of circumstance

From the Principal of Newnham College, Cambridge

Sir, Mr Chapman Pincher alleges in his book, *Theirs Trade is Treachery*, that my late brother-in-law, Bernard Floud, along with numerous other Labour members of Parliament (he refers incredulously to "more than 60 Labour MPs and a score or so of Labour peers") was suspected by the security authorities of being at best a secret member of the Communist Party and at worst in touch with Soviet intelligence. A tendentious reference to his suicide in 1967, coupled with the statement that he was being questioned by MI5 about his political beliefs and activities, invites the improbable conclusion that he must indeed have been guilty of treachery.

I think it should be made clear for the sake of his reputation and the feelings of his children and other close relatives like myself that this cruel gloss on his tragic death is entirely gratuitous. The trauma of bereavement is explanation enough. Bernard Floud's wife, Ailsa, died in January, 1987, after many years of increasing illness and the violent grief and the suicidal despair of this normally robust man shocked and frightened us all. In March he agreed to undergo psychiatric treatment but made only slow and fitful progress. In June he suffered a relapse and talked again desperately of killing himself. A holiday abroad in August gave him strength to fulfil a number of engagements in his constituency during

September when the House was in recess and on the urging of his doctor he decided to end his sick leave. He put in a first day's work at his Granada office on October 9 at the end of which he declared himself unable to go on. He took his life in the early hours of October 10.

Yours faithfully,
JEAN FLOUDET,
The Principal's Lodge,
Newnham Walk, Cambridge,
March 27.

From Mr T. A. Reynolds

Sir, In the long term, perhaps the most disturbing aspect of the current speculation about MIS is that the habit of working late in the evening can be seriously cited as evidence of treason.

Yours faithfully,
THOMAS A. REYNOLDS,
5 Queensdale Walk, W11.

Way ahead in Ulster

From Mr John D. Taylor, MEP for Northern Ireland (Ulster Unionist)

Sir, Mr Julian Amery, MP, confirms that the Ulster Unionist party has a common political objective of all four main political parties in Northern Ireland is a devolved government. Regrettably he then repeats a fallacy which has destroyed every previous government initiative. He assumes that a prerequisite is that not only should all parties be agreed upon the principle, but they should also agree the detailed structure.

During the Scottish devolution debate no one wanted the Conservatives, socialists, Liberals and Scottish Nationalists to agree the details of Scottish devolution before the Government presented the devolution Bill to Parliament. If inter-party agreement was not possible in Scotland then it is even more impossible in Ulster and should not be seriously suggested.

I agree with Julian Amery that Ulster should have fair representation in Parliament and democracy in local government devolved. There is no reason why the Government's delay in these two matters, but let it be remembered that neither of these is an alternative to devolution, which remains the prime objective of the Ulster Unionist party. The Government, having consulted with the Ulster political parties, to present its proposal for Ulster devolution to Parliament in the knowledge that inter-party support in Ulster for the details will not be forthcoming and should never be expected.

Yours etc.
JOHN D. TAYLOR,
Ulster Unionist Party,
3 Clengall Street,
Belfast 12.

Church unity

From the Reverend William J. Brown

Sir, Many anti-Covenant individuals in all the pro-Covenant churches share Canon George Austin's clearly stated views (March 21), not least that marriage presents a model for the unity the God wills. Even in a shared building the male and the female remain distinguishable to their dying day; and their enriching unity, in the moments when they achieve it, requires the growing recognition of fundamental differences and freedoms. By insisting on bishops and the common ordination the Anglican body gradually puzzling out what it may well feel unhappy about while traditions that God entrusted to the free churches will have been betrayed.

It seems a messy, protracted, backhanded way of accepting in the end the straightforward unification envisaged by the Lambeth Statement after the First World War, and then the Archbishop's sermon after the Second World War, imagining God really wanting Blake's lamb to achieve organic unity with Blake's tiger! "Visible" unity would have to see them loving each other the way they are: divided, but with more in common in the future than has yet been realized.

Yours faithfully,
WILLIAM BROWN,
31 Littleheath,
Chesham, SE7,
March 21.

Equality without fraternity

From Sir Ronald Bell, QC, MP for Beaconsfield (Conservative)

Sir, The letter from Mrs Joanna Bogle and others (March 25) expressed the views of normal women about the Equal Opportunities Commission. The views of normal men would, I believe, be identical. Being one who has opposed "unisex" legislation at every opportunity, I have taken particular note of the attitudes to the EOC expressed at meetings and in letters. They have been uniformly hostile.

During the second reading debate on the Sex Discrimination Bill I said that we were making fools of ourselves. We were: most members thought so; and yet we did it. Why? Because members thought that this was progress, the irresistible trend of the times, and also that opposition to it would be misunderstood—the classic excuse for not doing as one thinks! As one influential lady (who was opposed to the Bill) said to me, "but we can't vote against it, can we?"

A Labour member said to me in a place where there was no danger of feminine eardrums: "Of course, you are absolutely right, but I have a lot of women in my constituency!" I doubt whether the proportion of the sexes was abnormal in his constituency, and he certainly misconstrued the general opinion of women. But that is how we came to have this unwanted Act, and this foolish and expensive commission whose absurdities have been universally mocked from its inception, but still continue.

There is no hope of a government Bill to relieve us of this folly, nor of private member's Bill succeeding. And there is almost certainly some Common Market rule supporting it. We live in the age of the pressure group. Mrs Bogle and her friends are, therefore, to be warmly congratulated on forming their own pressure group. It is our only hope of deliverance from subsidized idiocy.

I have the honour to be, Sir, Your obedient servant,
RONALD M. BELL,
House of Commons,
March 26.

From Lady Trumpington

Sir, Mrs Joanna Bogle (March 25) places great emphasis on those aspects of the Equal Opportunities Commission's work which involve promoting equality of opportunity for women. Equality also means equality for men, which is more than just a baby's bottle.

An United Kingdom delegate to the United Nations' Status of Women Commission I have found the prestige of the EOC a trump card to play at women's meetings abroad. Women in other countries envy our Equal Opportunities Commission and in many cases are establishing similar bodies themselves.

Yours faithfully,
TRUMPINGTON,
House of Lords,
March 26.

From Miss Irma Kurtz

Sir, Nature created endearing differences between the sexes, but mankind made inequities. Surely it is the duty of a democracy to correct inequities and to offer equal opportunities to every free citizen, and surely this is the aim of the EOC. To insist on social justice and not Mrs Bogle's "cult of unisex", a phrase I cannot for the life of me trace or understand.

Yours sincerely,
IRMA KURTZ,
26 Ellingham Road, W12.

Experience of judges

From Sir Denis Dobson, QC

Sir, In your leading article yesterday (March 23) on what you described as an unjustified judicial monopoly you state that "barristers are often appointed to the (High Court) bench with little advocacy experience". From my own experience over 30 years in the Lord Chancellor's Department, and as Permanent Secretary from 1968 to 1977 I can assure you that this is quite untrue.

I am not aware of anyone having been appointed to the bench during his career, but back to further, who had not had considerable experience of advocacy in the High Court, quite apart from his other qualifications for appointment, and I am satisfied that there has been no change in this respect since my retirement.

It would not be appropriate for me to comment on the many other misleading arguments in your leading article.

Yours faithfully,
DENIS DOBSON,
50 Egerton Crescent, SW3.

Worse than the disease

From Professor Ianis Macbeath

Sir, Lord Bowden (March 24) has surely chosen the wrong root for a word to describe the damage done by public policy. The trouble arises from ignorance, or optimism about the limitations of vain authority in an imperfectly known world.

For more than four centuries we have had the word "utopian". Any one who cares to read what St Thomas More actually wrote about syphogrants, the managers and administrators of Utopia, should then look for parallels in, say, textbooks of planning, management and economics.

If we must have neologisms, why not "utopogenic syndrome" for the textbook and "St Thomas's disease" for ordinary conversation?

True, Lord Bowden may feel he has Milton on his side. Milton had Satan quoting "public interest just, honour and empire with revenge enlarged", and continued: "Thus spake the fiend, and with necessity, the tyrant's plea, excus'd his devilish deeds."

Yet although this may appear to support Lord Bowden's choice of "utopogenic", it is unfair to the modern syphogrant, who is more likely to be dogmatically well-intentioned and blind to the consequences of his actions.

Yours faithfully,
IANIS MACBEATH,
11 Broadhurst,
Ashted, Surrey,
March 24.

OBITUARY

MR BERNARD HOLLOWOOD

Former editor of 'Punch'

Bernard Hollowood, editor of *Punch* from 1957 to 1962, died on March 28 at the age of 70.

Mr. Hollowood was born in Bletchley on June 3, 1910, the son of Albert and Sarah Elizabeth Hollowood. He was educated at Hanley High School, St. Paul's College, Cheltenham, and the London School of Economics, Hollowood being a teacher and at most of the 1930s taught at Loughborough College. He did research in Economic Geography, with a local focus. He was very proud of his honorary MA from Keele University.

After a great variety of industrial and economic journalism, he joined the staff of *The Economist*, became research officer of the Council of Industrial Design and edited *Pottery and Glass*. In 1942 he began to write and draw for *Punch*, being appointed to the *Punch* Table in 1945. He was prolific with topical ideas, but his astonishingly imaginative quality of his best work. He was the first to decide the amateurishness of his draughtsmanship.

Hollowood succeeded Malcolm Muggeridge as editor of *Punch* in 1957, and set a style of editorial that differed markedly from that of his predecessor. As editor he increased circulation at a time of general contraction. His versatility and wit drive, if not without their

terrors for his staff, kept the office lively. He believed the *Punch* cartoonist to be a humorous paper, a serious cartoonist, died on March 28 at the age of 70.

He was a well-read and well-rounded man of wide interests who could and did write on a variety of subjects both in *Punch* and elsewhere. He was a dedicated editor meticulous in such matters as punctuation, to suggest that he was a man whose character and outlook would of course be quite untypical of those who enjoyed the drawings and cartoons he contributed over the years not only in *Punch* but also to other publications. He will be particularly remembered by readers of *The Times* for the pocket cartoon he drew regularly for the *Business Diary*, which gave proof of his informed interest in current affairs and his witty graph line.

Bernard Hollowood was tall, heavily built man with distinguished profile. He was warm, friendly, light hearted and kind. His many interests included cricket, and he played for the county. He loved to play cricket. His home life meant a great deal to him.

He married in 1938, Marjorie Dunlop, daughter of Dr W. T. Lawrence. She survives him with two daughters and a son.

MR HERBERT SCHEELE

zine, *Badminton Gazette*, this period, and also was charge of badminton's international magazine.

It was after the war that Scheele was seen at his author's best on five continents as badminton developed into a major sport. No event was he of any importance without him being the tournament referee. At 6ft 4in with a long, flowing mane of hair that became increasingly white as the years progressed, he was a domineering personality as he ruled on petitions in all parts of the world with a passionate dedication in ensuring that the right rule was applied. He was seldom seen without a cigarette hanging from the side of his mouth, a back trouble forced him to use a stick to walk with in late years.

The sight of Scheele limping on to court to rule on a dispute brought both help and consolation to umpire and player. The one knew that the other was aware that justice would be done. In many arguments, and most famous decision was in an abandoned Indonesia v Malaysia Thomas Cup tie in front of a hostile Jakarta crowd who refused to play. Scheele was on the point of rioting as their team struggled. It was a tribute to Scheele that he officiated on later occasions in Indonesia and was always warmly welcomed by that country's volatile spectators.

All health and the passing of the years had forced Scheele to give up his administrative responsibilities one by one in the past three years, but he remained as a cooped and valued member on most committees and associations nationally. In his spare time in the summer his great love was to watch county cricket, particularly Kent. He was a prominent cricket historian and researcher and worked to full capacity with the Association of Cricket Statisticians.

Scheele is survived by his wife Betty. They were married in 1946. There were no

SIR LESLIE FORD

He succeeded another Welshman, Sir William, as General Manager of the Port of London Authority.

There, under Lord Waverley and Lord Simon, he had to manage a major world port amid the conflicting interests of post-war reconstruction, technological changes in maritime transport and a consistently delicate labour situation.

One of his least agreeable tasks was to separate the Port from its traditional setting as a part of the London scene and begin the long and, probably, still unfinished shift of activity further and further down the Thames. Despite these obligations, and the extra work associated with the Rotherham Inquiry into the British port industry and its subsequent report he found time to act as the Authority's ambassador. Even today, over 15 years after his retirement, he is still remembered with admiration and affection in many parts of the United States, Australia, Japan and South East Asia as well as Western Europe. Later this year the International Association of Ports and Harbours planned to present him with their silver medal as a mark of particular appreciation of his service to the international port industry.

In public life, his loyalty to those he served—below as well as above him—was a characteristic. He matched this with a patient and profound affection for his family.

He was indeed fortunate not only to have had so much to give but to have found people and institutions so worthy of the giving.

Ryurik Izyev (the pseudonym of M. A. Kovalev), the Russian poet, novelist, and memoirist, has died in Moscow at the age of 90. The last surviving member of the Russian Imaginist movement, which he helped found in 1919, Izyev knew most of the leading Russian poets of this century, including Blok, Esenin, Mayakovsky and Mandelstam.

Evangical regrouping marks a new critical approach

By Clifford Longley
Religious Affairs Correspondent

Six evangelical societies, of which the Church Society and the Evangelical Alliance are the most prominent, have moved together into new premises near the Oval in south London, a move they celebrated with a joint service last Wednesday in the local parish church.

It brings under one roof for the first time a number of bodies which, to varying extents, represent the puritan, evangelical and biblical tradition in contemporary Christianity, sometimes called "fundamentalism" by those out of sympathy with it.

Those within that world prefer "conservative evangelical" or just "evangelical" as a public label, though in their own company call themselves just "Christian". This is a proudly exclusive use, as if there was only one kind of real Christian and they were it. And evangelicals are not very interested in churches, nor in ecumenism, nor in theology, as if those who were interested in such things had missed the point of being a Christian.

It is no mere coincidence of names that their primary interest is evangelism, the spreading of others of their own deeply committed—a common evangelical phrase—brand of Christianity. Four of the six societies sharing the new offices are engaged in overseas missionary activity, and the other two would regard themselves as engaged in "home-mission".

Given a choice between the pursuit of social justice, or personal holiness, or the recruitment of others, evangelicals would undoubtedly choose the third, for what a man believes is, for them, the key to his salvation.

The Bible-believing Christian, a man saved by faith alone, can be confident of his justification in the sight of God: English evangelicals do not dwell too much on Calvinist ideas of pre-destined damnation for some.

It is a product of that simple emphasis that evangelicals seem to seek their own company, almost to the point of conspiracy, in a slightly unreal world of "us" and "them", including among "them" the great majority of those who also think themselves Christian.

In the past they have been bitter opponents of the Roman Catholic Church and of "Roman" doctrines in other churches, and there are still echoes of that notion of the papacy as anti-Christ even among the present moderate and kindly generation of leaders.

The evangelical sub-culture disregards denominational boundaries in much the way colonial map-drawing in Africa is said to cut across tribal boundaries. There are evangelicals in all the mainstream non-Catholic churches, though by no means all of them feel a particular loyalty to the organized groups and societies of this world.

In the Church of England evangelicals can be no more than a slight, but distinct, group within the church, rather than a separate body of commitment. And there has, in the past, been a tendency for some to drift towards the centre, to become less "conservative" and more "liberal". (These terms do not correspond to political labels, but to a long-standing ecclesiastical usage of their own.)

The most distinctive public manifestation of the evangelical style is a strong sense of confidence and rightness, and an impatience with mystery and doubt. Though in the past some have been somewhat managed to be both, to be "biblical" is usually the opposite end of the religious spectrum from being "mystical". Evangelicals neither speculate nor meditate, as a rule: they pronounce, and praise the Lord.

Numerically they are not an overwhelming force in any church, nor is their influence very often decisive. They are, undoubtedly, enjoying a period of greater strength, though there is reason for thinking this is a limitation.

The significance of the move to one building is that it could enhance the inwardness of evangelized evangelical life, emphasizing the productive stimulus of non-evangelical ideas. But the risk was far greater 20 years ago: there have been signs of a struggle to outgrow some of the more obviously blinkered thinking, but more recent years have seen a renewed movement, it has also produced great tension.

The development of a critical, intellectual approach, with a willingness to examine problems before turning up a text, has drawn evangelicals towards the centre ground and away from the over-simplification represented by the word "fundamentalism", a tendency opposed by evangelical purists.

What is still conspicuously lacking is any serious "out-reach", a familiar evangelical word, towards the great bulk of those of the Christian persuasion who are not of this family. Evangelical literature often seems to be speaking of a world in which there are only evangelicals in an unbelieving world lost in its sin.

Non-evangelical Christians, the great majority, cannot be fitted into a black-and-white world, and so tend to be ignored. That has just begun to change, perhaps because the interdenominational National Initiative in Evangelism has recently thrown people together who would never normally meet. The impact has been dramatic enough to divide the ranks of the Evangelical Alliance into pro and anti NIE factions.

COURT CIRCULAR

BUCKINGHAM PALACE

March 29: Mr Alan Cowdrey had the honour of being received by The Queen at Windsor Castle this morning when Her Majesty decorated him with the Royal Victorian Medal (Silver).

The Prince of Wales left Heathrow Airport, London, this afternoon to visit New Zealand, Australia, Venezuela and the United States of America.

The Hon Edward Adeane, Mr George Corrie and Mr Warwick Hutchings are in attendance.

Birthdays today

Sir Robert Armstrong, 55; Professor Sir Ernest Gombrich, 72; Sir Andrew McNeice, 52; Sir David Rayner, 53; Sir Peter Scarlett, 76.

Forthcoming marriages

Mr C. N. Macready and Miss L. McAdam. The engagement is announced between Charles Nevill, son of Sir Nevill and Lady Macready, and Miss L. McAdam, daughter of Mr and Mrs Brian McAdam, of Connaught Quay, Dublin, Ireland.

Mr P. J. B. and Miss J. T. Cook. The engagement is announced between Peter Melville, elder son of Mr and Mrs J. C. B. Cook, and Miss J. T. Cook, daughter of Mr and Mrs J. T. Cook, of Uckfield, Sussex, and Tanya, only daughter of the late Wing Commander Guy Melville, DSO, DFC, and Mrs John Melville, of Dorking, Surrey.

Mr A. L. and Mrs J. M. Watson. The marriage has been arranged and will take place in July between Alexander Watson, of 19 Ossington Street, W2, and Joanna Watson (nee Rendell), of 19 Ossington Street, W2.

Mr R. L. and Miss M. J. Weeks. The engagement is announced between Richard Laurence, son of Mr and Mrs R. L. Weeks, and Miss M. J. Weeks, daughter of Mr and Mrs A. J. Weeks, of 19 Ossington Street, W2.

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Today's engagements

The Duke of Edinburgh, as senior fellow, attends Fellowship of Englishmen, at the Grosvenor Hotel, Grosvenor Road, London, W1.

Queen Elizabeth the Queen Mother attends Royal Film Performance, at the Theatre, Leicester Square, 8.

The Duchess of Gloucester attends annual luncheon of Women's Cancer Control Campaign, at the Grosvenor Hotel, London, W1.

The Duke of Kent, as Colonel, attends Devonshire and Dorset Regiment, at the Grosvenor Hotel, London, W1.

Talks on music to be given by English Chamber Orchestra, by Roger North, at the Royal Festival Hall, 5.55.

Performance of literary by the Rar Patrick Tull, at the Grosvenor Hotel, London, W1.

Monica Seymour, at the Grosvenor Hotel, London, W1.

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George I mirrors sold in New York for £60,869

By Geraldine Norman
Sale Room Correspondent

Prices for fine English furniture went through the roof at a Christie's auction in New York on Saturday. Almost all the buyers were American.

The highest price came as a result of the sale of a George I mirror, a pair of finely carved, George I giltwood mirrors, with eagles' heads and shell motifs, sold for \$100,000, or £60,869.

There have been some remarkable prices recently for the best English giltwood mirrors but they all had a history attached to them. The most famous of these was a George I mirror, sold for \$100,000, or £60,869.

The sale underlined some striking recent trends in the English furniture market. Those are usually high prices for mirrors and pedestal dining tables (a three-pedestal mahogany dining table made \$25,000, against an estimate of \$15,000).

The large premium collectors will pay for documented history, and the widening gap between price levels and value is becoming more apparent. At the bottom end of the market, prices have fallen. The sale totalled \$275,776, with a 3 per cent unsold.

Christie's also held a sale of American posters, prints and drawings in New York on Saturday. They were as popular as ever, with a total of \$252,323 and a 4 per cent unsold.

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25 years ago

THE TIMES

BUSINESS NEWS



IMI
for building products that last
IMI Limited, Birmingham, England

Women's continuing fight for equality, page 17

Stock markets

FT Index 321.3
FT Gilt 70.16

Sterling
\$2.2280
Index 100.4

Dollar
Index 100.7
DM 2.1160

Gold
\$639.50

Money
3 mth sterling 123.123
3 mth Euro 151.1415
6 mth Euro 151.1515
Friday's close

Bankers to open talks on Polish loan plea

Western bankers are to meet in London tomorrow to discuss Poland's request for a \$100m emergency loan. They will not grant new credit now as they are waiting for western governments to reach agreement on rescheduling the \$10,350m still owed to them.

Official creditors of Poland are scheduled to meet again in Paris next week, but it is reported that their work has been impeded by the absence of any credible plan put forward by Poland that would give reason to believe the current financial crisis could be overcome. Poland last week estimated its total foreign debts at \$27,000m.

Bank lending

Bank lending went up by 2,008m, or 3.3 per cent, in the three months to mid-February, according to Bank of England figures published today. But the bank estimates that the increase, which is four times that in the previous three months, was heavily influenced by seasonal distortions. When these are removed, the underlying level of increase is thought to have fallen to just 0.1 per cent in the first quarter of this year.

Car industry hardest hit by redundancies

The Trades Union Congress has analysed the industrial impact of job losses ahead of its conference next week on emergency measures to combat the rising tide of redundancies, and concluded that the vehicle industry has suffered more than any other. Loss of jobs in car plants account for over 23 per cent of the 107,092 toll in the four months to February 1.

Engineering, metal manufacture and textiles have also been hit hard, but the unions discern a "small increase" in employment levels in state-run gas, water and electricity utilities and in public administration, and a substantial increase in other service industries of 28,000.

hip design group

British Shipbuilders has named a new company to run product development and research and development programmes. British Shipbuilders' dynamics will have particular responsibility for new designs for fuel-saving hulls.

30 jobs may go

Staveley Industries is to close its Asquith machine tool factory at Halifax with the loss of 350 jobs. But talks are to place about the possible closure of part of the business to Asquith management which could preserve about 100 jobs on the site.

inery to close

The Sunblest bakery in North, part of Allied Bakeries, is to close on May 2 with the loss of 150 jobs. Another 130 workers will be transferred to more modern Batabake factory in Norwich.

dia accuses Iran

India has accused Iran of king out of its commitment to the Kudremukh iron-ore project but says that it does propose to reallocate foreign investments or disinvest in Indian companies.

an for Tunisia

The Kuwait Fund for Arab Economic Development has agreed two loan agreements with Tunisia worth \$40m to finance a road and irrigation development projects.

ime rate cut

The United Overseas Bank has cut its Singapore lending rate today to 13 per cent from 13.5 per cent.

CBI says output still slipping and jobless total set for 3.25m

By Patricia Tisdall
Management Correspondent

The decline in manufacturing industry's output, which industrialists had hoped had touched bottom, will carry on sliding and relief is now not expected until 1982, according to economic forecasts published by the Confederation of British Industry today. The revised forecasts make it clear that a slowing-down in the rate of decrease perceived during the past two months will be strictly temporary.

The CBI's predictions clash with the guarded optimism about the economy shown by Sir Geoffrey Howe, Chancellor of the Exchequer, before the Commons Treasury select committee's report, where he predicted that the recession would bottom out some time during the first half of this year.

The forecasts, which have been revised to take account of the impact of the Budget measures, are exceptionally gloomy. Unemployment is expected to continue on an upward trend to the end of next year, when CBI economists are predicting about 3.25 million people will be out of work.

Manufacturing output, which it had been hoped might recover once stock pipelines were emptied, is expected to continue falling until the first half of 1982, to reach nearly 20 per cent below its 1979 level.

"Output in the whole economy, after probably temporarily ceasing to decline in the first quarter of this year in relation to the preceding

BSC may face new clash over decision on £50m coal imports

By Peter Hill
Industrial Editor

A new controversy threatens to erupt within the next few weeks over coal imports by the British Steel Corporation.

Senior executives of the corporation will decide shortly whether to accept a contract for 400,000 tonnes of coal a year, worth an estimated £50m over three years, should go to the National Coal Board or to an American mining company. The decision is important as it follows the Government's intervention last month in the coal board's pilot scheme programme and its commitment to secure a reduction in coal imports by the steel corporation.

The contract for 400,000 tonnes a year under offer to the coal board, and previously supplied from the United States, is the first case considered since that agreement was made. Another long term contract, involving between 200,000 and 300,000 tonnes is scheduled for renewal later this year.

The steel corporation put its offer formally to the coal board in mid-February and detailed discussions have taken place. The steel corporation's technical experts are now analysing the coal board's proposals for supplying the tonnage required and their recommendations are expected shortly.

The corporation, which spends between £320m and £340m on coal supplies annually, has made it clear that the coal board will be expected to tender at the world market price, which is substantially below the coal board's own list price. But its senior executives have said that the board will have to be able to satisfy the stringent quality requirements which the steel corporation demands.

Consistency of supply and of quality are regarded by the corporation as essential to its coking coal purchases if it is to achieve the level of efficiency and yield from its modern blast furnaces.

There appears to be some scepticism that the coal board will be able to meet these requirements laid down as it is recently that he would consider it "utopian" if the corporation were restrained from importing coking coal since it would force the corporation to "take a pace backwards in its attempts to make itself reasonably efficient".

"One of the fallacies is that coal is coal is coal. Coking coal is a highly sophisticated material. The penalty of using substitute coal is rather difficult to work out, but it is much larger than the cost of coal," he said.

New suitor for 20th Century Fox

From Ivor Davies
Los Angeles, March 29

Mr Kirk Kerkorian, the financier who holds the controlling stake in the Metro-Goldwyn-Mayer film company, may be interested in buying 20th Century Fox, now that Mr Marvin Davis, a Denver oilman, has withdrawn.

Mr Gregson Bantzer, the lawyer who represents Mr Kerkorian, said over the weekend that Mr Kerkorian was likely to become Fox's next suitor.

Only last month Mr Kerkorian received \$79m (£35m) for his interests in Columbia Pictures and had expressed an interest in acquiring Fox before Mr Davis first offered \$800m for the company in February.

Mr Davis said that Mr Kerkorian had been approached by Mr Herbert Siegel, the chairman of Chris Craft Industries, to discuss the situation shortly after Mr Davis announced that he was withdrawing. Chris Craft owns the largest block of Fox shares.

Mr Bantzer refused to elaborate on the nature of the deal that Mr Kerkorian was seeking, but said that he was convinced that Mr Kerkorian would pursue the matter. "Whether this would be a buyout of Fox, or if Fox will handle the distribution of MGM films will have to be determined later", he said.

Mr Davis's withdrawal continued to be the talk of Hollywood over the weekend. Mr Davis remained silent but Mr Leo Solter, a publicist who was representing him, suggested that he had backed out of the deal because he did not like the way he was being treated by Fox.

Mr Solter said in a statement: "Someone thought Marvin Davis would not back out of the deal at the last minute but learned otherwise and one should now be convinced that Mr Davis is a businessman who cannot be intimidated and manipulated".

On the stock market Fox shares closed on Friday at \$55, down \$6.75 on a turnover of 357,000 shares, making the company the tenth most actively traded stock.

Long-term corporate bonds may return

By Ronald Pallen

At least two major British companies are believed to have been planning to raise long-term corporate bonds in order to make corporate bond issues when the time is right.

In both cases the issuers are hoping to see the structure of long-term yields drop another 1 per cent before they test the market.

Such a move would represent a large new source of capital for British industry as the corporate fixed-interest market has been virtually inactive since 1974. Companies have been reluctant to borrow funds for periods of between 20 and 25 years at the high rates of interest prevailing in recent years.

From 1963 to 1972 some 15 per cent of industrial and commercial borrowing was in the form of long-term debt, but since 1974 net redemptions of loan capital (including debentures) have become common.

The Wilson report on the working of financial institutions pointed to the "dormancy of

Hotel chiefs gather ammunition in battle for the Savoy

By Philip Robinson in London and Anthony Hilton in New York

The £58m battle by Sir Charles Forte for Sir Hugh Wontner's Savoy hotels group begins in earnest this week.

Trusthouse Forte has now sent Savoy shareholders a letter explaining why it is seeking High Court permission to call meetings for them. Sir Hugh has refused to call the meetings himself.

Already there has been evidence of personal acrimony between the two and the City is intrigued by how Sir Hugh will fight Sir Charles's first contested bid.

One delicate subject which Sir Hugh could well raise again is the abrupt departure of Trusthouse from operating the 384-bedroom Pierre Hotel in New York. Around 192 rooms are apartments which are let to wealthy tenants on a permanent basis.

The operating structure of the Pierre is complex. It is owned by a private company, 795 Fifth Avenue. Appointments to its board of directors are influenced by the apartment holders.

Trusthouse obtained the operating contract on a long lease about three years ago. Since then it has spent an estimated \$5m on improvements. The contract had a three-year break clause which was exercised after some recent board changes.

The Canadian-based Four Seasons chain, which owns the Ian on the Park in London, signed a 21-year lease with the Pierre operative from March 1. Trusthouse is currently suing the Pierre and its so-called "cave dwellers" (apartment holders) over the contract.

The chairman of 795 Fifth Avenue, Sir Charles, has commented. His lawyer said he was in Florida.

One recent tenant of Pierre was Mr Michele Sindona who owned an apartment said to be worth in excess of \$500,000.

The Four Seasons chain was started and is still owned by the 47-year-old Canadian Mr Isidore Sharp. He studied architecture and went into the family housebuilding business in 1952. His first hotel, the Four Seasons in Toronto, was opened in 1961, as a start to entering the luxury market. He now owns 15 hotels in leading Canadian and American cities.

Sir Charles is adamant that his group did not lose the contract on any issue which related to standards of hotel management.

Sir Hugh's own Savoy has a number of wealthy tenants, including among them the American actress Elaine Stritch.

Any suggestion that Sir Charles wants the Savoy because of the loss of Pierre, which was seen as Trusthouse's international flagship, would be hotly denied. The flapstap for Sir Charles's takeover came when the Savoy, which also owns Claridge's, the Connaught and the Berkeley, decided to sell offices and flats above Simpsons in the Strand.

Sir Charles reiterates the point to Savoy shareholders today as he waits for the High Court's decision which is expected some time next week.

In his letter, explaining the means by which he intends to put his offers to the "A" and "B" shareholders to the vote, he says: "We are advised that it is entirely appropriate and indeed the best way of fulfilling normal standard of fairness to put these proposals to you by way of a Scheme of Arrangement. As a consequence the holders of 'A' ordinary shares who are entitled to no less than 97.7 per cent of the Savoy's total equity, but only 51.5 per cent of the votes, can determine the future of their investment".

Financial Editor, page 17

Car industry hardest hit by redundancies

By Paul Routledge
Labour Editor

The Trades Union Congress has analysed the industrial impact of job losses ahead of its conference next week on emergency measures to combat the rising tide of redundancies, and concluded that the vehicle industry has suffered more than any other. Loss of jobs in car plants account for over 23 per cent of the 107,092 toll in the four months to February 1.

Engineering, metal manufacture and textiles have also been hit hard, but the unions discern a "small increase" in employment levels in state-run gas, water and electricity utilities and in public administration, and a substantial increase in other service industries of 28,000.

The TUC is poised to revive its crisis guidance issued during the 1974 period of the three day week union negotiations faced with large-scale redundancies. At a conference on unemployment and working time on April 9, union leaders will be asked to consider emergency measures to ban overtime, institute work-

REPORTED REDUNDANCIES BY INDUSTRY (1.10.80 TO 1.2.81)

Industry	Number of reported redundancies	Percentage of reported redundancies
Vehicle	25,049	23.4
Engineering and metal goods	15,708	14.7
Textiles, clothing, footwear	12,805	12.0
Food, drink, tobacco	9,300	8.7
Other industries	20,756	19.4
Non-manufacturing	10,934	10.2
Total	107,092	100.0

Reagan team determined not to make mistakes of Thatcher monetarism President stands by promise of big tax cuts

President Reagan's budget programme will bring vast improvements in inflation expectations, with an enormous impact on savings and investment, Dr Norman Ture, under-secretary of the Treasury for tax and economic affairs, says.

Dr Ture, who had a great deal of influence in designing the budget, added: "You would have the whole economy crashing through the 1,000 barrier".

Last week the Dow Jones industrial share price index hovered around the 1,000 level. However, a sustained breakthrough will not come until there is a clear picture of what is going to happen to the economy, so congressional action on the budget is important.

Dr Ture, aged 57, a professor, business consultant and former official in numerous United States administrations, is widely credited as being one of the fathers of supply-side economics. He sees changes in marginal tax rates and in public economic expectations playing vital roles in changing the economy's course.

In an interview he said that the "economy will take off" if there are some strong congressional endorsements of the tax and spending cuts, if the Federal Reserve Board provides clear signals of its determination to slow money supply growth, and if there is action on governmental deregulation of business.

Dr Ture said he considered Mrs Thatcher one of the bravest politicians in the world. One of her errors, however, was her failure to implement real marginal tax cuts on all incomes at the start of her term of office, with value-added tax increase offsetting too greatly the income tax reductions.

President Reagan is not making this error. He is going for full-scale 10 per cent across-the-board income tax reductions. Everyone's marginal

Ministers face energy costs attack

By Patricia Tisdall

Government ministers are expected to come under sharp attack from both trade union and "employers' leaders over energy costs at the National Economic Development Council meeting on Wednesday.

Mr David Howell, Secretary of State for Energy, is due to open the debate with a report on industrial energy prices at the meeting, the first since the Budget.

At the last NEDC meeting which considered detailed costs Mr Howell promised a governmental response towards industrialists interpreted this as a strong hint of assistance in the Budget. They are now expected to voice their bitter disappointment with the "outcomes" and to press for monitoring of comparative international energy costs to be continued.

THE UNITED STATES DEBENTURE CORPORATION LIMITED

Extracts from the Directors' Report Year ended 31st January, 1981

Main Features	1981	1980	% Change
Gross Revenue	£5,480,798	£5,587,929*	+19.0
Net Assets	£36,773,448	£36,634,803	+11.7
Per Ordinary 25p Stock Unit:-			
Earnings	5.79p	4.81p	+10.5
Dividend	5.58p	4.78p	+10.7
Net Asset Value	133.9p	118.8p	+12.4

* Excluding exceptional gross revenue of £963,318

Dividend and Revenue

Due to a better than expected 20.1% increase in after tax revenue available for Ordinary Stockholders to £3,942 millions (1980 £3,282 millions), we are able to recommend a final net dividend of 3.58p per ordinary stock unit making a total dividend for the year ended 31st January 1981 of 5.58p per ordinary stock unit. This represents a 16.7% increase in the normal dividend, exclusive of the previous year's special dividend of 0.8p per ordinary stock unit. The increase in after tax revenue was achieved despite a background of continuing economic problems in the United Kingdom, the United States of America and Canada, and despite conditions of strong sterling currency which had a detrimental effect on the conversion of North American income.

It would seem that the main determinant of the sterling exchange rate is the international perception of our nation's North Sea reserves of oil and gas rather than the relative level of interest rates. It therefore appears likely that sterling will continue to be in demand as an international reserve asset, but that its strength against the American dollar will diminish.

In the current year we expect that corporate profitability in the United Kingdom will be poor and that the growth of income received will therefore be at a lower level than in the year just ended. Nevertheless, it should be possible to maintain the current rate of dividend, despite our intention to increase investment in the United States of America.

Investments

The investments grew in value to a record level of £57,899 millions (1980 £57,350 millions). The market value of the United Kingdom investments increased by 11.6% compared with the 2.9% rise in the Financial Times Industrial Ordinary Share Index and the 14.8% rise in the Financial Times All Share Index. The market value of the American investments increased by 12.6% compared with the 8.7% rise in the Standard and Poor's Composite Index, as adjusted for movements in the exchange rate. The market value of the Canadian investments rose by 2.5% compared with the 2.1% rise in the Toronto Composite Index, as adjusted for the movements in the exchange rate. During the year, in accordance with our long-term policy of increasing the proportion of the Company's investments in the United States of America, an amount of £1,423 million was invested there as a result of switches from the United Kingdom, Canada and elsewhere.

The Oil, Gas and Exploration content of investments has grown to 25.7% (1980: 21.6%). This is in accordance with the Board's long-term policy of having an above average commitment to energy companies.

Investment Policy

We predict that stock markets in the United Kingdom, United States of America and perhaps Canada will all have made modest progress by the end of the current financial year. We therefore think it prudent to be fully invested.

In these uncertain times we intend to concentrate investments in quality companies with defensive characteristics. These companies should be soundly managed with strong balance sheets. They should not be over-borrowed and should have the ability to generate cash and to increase dividends.

We are mindful of the great intrinsic strength of the American economy together with its abundance of natural resources and the undoubted potential for further hydrocarbon discoveries. It is our long-term target to increase the North American proportion of the investments to 40%.

It is our intention, for the current year at least, that our investment policy should remain unchanged and we would like to restate this. Our objectives continue to be to provide a steadily increasing income whilst obtaining an acceptable rate of appreciation in the Company's investments. It is intended that these objectives should be achieved through the medium of equity investments in the United Kingdom, United States of America and Canada. It is not the present intention of the Company to invest in a significant way, in overseas. We wish to continue to be known as an investment trust which provides a relatively high income and has a bias towards investments in the United States of America and also in the energy sector.

Copies of the Annual Report and Accounts can be obtained from:
The Secretary,
The United States Debenture Corporation Ltd,
Austral House, Basinghall Avenue,
London, EC2V 5DD.

THE POUND

	Bank buys	Bank sells
trifling S	2.00	1.92
trifling Sch	35.43	35.25
trifling Fr	83.00	79.00
trifling It	2.22	2.23
mark Kr	15.65	14.85
mark Mk	9.57	9.07
ice Fr	11.60	11.10
nay DM	4.94	4.70
ice D	11.10	11.10
ice Hong	1.25	1.25
und Pd	1.25	1.29
Lir	2445.00	2335.00
ice Yu	497.00	472.00
ice Gld	5.46	5.30

Rates for small denomination bank notes only, as quoted by Barclay Bank International Ltd. Different rates apply to travellers' cheques and other foreign currency business.

MANAGEMENT

It may seem curious at a time when almost every high street shop has a sale or special promotion sign on display to suggest that discounting has had its day. But it is a fundamental retail axiom that a new sales approach is always needed.

For one, has concluded that the time has come for change. "Pricing is important. But there is no such thing as a free lunch. The price in the store is what people think it is. The shoe leather to go down the road just on that score," says Mr Ian MacLaurin, its managing director.

So in June Tesco will unveil a new campaign to replace "operation Check-out", which involved a dash for growth in sales volumes three years ago through discounting. That had followed Tesco's decision to drop giving trading stamps.

Check-out has served its purpose. Tesco is now second only to the Co-operative retail society in market share, with 13.9 per cent of the market—just ahead of J. Sainsbury. It now needs a new marketing campaign.

Sainsbury, emphasizing keen pricing, and with a strong fresh food line, is chasing hard. Once this year it pulled level in market share.

Tesco, too, has been putting an emphasis on fresh food, such as green groceries, bread from in-store bakeries and even fresh fish, particularly in its new large stores. It has been trying to add a quality image to the appeal of its prices.

The idea of a marketing campaign to support this new approach. The same development can be seen in the newer stores of Associated Dairies' ASDA supermarkets chain, a far cry from the rough and ready curbside outlets which once characterized the Leeds-based multiple.

Tesco knows that building an image of quality is a long slog. It can take years, even a decade. Mr MacLaurin concedes

More to food retailing than simply cutting prices



Mr Ian MacLaurin, managing director of Tesco: a new campaign.



A Tesco store advertising the "Check-out" price campaign, which has pushed up the group's market share.

that a Marks and Spencer reputation cannot be built overnight.

On the other hand as a recent British Food Trading Profile* by consultants Halliday Associates concluded, for price to be an effective selling point, a retailer would have to sell consistently and across a wide range of items at prices at least 5 per cent below its competitors.

The argument is that consumers are spending more in real terms on less food and that many retailers have not caught up with changing consumer preferences. An example given by Halliday is a supermarket stocking 14,000 items of baked beans but with no sign on the shelves of broad beans, kidney beans,

asparagus, spinach, ratatouille and similar items.

Affluent households are growing at the expense of those in the middle and lower income bands. Those with £14 a week income or more have risen from 14 per cent in 1968 to 41 per cent last year. The middle category (£70 to £140 a week) fell from 49 per cent to 32 per cent and the lowest category (£70 or less) from 37 per cent to 27 per cent.

If all this evidence points away from an era of need-driven pricing—the likely retail market upturn next year being another factor—leaves the big multiples with a problem, whether it be a Tesco hurrying to replace old small stores with larger units or an ASDA simply

trying to expand its stock of large stores.

Multiples have been competing with each other to lay hands on sites for new store development, with the trend away from out-of-town locations back to town centres—whichever puts the development costs.

The recession has caused many to temper their expansion into new, larger stores, but the investment taking place—£800m a year—is still substantial.

Tesco, faced with local authority planning delays which aggravate the costing problem, has come up with the idea of "private sector co-operatives". The multiples, scrambling for prime sites be-

fore the supply runs out, have often turned themselves into developers, producing packages acceptable to local authorities which often own the land.

Tesco wants to extend this idea, with local authorities setting planning targets and working with first-generation capital on cost-effective schemes.

The usual mix of retail interests—W. H. Smith, Boots, Marks & Spencer and so on—and one or two supermarkets from the multiples—could be the chief source not only of capital but of the expertise that would put a scheme on the right lines.

Smaller retail outlets, possibly a public house and services useful to the community—a hall perhaps, would all fit into the project.

It could be a natural development. The pressures on Tesco, with its high borrowings, are well documented, though its decision to pull out of schemes at Watford, and more recently at an as-yet unidentified north of England district centre scheme, have not been dictated by borrowing considerations. It is certainly true that other multiples have complained that the cost of participating in new schemes is becoming prohibitive.

What Mr MacLaurin looks for, from his company's "co-operatives" is that they could accelerate an often drawn-out process of getting schemes through the local authority machine.

When Tesco was first involved in the Watford development (in the move, incidentally, the estimated development cost was £8m; when Tesco pulled out recently the cost had risen to £15m and the development is still not let).

Derek Harris
*British Food Trading Profile, Halliday Associates, Swanway, Essex, E125.

Towards the European accountant

Publication of the European Economic Community's proposed Eighth Directive on the qualifications of those eligible to audit limited companies (statutory auditors) focuses attention on the widely varying methods of qualification for an accountant in the Community.

For those still struggling through difficult examinations in Britain it may be some comfort to see the problems faced by people in other EEC countries.

Our table attempts to compare the principal qualifications in each country. Green is not included, however, there are several competing accounting bodies in that country and the traditional ones have a strong legal orientation. At this stage it is still not clear which will emerge as eligible to provide statutory auditors in the context of the Eighth Directive.

A striking feature is the high number of qualified accountants in the United Kingdom—a veritable "accountants' mountain". However, a large number of work in commerce or industry, while those in practice (only 25 per cent of the total) have to audit all limited liability companies.

There are some 600,000 of these in the United Kingdom out of a total of 1,500,000 in the EEC as a whole. In most other EEC countries only the larger limited companies at present fall under mandatory audit requirements, if at all, and some national institutes accept as members only those in public practice.

This situation will change, though, as a result of other EEC legislation which calls for more companies to be audited than can at present be handled by the fairly small number of qualified auditors in most other EEC countries today.

It is interesting to see that while a British accountant can hope to qualify by 25, his German counterpart may have to wait another seven years. The table also shows that practical training is not required in the Netherlands and Italy. Yet, for qualified people without such practical training it would be extremely difficult to start a career in public accounting or to obtain an engagement as statutory auditor.

It will, however, only be a matter of time before this situation is remedied: the mandatory training requirements of the Eighth Directive will bring the two countries concerned into line with all the other member states.

A relevant university degree (generally economics or law-based) is compulsory in five of the member states and of distinct advantage in terms of examination exemptions and/or period of practical training in the others. A university degree is still not mandatory in the United Kingdom though an increasingly large number of accountants do now have one.

Training requirements are evidently another aspect of the Directive and much emphasis is placed on a knowledge of law, including criminal law. This feature has been introduced by the Latin countries, but it is foreign to countries

such as Britain and The Netherlands. It tends to some degree to reflect the prevailing thinking, especially in French audit quarters (*Commissaires aux comptes*), that the auditor's responsibility also includes reporting violations of the law committed by clients.

With today's emphasis on mobility of labour, the question of reciprocal recognition of qualifications also comes to the fore. Only a few years ago strict nationality rules were still being applied to prospective accountants in most member states.

The Directive makes no attempt at liberalizing cross-frontier practice rights. Each country will keep a national register of authorized auditors, all of whom might have been trained under the Directive's requirements, yet will still have to seek special permission from the national authorities

of their prospective host country, if they wish to practise outside the country in which they were professionally registered.

The Eighth Directive also addresses itself to other issues such as the auditor's independence, reciprocal authorization arrangements with non-EEC countries, the different legal forms an audit practice can take and the conditions under which an authorized auditor can practise with non-authorized auditors.

The Directive also indicates both the extent and the conditions under which non-authorized auditors can participate in the capital of an audit firm in some countries—Germany for example—audit firms have as shareholders outside parties such as banks or governments, something quite unknown in the United Kingdom or Belgium.

HOW QUALIFICATIONS IN THE COMMUNITY COMPARE

	Belgium	Denmark	France	Ireland	Italy	Luxembourg	The Netherlands	United Kingdom	West Germany
Main Qualifications	Reviser d'entreprises/Bedrijfsrevisoren	Statutaire revisor	Expert comptable	Chartered accountant	Dottore commercialista	Expert comptable	Register accountant	Chartered accountant	Wirtschaftsprüfer
Approximate number	250	1,400	8,000 (2)	2,000	14,000	50	4,500	80,300 (4)	3,900
Educational requirements	Relevant degree	Relevant degree	University or degree business school degree compulsory recommended	Relevant degree	Relevant degree	Relevant degree	Relevant degree	Relevant degree	Relevant degree
Practical training	1-3 years	3-5 years	3 years	3 years with degree 4 years without	None	3 years	None	3 years with degree, 4 years without	5 years (8)
Average qualifying age	27	30	28	25	26 (3)	28	30	25	32
Other important qualifications	Expert comptable (1)	Register revisor	Commissaire aux Comptes (9)	Certified public accountant	Ragioniere Professionista (7)	None	Staatspraktijk, Certified Diploma, Accountant-cost and Administrative management Consultant	Accountant-cost and Administrative management Consultant	Steuerberater (6)

(1) This qualification is held by approximately 1,200 accountants but is not officially recognized by law. (2) Includes Comptables agréés. (3) Average age of competent candidate. (4) Includes English and Scottish Institutes of Chartered Accountants. (5) In exceptional circumstances it is possible to qualify without a university degree, in which case 10 years practical training is necessary. (6) Allows certain exemptions from the practical training. (7) Specialization in law is required before taking written and oral examinations. (8) Specialization in law is required before taking written and oral examinations. (9) Specialization in law is required before taking written and oral examinations. Source: Ernst & Whinney.

Shift from printing brings its benefits

Watford's printing industry, once dominant enough to earn the town the sobriquet of the printer's capital of Europe, has been hard hit during the present recession.

The strength of the Hertfordshire towns two giant print plants, Sun Printers and Odhams, has been undermined by a decade of declining profitability, not to say outright losses, increasingly successful foreign competition and, more recently, by the strength of sterling.

But though they employ only about half as many people as they did 10 years ago, the two companies are still large enough for their problems to send ripples of apprehension throughout the local community.

And problems there have been. Odhams, whose main power base is the range of weekly magazines printed for its parent IPC, lost the *Sunday Telegraph* magazine last November.

Mr Rupert Murdoch's takeover at *The Times* and *The Sunday Times* led to speculation about the continued printing of *The Sunday Times* magazine at Sun Printers. The financial problems of Sun's parent, the British Printing Corporation, raised fears that plant might not get the large share of the printing work on

the *TV Times* that it had been promised under a deal announced last year.

Without that contract the future of Sun looked grave and there were added problems over the loss of mail order work to European competition.

Acceptance of the "survival" plan for Sun, drawn up under the watchful scrutiny of BPC's new chief executive, Mr Robert Maxwell, coupled with the eventual clinching of the *TV Times* deal, in which the survival plan played a vital part, has pulled the plant back from the brink.

Brighter future

But it has also meant the loss of more than 400 of the plant's 1,700 or so jobs. Now, however, that BPC has announced that Sun will be part of an autonomous group printing group within the corporation, with plans for substantial investment aimed at clawing back millions of pounds worth of work being lost to its competitors, the future looks rather brighter.

Odhams has so far avoided redundancies. The *Sunday Express* magazine is due to start rolling off its presses this week and at least one other big contract could be on the cards. But, with other gravure plants trimming their workforces,

Industry in the regions

Watford

Odhams is having to look hard at its competitors.

The 2,000-strong workforce has recently been warned that unless it accepts a package of pay and conditions by tomorrow there could be substantial redundancies and a cutback on costs and investment. Union leaders at the plant are recommending the deal's acceptance.

Among the town's 50 or so other printing firms there has been one major casualty, Berec Packaging, which closed with the loss of more than 100 jobs. But, according to Mr Alan Robinson, branch secretary of the National Graphical Association in Watford, the smaller companies have weathered the storm rather better than their larger counterparts.

The smaller companies are all feeling the pinch now, but most of them seem able to keep trading over. There have been some redundancies, but they still seem to be able to manage.

The larger companies, he believes, are being affected by the impact of new technology and the strength of the pound,

which gives foreign competitors a trading edge. He points out that one of Britain's big printing competitors, Italy, has just devalued the lira.

Because of Watford's dependence on the printing industry has been decreasing the effects of recent traumas has been less dramatic than might once have been the case. Other industries, like engineering and electronics, have moved into the town to help spread the range.

But the other industries themselves have felt the effects of the recession. The worst blow fell just a few days before Christmas last year when the Dickinson Robinson Group decided to close its Croxley Mills in Watford with the loss of more than 700 jobs, ending almost 150 years of paper making at the plant.

Jobless level

Other jobs have gone, too, and the number of unemployed this month is slightly over 2,500. But, at 53 per cent of the working population, unemployment is only just over half the national average.

The area's biggest employer, Rolls-Royce, with a workforce of 3,400 at its Levensham factory, is gradually shedding some white collar jobs, but sales of its helicopter engines have remained fairly stable even

though cuts in defence spending caused some worries. The management is hopeful of breaking into the lucrative civil aviation market, where helicopter sales are booming.

Another big engineering concern, Scammells, part of B.C., has escaped many of the difficulties that have beset its parent company and its rivals in the commercial vehicle industry. The plant has had a three-month spell of short time last year, but its reputation as a specialist truck builder, coupled with two multi-million pounds orders for military vehicles from Jordan and Iraq, has sheltered it from the worst effects of the slump in commercial vehicle sales.

Mr Bob Stewart, manager of the Watford Job Centre, believes that an important factor in the town's fairly low unemployment level is the diversity of industry. "There are only five big employers and in a town the size of Watford that is very unusual. The rest are smaller units."

A lot of the smaller firms may have trimmed their workforces a little, but they are still there, he says.

But he points out that while the town's unemployment level might well be the envy of other areas, it is, by Watford's own standards, unprecedentedly high.

Mark Milner

LETTERS TO THE EDITOR

Time to look again at industrial democracy

From Professor Malcolm Warner

Sir, I learn from your columns (March 19) that British companies have gained a new concession from the Legal Affairs Committee of the European Parliament regarding its draft directive on industrial democracy.

The committee has come to an agreement that British companies can have a consultative council of workers, instead of blue collar directors. It had already conceded the right of all employees to vote by secret ballot.

Is it vital that we now reopen public debate on the issue? There is certainly evidence that a possible alignment of political parties might lead to statutory legislation in this regard.

European countries already boast a wide and fascinating spectrum of *de jure* as well as *de facto* forms of employee participation, with a wide range of institutional arrangements which have developed over the last three decades at least. By law, firms must have developed over the last three decades at least. By law, firms must have some form of workers' council, albeit consultative, in nearly all these economies; many also stipulate employees' representatives on the supervisory (non-executive) boards of their companies. For example, the Federal Republic of Germany (arguably the most capitalist of the EEC economies) statutorily requires virtually half the seats on these top boards to go to employees' candidates, at least in the larger companies, backing up the mandatory works councils at plant level.

According to a recent study by European colleagues, the value of workers' having a greater say in how their firm is run is precisely that it may positively help organizational efficiency: "If employee partici-

pation is an integral part of the management strategy of the development or survival of the enterprise as a whole, we would expect mutual reinforcement" (IDE Group, *Industrial Democracy in Europe*, Oxford University Press, 1981, p 334).

This study closely looked at 134 firms and carried out over 8,000 individual interviews, across twelve European countries (including Yugoslavia and Israel). An average of most workers interviewed (with three exceptions, France, Italy and Israel), where the figure was around 60 per cent of 70 per cent believed that indirect participation via their representatives helps to make decisions taken in the firm "more acceptable" and hence "a positive effect on organizational efficiency". This seems a convincing finding and most European managers do seem to cope with and adapt to their national system of participation whatever the extent of worker involvement may be.

Surely, further discussion concerning the variety of schemes available for worker participation would be helpful, particularly given the pace of technological change and the need to involve employees in such developments.

A recent opinion poll (in early February this year) suggested that of the policies considered most important by potential supporters of the then proposed new Centre alignment in British politics more industrial democracy came next to the top in importance. The time is surely ripe to once again open up the debate.

Yours sincerely,
MALCOLM WARNER,
The Henry Deane Institute,
The Administrative Staff College,
Greenlands,
Henley-on-Thames,
Oxfordshire RG9 3AU.

Banks and the health of the economy

From Mr Charles A. Weighbridge

Sir, As far as I know nobody has attempted to trace the relationship between the success or lack of it of any economy and the number and choice of financial institutions which serve it.

In Britain we have the most heavily concentrated banking system and the fewest number of commercial banks of any country in the West. The state of the economy requires little comment.

Whatever the connexion one can have failed to notice the clearing banks in Britain exercising their financial *droit de seigneur* over industry. Nor can one have failed to notice that British banking is the most profitable in the world at a time when commerce and industry is sliding into extinction.

Against this background Britain needs a banking merger about as much as the Sahara needs a really good drought. If the Lloyds/House of Fraser takeover is to be referred to the Monopolies Commission on the ground of "size" or some such obscure pretext then how about Standard Chartered Banks bid for the Royal Bank?

Yours faithfully,
C. WEIGHBRIDGE,
27 Charnworth Road,
Baling,
London W5,
March 24.

Dividends from Nigeria

From Miss Joanna Dickson

Sir, I am grateful you published the letter from Mr E. W. A. Spicer on the subject of "Dividends returns from Nigeria" (March 23), regarding Nigerian Cement Company. It is to be hoped that many other shareholders will get in touch with Mr Spicer at his request.

Dividends have not been paid since 1966, and not 1975, as you printed.

It may be of added interest to note that Zimbabwe has taken the honourable action to outsource its tax collectors, by releasing funds, held in blocked accounts, in the form of bonds issues.

Their internal conflict has only recently finished and they are very much in need of outside help.

Perhaps through the medium of your column we may ask for some explanation.
D. B. HARPER,
Principal,
Kingsbourne Green,
Hertfordshire AL5 3NA.

Revenue form-filling

From Mr D. B. Harper

Sir, For some years the small businessman who calculates his wages and PAYE etc. manually has been provided with P.11 cards on which to make the entries and which he has returned to the Inspector of Taxes with a summary form (P.35) at the end of the year.

I have recently received from the Inland Revenue some documents entitled "Deductions Working Sheet P.11 (New)". There appears to be no significant difference in the layout of the document although it is slightly larger. However, the card which is handled throughout the year is now replaced by this flimsy sheet which I suspect will become dog-eared over 52 weeks of use. Moreover, we are instructed on the bottom of the form that it must be kept "for not less than three years after the end of the year to which it relates, or longer if directed".

I have written to the Inspector of Taxes asking him under

what piece of legislation we are now to carry out their filing as well as their tax collecting, but to date have had no reply.

What is, of course, irritating for people such as myself is that we are expected to make changes in our own systems with no explanation or justification from the Inland Revenue; and, quite clearly, although it may be possible that they are making some savings, it must be recognized that any change in the documentation will have had some cost which may or may not have been taken into account.

Perhaps through the medium of your column we may ask for some explanation.
D. B. HARPER,
Principal,
Kingsbourne Green,
Hertfordshire AL5 3NA.

Cold water washing

From Mr G. F. H. Cullen

Sir, I noted with interest Mrs Wilson's letter (March 20) regarding cold water clothes' washing powder.

Mrs Wilson gives an account of her efforts to persuade a major United Kingdom company to manufacture such a detergent in this country following her use of such a detergent in the United States. She adds that there were no plans to market such a product in the United Kingdom. However, Mrs Wilson might be interested to learn that there is already a cold water washing powder on the market in this country.

This is a product called "S.A.3 plus" made by Amway and marketed by Amway distributors to customers in their homes. This product is also biodegradable and contains a water softener and a corrosion inhibitor. What it doesn't contain is fillers which bulk out the detergent and require hot water to perform satisfactorily. Since 70 per cent of the cost of a wash is attributable to the energy cost of heating the water to perform a hot wash, it can be seen that cold water washing powders are a substantial financial benefit to users.

G. F. H. CULLEN,
154 Franks Road,
Dovercourt,
Essex, CO12 4EF.

Yeoman Investment Trust Limited

Results for the year ended 31st December 1980

	1980	1979
Revenue before taxation	£1,216,180	£1,083,114
Taxation	£396,420	£348,066
Revenue after taxation	£819,760	£735,048
Earnings per Share	13.38p	12.16p
Ordinary dividend per Share	12.75p	10.75p
Net asset value per Share (fully diluted)	306.7p	251.1p

The net asset value increased by 22.2 per cent over the year. The ordinary dividend represents an increase of 18.8 per cent over the previous year, excluding the special dividend of 1.05p paid for 1979. The current recession will make 1981 a difficult year for profits and dividends, and the Board have thought it prudent to recommend the retention of a large proportion of earnings than in recent years, with the intention of at least maintaining the increased level of dividend for the current year. A 1 for 1 capitalisation issue of shares is proposed. During the year the Company took an interest in a consortium which was successful in obtaining one of the seventh round North Sea 'premium' licences.

Twenty-five largest holdings			
Company	Market Value £	Company	Market Value £
Shell Transport and Trading	1,031,800	Anglo American Corporation	208,500
British Petroleum	835,945	Marks and Spencer	207,000
Harrold Trust	652,250	United Steel Corporation	204,975
Prudential Corporation	588,446	Barrat and Pinner Limited	193,780
General Electric (U.K.)	283,000	Investment Trust	202,000
W.A.T. Industries	200,000	Yorkshire	193,780
Standard Chartered Bank	193,469	De Beers Consolidated Mines	195,750
Dynamos Investments	177,500	Young Companies Investment Trust	185,430
Barclays Bank	170,182	Moorgate Investment Company	170,000
Consolidated Gold Fields	166,000	London Merchant Securities	166,110
Slough Estates	122,200	Tokyo First S.A.	145,827
Imperial Chemical Industries	122,149		
Pan-Holding S.A.	118,149		
European Chemicals Industries	118,149		

DIRECTORS: Desmond A. Field (Chairman)
Maurice B. Bering Nicholas W. Berry
Rodney A. Pellatt (Manager) Christopher A. Kealey

HILL & SMITH LIMITED

Steel Stockholders-Manufacturers of Safety Barriers and Steel Lintels-Drop Forges

- Record profit of £1,132,171 for year to 30th September 1980 despite adverse effects of the recession.
- Dividend 10% higher than last year.
- 1 for 10 Scrip Issue.
- Cash position strong.
- Demand currently low but record of progress should be resumed in 1982 given more normal trading conditions.

Addressing the Annual Meeting Mr. Denis Hodgetts, the Chairman, announced the acquisition of Asset Building Components Ltd., manufacturers of steel lintels and industrial roller shutters.

Copies of the Report and Accounts are available from the Secretary, Hill & Smith Limited, P.O. Box No. 4, Brierley Hill, West Midlands, DY5 1JL.

BY THE FINANCIAL EDITOR

As Trusthouse takes the Savoy to court...

Charles Fortie's attack on The Savoy would go into the courts shortly. The Registrar will be asked to decide whether the Trusthouse Fortie Scheme of Arrangement for under Section 266 of the Companies Act (the first time this has been pursued in a contested bid) can go forward.

If so Trusthouse will be able to call separate meetings of the "A" and "B" shareholders to put its terms before them. The outcome of a meeting of "B" shareholders is a foregone conclusion, it is through this capital that the board of The Savoy controls the company. The "A" shareholders, with only a tenth of a vote each share, can, as Trusthouse has identified, change that. If 75 per cent of the shares are cast for Trusthouse it will have gained 51 per cent of the Savoy votes and victory for its £58m bid.

But this assumes first that the court would allow Trusthouse to call separate meetings of the "A" and "B" shareholders, an idea which the Registrar (fundamentally objectionable) in that all shareholders are not being asked to decide the fate of their company (a point which could be made on its head)—and, second, that the minute agreement was given by the shareholders, another hidden does not stem in and tempt to do what Trusthouse is doing, though at a rather greater price.

Given that the Savoy has yet to produce 1980 figures and because the book value of its assets at only £18m is clearly undervalued, it is difficult to assess the fairness of Trusthouse's terms.

At this point they appear generous and Trusthouse is concentrating attack on the use of income advantage of accepting its offer. The Savoy will have difficulty answering since its present loss-making position means that it will have to pay a 1980 dividend from reserves. It is not difficult, however, to imagine the Savoy carrying out a revaluation of its properties—including the hotel, Claridges, the Berkeley and the Connaught—and showing that even on a going-concern basis their value is not far different from that of Trusthouse's present terms. Then of course it will argue that there should be a substantial premium for goodwill despite the present parlous trading position of the Savoy.

Nevertheless, Trusthouse is not going to live up easily on this occasion and it has the backing of the Kuwait Investment Office with 35 per cent of the "A" capital, has already indicated that if the court allows its Scheme bid it may follow through with a general offer. It appears to be in the mood to carry out that threat if necessary.

Thus, Savoy shareholders are under-estimated for the moment at 182p. But there is a danger along the way. If Trusthouse fails to break open the Savoy now, then no one can without the approval of the board, this bid (or a counter offer) fails the test, stripped of the "bid content" which has been in the Savoy price for so many years, would fall dramatically.

Corporate bonds

Signs of life

Everyone is willing the corporate bond market back into life. But still no one is prepared to take the plunge into what used to be one of the traditional ways of raising long-term capital for industry until hair-raising interest rates scared off borrowers. That could change soon. Several corporate issuers are eyeing the market closely. To judge by the success of Leeds' £50m issue last week and the reopening of the building market, there seems to be a ready institutional appetite for diversified long-term fixed interest portfolios provided the terms are right.

It is just possible to envisage a situation where there is a shortage of long-term instruments if the Government gets on top of its borrowing and stops other potential borrowers being crowded out. But the problem with the corporate bond market over the last few years of inactivity is rarely been one of a shortage of borrowers but the reluctance of borrowers to come forward on terms that could compete with what the authorities were offering in the gilt-edged market.

Whatever the arguments of corporate finance purists that after tax relief on interest a case can always be made for borrowing that debt is in fact cheaper than equity, companies have been unwilling to themselves into the balance sheet or

income gearing that long-term borrowing at high interest rates would mean. Rights issues have tended to look more attractive.

Whenever interest rates have started to fall, as they did three years ago, companies have shied away from reopening the corporate bond market because bank borrowing has looked relatively cheaper.

Indeed, the reorientation of the clearing banks away from overdraft to medium-term lending, which is both more flexible and less expensive to arrange, has taken some of the necessity out of the corporate bond market.

One distinct change in recent months has been the growing interest the authorities have been showing in the revival of the market.

The authorities are also thought to have tinkered with the idea of making the corporate bond market more attractive through tax concessions or perhaps even subsidies, although this seems to have fallen down because of the abuses it may lead to.

The new index-linked gilt, which by being restricted to gross funds overcomes any tax problems that may arise if the issue is construed as artificially converting income into capital, opens up a possible avenue for a similar issue in the corporate bond market as indeed was recommended in the Wilson report for industrial debentures so long as the open-ended liability that would involve could be solved. Certainly the Treasury could not turn a deaf ear to such a proposal easily.

Removal of stamp duty on non-convertible issues has reduced the cost of corporate bond issues although there is still a feeling that this is a relatively expensive way of raising money even though the Stock Exchange usually consents to a placing rather than the paraphernalia of an offer for sale. Conventional wisdom in the City remains that gilt yields will have to drop another point or so to encourage corporate borrowers in a big way and companies may well test the water with shorter, say 5-10 year, issues. But the chances of a revival are now higher than at any time over the last five years.

It remains to be seen just how restrictive the conditions attaching to new issues, which have caused plenty of headaches for financially strapped companies, will be this time round and whether borrowers will be able to tuck in prepayment rights to avoid committing themselves so far ahead.

Now that the Monopolies Commission has given qualified permission to S. & W. Berisford to proceed with a fresh bid for British Sugar Corporation, possibly this week, only one other major obstacle lies in Berisford's path: is BSC worth the likely price?

The figure being bandied around is 330p a share, which would value BSC at £200m, although Berisford already holds 10 per cent of BSC. There is no question that Berisford can fund this in cash, shares or some combination of the two. But what is the opportunity cost? Looking at BSC's earnings, could Berisford do better with its money over the next few years?

BSC could well raise profits in the current financial year, which ends in September, from £34m to about £43m. Contingent upon the best crop, currency movements, and the EEC's annual farm review, which sets agricultural prices, £50m in 1981-82 is possible.

On the current share price of 290p, BSC would yield 10 per cent this year, depending on assumptions about dividends, with earnings per share of around 34p. Asset values are a bit above £4 a share, but since sugar refineries can be used for little else, assets are valuable to Berisford only in so far as they make its balance sheet of around £90m appear more solid. The main attraction of BSC must be its earnings.

Of the £180m possible cost, some £47m will have to be paid to the Government in cash for its 24 per cent stake since it is unlikely the Ministry of Agriculture will want Berisford shares, and in any case the Government is committed to selling the stake. So allowing for part of the settlement being made in shares, Berisford may have to find about £100m in cash at an annual interest cost of around £15m.

But one of BSC's attractions is that it will hardly pay tax for the next couple of years if not longer because of a heavy capital spending programme. The pretax profit is therefore effectively the net, and so the rate at which Berisford would cover the purchase cost is fast. BSC could pay for itself in five years.

Economists divide themselves into two camps—the deeply pessimistic and the despairing—when it comes to forecasts of unemployment over the next ten years or so.

The pessimists, who include such supporters of the present Government's economic strategy as the London Business School's Centre for Economic Forecasting, see unemployment well above two million for the foreseeable future. The despairing, most of whom have little confidence in government policy, expect unemployment to rise well beyond three million and to stay at those chattering heights indefinitely in the absence of a major reversal of policy.

Even with such a reversal the outlook for unemployment remains grim. Must we then abandon all hope of achieving low unemployment levels throughout the 1980s or beyond?

For more than three decades after the end of the Second World War governments shared the view that society had a prime duty to provide jobs for all its citizens who wished to work. This consensus persisted even when unemployment was deliberately being created as a weapon in monetary and largely unsuccessful struggle to combat inflation.

But it broke down completely in 1974 with the election of a conservative Government committed to monetarist economic policies, which denied that governments could influence unemployment levels

over the long term. The defeat of inflation supplanted full employment as the overriding objective of policy.

Monetarists believe that there is a "natural rate" of unemployment in the economy, defined as the rate compatible with a constant inflation rate. What that constant inflation rate is, depends on the growth in the money supply.

The natural unemployment rate at any time is determined by structural features of the economy and, more especially, by the labour market, including the level of unemployment benefit relative to incomes in work, workers' ability to move to where the jobs are (which in turn depends on conditions in the housing market) and willingness to accept lower pay rates to increase job prospects.

In a paper for the Commons Treasury and Civil Service Select Committee published last Wednesday the Treasury put the present natural rate of unemployment at about 5 per cent of the workforce, equivalent to nearly 11 million unemployed adults. This is much higher than previous estimates in the mid-1970s which put the rate at 500,000 to 700,000 unemployed.

But it may well be an underestimate. Dr Alan Bodd of the London Business School, for example, believes that the rate may lie somewhere between 11 and 2 million.

On the monetarist view, unemployment above the natural rate means that inflation will start to slow down as workers accept lower pay

Frances Williams

A hard road back to full employment

entitlements and "price themselves into work". This process will also bring unemployment down gradually towards the natural rate. Unemployment steadily accelerating inflation and unemployment rises as workers "price themselves out of work".

So it is no good governments trying to cut unemployment by boosting demand in the economy artificially. This may create jobs in the short run, but in the longer term (two to three years or more) injections of cash into the system simply add to inflation, while unemployment returns inexorably to the same levels as before.

Governments can, of course, try to reduce the natural rate of unemployment by tackling the structural conditions which determine it—work incentives, housing reform or trade union power. This present administration has attempted to do so, far with notable lack of success, but its experience does not, however, give much support to the "natural rate" hypothesis. It suggests, on the contrary, that boosts to demand have a permanent effect on employment, though at some cost in terms of higher inflation and a worse balance of payments.

A £1,600m cut in income tax, for example, will boost national output by about 1 per cent and create 100,000 to 150,000 extra jobs within two or three years. This would knock rather fewer than 100,000 off registered

unemployment (less than the expected growth in the labour force over the next few years) and add about half a percentage point to the annual inflation rate.

The surges in unemployment over the past 15 years or so—in 1967, 1971, 1973-74 and 1980-81—have all resulted from deflationary policies pursued by governments which have deliberately chosen to put inflation or balance of payments objectives before the provision of employment.

But to bring unemployment in 1984 down from forecast levels (3.1 million or more) to present figures (2.3 million in March, 1981), let alone to produce a fall below two million, could require the creation of 500,000 jobs a year between now and then, with a fiscal stimulus of some £5,000m to £6,000m each year. An increase in employment on that scale has not been achieved in this country since demobilisation. To bring unemployment down below one million, which many people would say is still too high, would at more modest rates of job creation take at least 10 years.

Nor are the ominous pronouncements about increasing industrial employment over the next few years World Trade is expected to grow fairly slowly, depressing prospects for exports. And many people believe that the response of employment to changes in output may become increasingly sluggish as a result of improvements in productivity.

If so, only enormous growth in the service industries, including public employment, could provide the extra jobs necessary to get unemployment down.

Also, surveys by the Confederation of British Industry and other evidence suggest that the present recession may have resulted in some permanent elimination of industrial capacity. So any expansion in demand could run into bottlenecks, and shortages more quickly than in previous downturns. Further stimulus would then simply exacerbate inflation and such in imports rather than give rise to more jobs in domestic industries.

Of course it is possible to devise combinations of measures which are rather more efficient in creating jobs than income tax cuts which lead to substantial "leakages" through extra savings and imports, such as more public spending, or which minimise some of the side-effects, such as income tax cuts. And the creation of 500,000 new jobs a year would not start unemployment falling slowly—through sustained fiscal expansion over the next decade could be achieved without causing the economy to overheat.

But it is foolish to pretend that the cost will be negligible. The question is: is the price worth paying to avoid the continuing sacrifice of lives highlighted by unemployment? Surveys of public opinion suggest that the majority of people in this country now believe that it is.

A fresh initiative is being taken to change attitudes, Lucy Hodges reports

Women's continuing struggle for equality

British employers' attitudes have changed little where women are concerned. They employ large numbers of them, but mainly in low status, low paid jobs—as secretaries, clerks, cleaners or factory assembly hands.

Despite the passing of two Acts designed to change this, and even though increasing numbers of women go out to work, things are not getting much better. In some ways they are becoming worse.

The gap between women and men's pay has widened and the Equal Pay Act cannot be invoked unless a woman can find a man doing similar work with whom to compare herself. This is impossible for large numbers of women in exclusively female jobs.

The top people in most spheres are still mainly men. In science, engineering and technology women are in only 15 per cent of managerial and 6.8 per cent of professional jobs. In contrast, they account for 75 per cent of those doing work of a clerical type.

What can be done about this? Some answers may emerge at a conference on "Positive Action for Women" which opens in London next Monday. Organised by the National Council for Civil Liberties and financed by the German Marshall Fund and the Ford Foundation, it will explore the concept of "positive action".

An idea which is already accepted in the United States where it goes by the name of "affirmative action". There is much confusion in Britain about what it means, but positive action is a flexible term used to cover a package of steps which employers can take voluntarily to ensure that women are given full opportunities at work—to gain promotion and generally use their talents to the full. It covers everything from policies to enable working mothers to work the hours that suit them, to special training schemes for women to get into jobs for which they lack the qualifications.

British employers may well—and probably will—argue that this does not make commercial sense, but the Americans next week will say the opposite. Mrs Joan Showalter, a vice-president of Columbia Broadcasting Service (CBS), who is also its personnel director, maintains that positive action is good business.



Women making aircraft parts at a Chelsea works during the First World War: the war introduced women to a wide range of new roles.

She will tell the conference about events at CBS since 1973, when, without prompting from the Government or others, it decided to become what is known in the jargon as an "equal opportunity employer". Seven years ago women accounted for only 18 per cent of the managerial and executive positions at CBS; now they make up 30 per cent.

It has had to be paid for (the company spends \$1.5m (about £650,000) a year on career training for women and minorities), but Mrs Showalter argues that it is worth every cent because the available talent is no longer wasted. "CBS is a stronger company today than seven years ago because of the initiatives taken on behalf of women," she says.

The exercise began when senior executives met an ad-hoc committee of CBS women who wanted change. Specifically, they asked for all job vacancies to be opened up to women, for women's advisory council which would meet regularly with senior management and for career counselling and special training seminars. They also wanted monitoring of the jobs done by women at CBS and of the women's progress.

All these demands were met—and more. There is now a Director of Women's Professional Development and the predominantly male management has special "sensitivity" briefings on how to manage women and blacks. This "discrimination" in

favour of women may sound strange to British ears—even illegal under the Sex Discrimination Act, but it is certainly not so. What is illegal under the Act is to discriminate in favour of women and against men at the point of selection. Employers must choose the best candidate for the job, but there is nothing to stop them encouraging women to apply for jobs and holding special training sessions for them.

All this is spelt out in a book to be published tomorrow to coincide with the conference. In it Sadie Roberts, a barrister, explains why such policies are needed, what companies have done in Britain and how things could be improved.

The book favours positive action through collective bargaining between unions and management rather than legislation and legal action, as has been mainly the experience. CBS not withstanding, in the United States, in Sweden, which did not even have a Sex Discrimination Act until last year, unions and management have achieved a lot together and this would probably fit in better with Britain's flexible and compromising ways than the United States model.

In America some of the biggest battles were fought through the courts. An important victory was won against the Bank of America in the early 1970s by a group of women acting on behalf of all their female bank colleagues

(this is known as a class action and is not possible here).

Some of the 64,000 women were given bank pay, but more important was the setting up of four trust funds to train women for promotion. The bank agreed to a five-year plan of action, which included setting goals for the number of women to be in different grades by a certain date.

The issue of goals or targets or quotas is tricky and induces fierce argument. Quotas are illegal in this country, as they are now in the United States.

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Business Diary profile: British fashion's princely opportunity

One of the many British industries which could be lifted out of a slump the coming Royal Wedding is fashion. Quite apart from the high street flurry in "Something for the season, you know" and a welter of like-like Lady Di wedding dresses, upturn in floppy hats and a new demand for matching shoes and handbags, the wedding makes London a plausible centre of style.

This week, London Fashion Week, capital plays host to some very important persons, the many international buyers. And not a moment too soon.

While the deficit between imports and exports of all types of clothing to the United Kingdom fell by £22m to £1m between 1979 and 1980, what excites this sort of pants occupation is the level of our national tidiness.

Too much has been made of the surges and failures of the British fashion scene in the past year and not enough of the reasons. Among names that were in the headlines are two Yuki and John Bates—which links in new, foreign backers have backed just before our crucial crisis arrive this week.

standards and well priced. Bates's own-label couture range gave the added spice and gloss to his glamorous image, the cream which sells the milk.

Unusually, Bates started with the rough and tumble ready-to-wear, establishing a formidable name in a market very well supplied from England—evening wear. Both his natural inclination for individual recognition and the need for a name to promote volume merchandise against fierce competition led to the establishment of the couture range, which some argue proved too much of a drain on the designer and the solid base of the Varon range.

Yuki suffered sporadic halts in manufacture and from a sense (to many) of charming, very English but eventually disastrous amateurism.

After nearly 10 years of hard work he remains a poor man while others have copied his ideas to their great benefit.

Both ventures collapsed last year, but are now back, both designers ecstatic about how obliging they find manufacturers in India, Hongkong and Japan, in supplying superb fabrics, either natural or synthetic.



What it takes if British fashion is to be uncrushable: Yuki's uncrushable evening dress in Siliu satin, which will be shown in London tomorrow.

factures in Japan. It will retain all marketing rights to Yuki's name in evening and cocktail wear and formal day wear for Japan, Australia and the United States while the sales for Europe will be handled from London, as will be the new, small couture range and the eight quite separate licensing arrangements already under way for Yuki. These range from ties and handkerchiefs to luggage.

John Bates, with an exceptionally wearable group of pure silks, is signed up with the Esal Group, a multinational organization, privately owned and run by Indian nationals based in England. He, too, retains an independent small couture range made in England.

The future of the fashion and textile industries, which may be indivisible in this country, resides in "commitment"—commitment from the Government to support an industry which sometimes appears to warrant little more than giggles in Whitehall. The Government should intervene with the establishment of an animal similar to the Arts Council—with financial teeth and a long leash, thereby recognizing fashion design as one of the arts, if a minor one.

Further, it should intervene by shifting certain colleges with design education facilities from the hands of the Department of Education into those of the Department of Industry. The Council for National Academic Awards should pause before approving further BA honours courses in fashion or textile design, for what is needed is Indians as well as chiefs.

In other words, to be a technician, however brilliant, should no longer

mean being consigned to a limbo of sadness and resentment.

There must be an end to the squabbles and overlapping between promoters of fashion exhibitions. They waste money and erode good will.

Incentives should be provided for the battered textile industry to work with designers in producing short, experimental runs of cloth.

To sell competitively in the modern market we need either to be very price-competitive and technically advanced or to offer unique design in an increasingly flooded market. If talent is wedded to manufacturing capacity, there is no reason why we should not manage to make what the United States calls "Needs and Wants".

"Needs" are obvious—the clothes people have in their cupboard and they are supplied in the United States usually in any size anyone cares to contemplate and in an extremely and sensibly limited range of style and colour. There is depth not range. "Wants" are the irresistible clothes that people covet.

The English equivalent might be called Mass and Musts and we should be gearing up to provide both. Above all, we must seize the opportunity of the Department of Industry to our undoubted fashion talent. It is an opportunity such as we failed to grasp in the 1950s when suddenly we "swung" got the world over to buy our young, funny fashion and then failed with deliveries. An opportunity like this is unlikely to recur for a long time to come.

NCC to discuss offer terms with UNC

By Our Financial Staff

Mr Graham Ferguson Lacey, chairman and chief executive of NCC Energy, flies to New York today to resume talks with directors of the American UNC Resources group, which three weeks ago said had approached him with a view to making an offer.

Discussions will centre on terms of any offer, which have been rumoured to be between 150p and 160p a share. NCC shares were suspended by the company on Friday at 142p, valuing the energy group at about £40m.

The halt to dealings was called on any development with NCC, but because talks had begun with the world's largest pattern maker, Simplicity, to "actively explore and work towards a merger".

NCC plans to buy 55 per cent of Simplicity, a \$15 share for the equivalent of £3.6m. New York sources are suggesting that NCC has a further option to acquire more shares at the same price, spending the equivalent of £7.7m on a total stake of 100.11 per cent. It is not yet clear how the

announced deal will be financed, but unconfirmed reports indicate that NCC, 40 per cent owned by Mr Ferguson Lacey, has sold some more shares in the Bermuda-based oil exploration company Weeks Petroleum, in which NCC still has a 2.5 per cent stake. At Weeks's closing price before the weekend, the stake was valued at £5.1m. Last November, NCC Energy reduced its 7.5 per cent stake in Weeks by 5 per cent at a price of 480p, raising about £9.6m.

The deal with Simplicity, which has no oil, gas or mining interests, will mean that Mr Ferguson Lacey and Mr H. Gites, newly appointed president of NCC Energy, will join Simplicity's board. The chairman and one other director of Simplicity will join the board of NCC.

Simplicity is valued on the New York Stock Exchange at \$135m. Pre-tax profits for the year to last January were \$18.5m. It has assets of around \$146m, no debt and in excess of \$85m cash.

Choice of sterling for gold futures defended

By Michael Prest

Commodities Correspondent

Despite the criticism from some quarters that greeted the decision to denounce the proposed gold futures contract in sterling, the market's formation committee reiterated at its meeting last Friday that the pound was the right currency.

The committee's argument is that sterling will provide the biggest market. It is a leading currency in which many investors do business. Some investors in the existing gold markets, which use dollars, switch their deals into sterling.

The committee also believes that local currency gold contracts have succeeded around the world whereas dollar ones have worked only in America. A sterling contract, moreover, will provide a different market with significant arbitrage opportunities.

While the committee does not feel that a dollar market would flop in London, it has been influenced as well by the widespread use of the London Metal Exchange's sterling contracts. Indeed, it was at the suggestion of an LME member that the London Gold Market, which had considered opening its own dollar futures market, looked again at the currency question.

Unless the committee's reaffirmation of its decision meets strong opposition the two principal steps to opening the market are settling the contract details and reaching agreement with the International Commodities Clearing House, which is most likely to handle the clearing.

Until the ownership of the ICH is sorted out there can be little progress. But unless there are unexpected delays it is still possible that the market will start trading in June.

Marked upturn expected for Ocean Transport

This week

Ladbroke this week announced its first set of annual profits since the group sold off its casino interests. Other groups reporting full-year figures this week include Ocean Transport & Trading, Reckitt & Colman and Babcock International.

On the economic front, the City will have its first chance since the Budget of assessing the public sector borrowing requirement when the Bank of England releases the fourth quarter figures tomorrow along with the money supply.

Later today, the CBI releases its monthly trends survey for March along with the quarterly analysis of bank advances from the Bank of England.

On Wednesday the Department of Energy announces its advance energy statistics for February followed on Thursday by the United Kingdom official reserves for March from the Treasury and capital issues and redemptions during March from the Bank of England.

Finally on Friday, the Department of the Environment releases figures for housing starts and completions for February.

Full-year figures from Ocean Transport & Trading today should make impressive reading with most analysts expecting between £28m and £30m

upper the group with its overseas trade accounting for 80 per cent of sales.

In spite of the problems the group is expected to maintain the dividend which last year grew to 7.14p gross.

Babcock International's full-year statement is likely to make depressing reading with estimates ranging from £10m to £15m compared with £32m last year. Nevertheless, with the interim dividend maintained analysts are not expecting any reduction in the final payment of 5.14p gross.

The group had to contend with not only the recession in the United Kingdom engineering industry but also a severe downturn in activity in its United States operations, which last year accounted for more than 50 per cent of profits.

Some recovery is expected overall in 1981 but the balance sheet remains weak and extra cash may be called for at some point.

While full-year profits from Ladbroke on Thursday will show a fall from £49m, to between £35m and £40m, the market is likely to be more than pleased. With its casino interests now well out of the way the group has wasted no time in investing the money

gained from its casino sales into other profitable sectors of the leisure industry.

Ladbroke now ranks as Britain's fifth largest hotelier and the profit contribution this time should be well up on last year's £2m. Betting has had another successful season owing to the stable weather and should also produce another record contribution.

The group's property interests are now valued at more than £100m and are likely to make a final contribution this time around of £5m. Further improved contributions can also be expected from its remaining interests, including social clubs, machine hire, holidays and retail Hi-Fi.

A total dividend payout of 19.3p gross can be expected, compared with 16.78p last time.

TODAY: Interims: Blue Bird Confectionery, Emess Lighting, Newman-Tonks Group, and Scottish Cities Investment Trust. Finals: Amcliffe Holdings, Charthouse Group, Energy Trust, Federated Land, Freehold (London SW9), Low and Bonar, Ocean Transport & Trading, and H. & J. Quick.

TOMORROW: Interims: Amalgamated Estates, Burndene Investments, Charterhall, Lake & Elliot, and Trident Tele-

vision. Finals: American Tr Appleyard Group, Booker & Connell, Sund Pulp & Paper, Cape Industries, Dufay Bi-mastic, F.C. Finance, and Land and Crefax.

WEDNESDAY: Interims: N announced. Finals: Bab International, Guardian Re Exchange Insurance, Hill Footwear, Legal & Gene MacFarlane Group & Clans MacFarlane Group, Phoenix As ance, Reclit & Colman, Spi Sarco Engineering, Sun J ance & London Insurance, Weir Group.

THURSDAY: Interims: I gess Products, and City of I don Brewery & Investm Trust (third quarter), Fim Arcoelectric, Eridons, Brum (Musselburgh), Carpers In national, Carron Co (Holdi Grampian Holdings, House Lerose, Ladbroke Group, nolia Group (Mouldings), Morrison Supermarkets, umber Queens Moat Hou and Austin Reed Group.

FRIDAY: Interims: Ra Textiles, and W. A. Ty. Finals: Charles Early Martiott (Witne), Wm Ja Martin-lack, North rich C dian Investments, L. Ryan, sian Television, Sharon a Tate of Leeds, and E. D. and Sons.

Independen steel crisis underlined

By Peter Hill

Industrial Editor

Profit margins for the private sector of the steel industry slumped to a "derisory" per cent and if a spate of bankruptcies among independent companies is to be averted, the steel industry will have to be apace achieved.

Publication of a report* the performance of the independent steel companies over the past four years has underlined the depth of the crisis that the steel industry is experiencing and which has become even more severe over the past 10 months. At 2.5 per cent, profit levels are less than half the level four years ago, when the average return on capital amounted to only per cent.

The first of the phoenix ventures companies between BSC and GKN—which brought together the two and associated interests of two under a new comp: Allied Steel and Wire—only recently established.

Against the background the severe overcapacity in the steel industry, the B and private sector companies the Government is attempting to form a second joint venture company to rationalise engineering steel sector. This company would embrace GKN Brynmawr works, Hadfield, Ladbroke-owned steelmaking plant, and the steelmaking plant Duport, which would be merged with engineering steel plant of the BSC.

Formal details of the agreement reached some weeks ago between BSC and Duport, under which the Duport plant Llanelli will be closed, a other facilities to be held temporarily by the BSC, are expected to be published imminently.

* Steel Producers, ICC Business Ratios, £80.

More share prices

The following will be added to the London and Region Share Price List tomorrow and will be published daily by the London and Region Commercial and Industrial Moben Group

Bank Base Rates

ABN Bank	12%
Barclays	12%
ECICI	12%
Consolidated Credits	14%
C. Hoare & Co	12%
Lloyds Bank	12%
Midland Bank	12%
Nat Westminster	12%
TSB	12%
Williams and Glyn's	12%

* 7 day deposit on sum of £10,000, 10% p.a. 12% p.a. 10% p.a.

'Broker barons' prepare for Lloyd's battle

Briefing

For the second time in just over a decade Britain's biggest insurance brokers, the so-called "broker barons", are preparing to do battle to retain control of their lucrative underwriting interests in the Lloyd's insurance market.

It is a battle that few doubt they will win in the end even though the brokers will be fighting in the face of recommendations emerging from the two most prestigious and far-reaching inquiries into Lloyd's affairs since the war.

First in 1970, the Cromer Report came to the view that "substantial body of opinion at Lloyd's believes that broker control is undesirable, if not brought to an end. There is a conflict of interest which exists between brokers and underwriters."

Then last May a report by a working party under former High Court Judge, Sir Henry Fisher, commissioned by the wake of a series of damaging scandals at Lloyd's, concluded that "known" abuses were made possible by close links that existed between brokers and underwriters.

A broker ferrying business to the market could, for example, put pressure on an underwriting syndicate under his control to write business at lower than prudent rates. Conversely, he could act against the interest of his client by placing business with his own syndicate when better rates were available elsewhere.

Sir Henry's committee, as part of its wide-ranging suggestions for improvements in self-regulation in the market, urged that within a five-year period all brokers should be forced to divest themselves of underwriting interests.

Most of Sir Henry's proposals have since been embodied in a Bill, designed to tighten up

Mr Grob's view is that the thousand or more underwriting "names" who belong to Howden syndicates would be "horrid" if they thought the operations were to be sold off to outsiders who would almost certainly lack the professional skills built up by firms like his own over several decades.

A recently formed association set up to represent the interests of the 15,000 underwriting names, who do not actually work in the market, is still fighting for full-blooded divestment. And two "names" are petitioning against the Bill in Parliament on this and other issues.

So far, however, only a few hundred names have answered the new association's call to arms. And the brokers are oozing confidence that the vast majority of "names" will take a look at the cheques they have received in recent years and happily toe the brokers' line.

At the same time it does seem certain that Lloyd's new ruling council to be set under the Bill will be sufficiently aware of outside pressures to separate brokers and underwriters, possibly by the creation of separate boards.

This is the view of Mr Ian Poggate, a director of Alexander Howden. As a Lloyd's man through and through he is in favour of divestment as the real long-term solution. But he claims to have no difficulty in at the same time holding to the Howden group philosophy "that the present relationship is super."

His view is that divestment will fall by the wayside, but that Lloyd's will act to create a formula which at least allows that two sides of the equation be seen acting completely independently.

Richard Allen Insurance Correspondent

Beneficiaries of dockland projects

Brokers' views

This year will see the start of important redevelopment projects along London's empty docklands to the east of Tower Bridge. Despite the continuing conflict between builders and local authorities, the developments are planned for a depth of about 11 miles on both river banks and will encompass commercial attractions for both builders and City businesses in need of office space.

At stake is the actual mix of buildings required in replacing acres of derelict wharves and factories and the environmental problems of inadequate road, rail and underground links and Thames flood risks. In a report published last Friday, Mr Keith Crawford of W. Greenwell, looks at some of these problems and the commercial advantages to the developers most likely to benefit.

Until recently Taylor Woodrow's redevelopment at St Katherine's Dock—still five years from completion—had been the only project to take off.

But Mr Crawford points to about a dozen quoted companies that are already committed to some form of property development. Many of these are

"second time round" projects killed off in the mid-seventies development debacle.

The new London Urban Docklands Development Corporation, which is expected to be entrusted by late summer by Parliament, would be the overriding authority and is vigorously opposed by local authorities. Within its planning boundaries the corporation is likely to have the most valuable sites—the 22 acres at Hay's Wharf owned by the Kuwait Investment Office, the 50 acres to the east of St Katherine's Dock leased by Tower Hamlets Council and others, and 120 acres in the Surrey Docks leased to the Lysander consortium, including Coxson.

Companies with the most significant exposure to dockland projects are Taylor Woodrow, Town and City Properties, Carron Holdings, Costain and Ham-merson Property, MEPC, and Capital and Counties. Others are contractors such as Henry

Briefly

Boot Construction, Brent Walker, Tarmac and Laing.

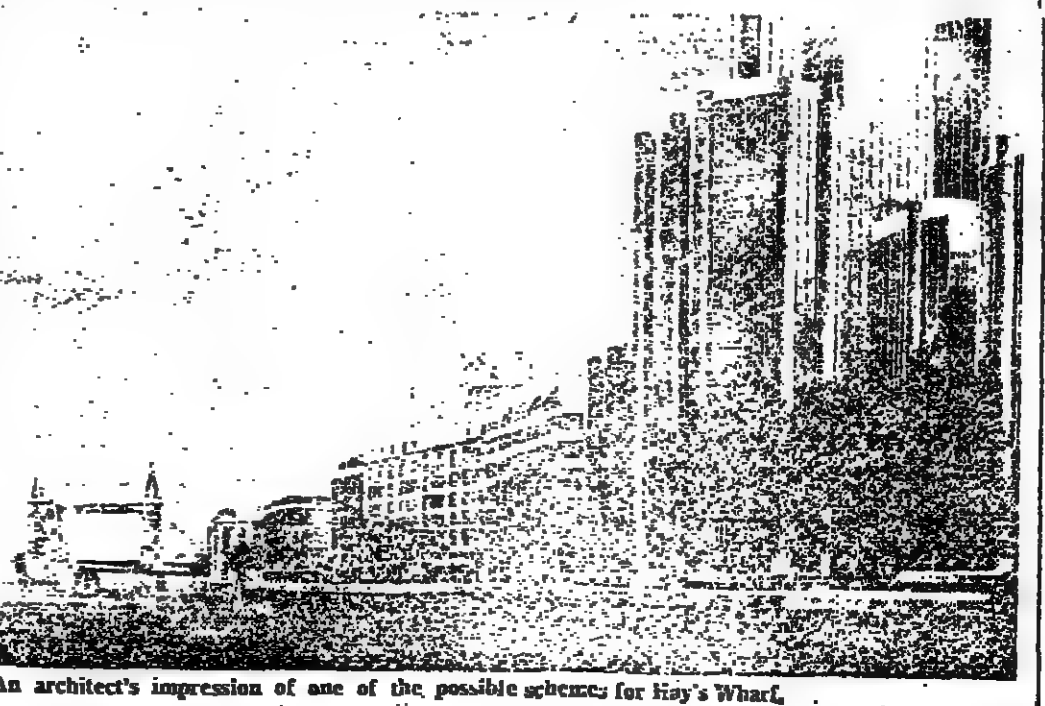
On these assumptions Greenwell recommends Taylor Woodrow as a buy at a share price of 52p. It also recommends Town and City Properties as a speculative buy at 31p, and holding or buying shares in Carron.

The commercial pressures are strong both from the present excess demand for office space from City concerns—three leading banks have recently signed up for space outside the square mile—and from the building industry, which needs work.

Several leading firms have been looking at companies that have reported recently and shown particular signs of recovery. Capel-Cure Myers recommends Waring & Gullon on the grounds that the furniture retailer shows considerable growth potential.

Although the recent poor figures were expected the broker believes that now that it is rid of its loss-making clothing business and after its decision to withdraw from manufacturing the group should recover this year.

Margareta Pagano



An architect's impression of one of the possible schemes for Hay's Wharf.

Sturla-First Guernsey deal

By Our Financial Staff

Consumer finance group Sturla Holdings has concluded the negotiations it announced in January with First Guernsey Securities Trust. The result is an agreed bid worth about £1.4m for First Guernsey.

The bid is equivalent to 120 per cent of net assets and will be in ordinary shares at a price to be fixed at the latest practicable date, before the posting of the offer. It will be underwritten in cash.

The offer is conditional on the approval of Sturla shareholders for the increase in capital.

Its precise value cannot yet be calculated but is estimated at 233p a share.

Once the offer goes through some of First Guernsey's assets will be realized to help Sturla finance its business and with further acquisitions in the financial services field or in related activities.

First Guernsey has now asked the Stock Exchange to list its shares. It has also announced figures, which show a pre-tax profit for 1980 of £33,302, against £31,255 the year before. Net asset value was given as 225p.

Anglo American Industrial Corporation Limited

(Incorporated in the Republic of South Africa)

Review by the Chairman Mr. G. W. H. Relly for the year ended 31 December, 1980

The Amie group benefited in 1980 from the high level of economic activity which prevailed in the country and earnings increased by 51.2 per cent to R151.5 million, while earnings per share rose by a similar percentage from 37.1 cents to 56.1 cents per share. In line with the trend in international accounting practice, in the 1980 financial year the group adopted a policy of equity accounting for companies in which the Amie group has an effective equity interest of between 20 and 50 per cent and earnings are stated on this basis. For comparative purposes the 1979 figures have been restated accordingly.

The final dividend was increased by 25 cents to 97.5 cents per share to give a 33 per cent increase in the total dividend from 105 cents to 140 cents per share.

Amie's major operating subsidiaries since again achieved substantially higher profits. The group's expansion into the electrical engineering and electronics industries was affected by weak overseas markets and a strong South African currency and declined from R230 million in 1979 to R197 million in 1980. In most cases the additional production capacity which became available as a result of declining exports was more than taken up by higher demand from local markets and plants generally operated at a high level of capacity utilisation.

1980 was a year of significant expansion for the Amie group, both internally and through the acquisition of three important interests at a cost of approximately R87 million. Scaw Metals acquired, for R83 million, a 38.2 per cent effective interest in Haggle Limited, the major South African producer of wire and wire ropes and a manufacturer of a wide range of other products; Amie's expansion into the electrical engineering and electronics industries was initiated through the purchase of a 48.3 per cent equity interest, costing R27 million, in Asa Electric South Africa Limited, an important South African manufacturer of transformers and other electrical equipment; and by the acquisition of an 80 per cent equity interest, costing R8.7 million, in Consteel (Pty) Limited, a manufacturer of electronic control systems and equipment. In addition, capital expenditure by the operating subsidiaries totalled R161.4 million and major capital projects made excellent progress.

The market value of the group's listed associated companies and investments at December 31 1980 was R229.3 million, reflecting a 1.1 per cent appreciation over carrying or book value of R108.7 million, while the group's unlisted associated companies and investments, with a carrying or book value of R62.0 million, were valued by the directors at R80.5 million at December 31 1980.

ECONOMIC REVIEW

In 1980, the rate of economic growth in South Africa exceeded the most optimistic expectations. Current information suggests an increase in GDP of the order of eight per cent—an exceptional outcome in the world context and a marked contrast with South Africa's growth performance in the second half of the seventies.

The strong and growing impetus in economic activity throughout the year stemmed mainly from a vigorous expansion in domestic demand. Substantial tax reductions in the March 1980 budget, rising employment and an environment which was generally conducive to high average wage settlements, resulted in a sharp increase in real disposable personal income. As a result, consumer spending was particularly buoyant, with sales of durable goods benefiting most.

With regard to the current year, it is clear that a further surge in demand of the magnitude of that which occurred last year is unlikely, although it should be borne in mind that real gross domestic expenditure only recently exceeded the 1975 level. Nevertheless, existing constraints on the country's productive capacity have been brought sharply into focus and a period of consolidation is necessary. Unfortunately, the adverse effects of certain inflationary bottlenecks—notably the shortage of skills and also of goods for intermediate and final consumption in the lowest levels of the economy—have been brought sharply into focus. The containment of inflation has thus become a top priority. A more disciplined monetary environment, necessitating a relatively high level of interest rates, is seen as the principal pre-requisite if the balance between aggregate supply and demand is to be established more effectively.

It is now common cause that alleviation of the balance of payments constraint in recent years has provided South Africa with the basis for a period of sustained growth, even allowing for the inevitable cyclical slowdown and an environment of higher interest rates already mentioned. However, it is abundantly clear that growth rates more in keeping with our potential can no longer be sustained without greatly accelerating the participation of all population groups in the economic process in the widest sense. Increasing employment at the lowest levels remains an important means of spreading the benefits of economic growth, but heightened awareness of manpower limitations and the evolving labour dispensations have thrown employer, employee and the country into a development phase which cannot be reversed.

LABOUR AND PRODUCTIVITY

Attention was drawn in my review last year to the constraints on economic growth imposed by South Africa's critical shortage of skilled labour. Since then there has been

GROUP HIGHLIGHTS	1980	1979
Total assets—R000	1,210,981	857,058
Ordinary shareholders' funds R000	511,708	405,509
Turnover—R000	971,185	736,384
Net earnings for Amie shareholders—R000	151,452	100,102
Ordinary dividends—R000	37,758	28,280
Earnings per share		
Including share of retained profits of associated companies—cents	561.8	371.1
Excluding share of retained profits of associated companies—cents	431.1	317.2
Dividends per share—cents	140.0	105.0
Net asset value per share—cents	140.0	105.0
Number of shares in issue—000	25,970	28,585
Number of employees	35,700	34,000

*The policy of equity accounting for associated companies was introduced in 1980. For comparative purposes the 1979 financial results have been restated accordingly.

†Associated companies and investments at market or directors' valuations.

some progress and a milestone in enabling legislation has opened up the formal apprenticeship system to all race groups.

To date the numbers of new apprenticeship applications from blacks remain small totalling only 200 of approximately 10,000 contracts registered annually. Obviously it will take a number of years before blacks enter industry on any scale as skilled artisans and many industries, including those in which Amie's companies are active, have had to resort to the overseas recruitment of artisans and other skilled labour. If, in the future, we are to meet our skilled labour requirements from the local labour market, there can be no doubt that the present training efforts of South African companies will have to be vastly improved.

1980 has witnessed the registration of 12 new unions catering for blacks as well as the accession of four of these unions to industrial councils, while further legislation is expected in the second half of 1981 which will extend to trade unions freedom to determine their own multi-racial or uni-racial status.

A number of employees have expressed concern at the delays involved in the registration process for new black trade unions, which inhibits involvement of these unions in the industrial council collective bargaining system. This system has the important feature of allowing for unitary collective bargaining at an industry level even where a number of trade unions are active in the industry. Another disturbing feature of 1980 has been the tendency of unregistered black unions to gain recognition from particular companies and to engage in collective bargaining directly with these companies. This trend is likely to continue unless black unions can gain relatively rapid access to industrial council-based collective bargaining and it is imperative that administrative procedures should be streamlined to facilitate this process.

However, under difficult circumstances radical and important developments have taken place in the industrial relations field. In the short run South African industry will no doubt experience problems in adjusting as will the trade unions. For the longer term a sound basis for development appears to have been laid.

OUTLOOK FOR 1981

It is unlikely that the rate of economic growth achieved in 1980 can be maintained in the coming year. Possible lower gold price levels, coupled with rising imports and higher interest rates, are likely to prove inhibiting factors, while the authorities are devoting increasing attention to ways and means of curbing the rate of inflation. The Amie group is budgeting for increased earnings, but it is unlikely to achieve the same rate of profit growth in 1981 as in the past two years.

The operating subsidiaries have budgeted for further major capital expenditure in 1981, and capital of R111.6 million had been committed for this purpose by December 31 1980. Work is proceeding on Scaw's new bar and section mill, costing R27 million, and on a 15th paper machine, pulping plant and new boiler complex, are scheduled for completion during the year at a total cost of R85 million. Board has planned to spend R31.5 million of which approximately 50 per cent is marked for new developments and expansion of its local and international operations. Brunel Holdings expects to spend R17.5 million on modernising and increasing capacity at various operations and on the installation of a medium-density fibreboard plant. The group's financial position is sound and it is expected that this planned high level of capital expenditure can be financed from profit retentions and the group's banking facilities.

The 17th annual general meeting of Anglo American Industrial Corporation Limited will be held in Johannesburg on April 22, 1981.

Copies of this review with the annual report are obtainable from the London office of the Company at 40 Hobsbawm Viaduct, EC1P 1AJ, or from the transfer secretaries, Charter Consolidated Limited, P.O. Box 102, Charter House, Park Street, Ashford, Kent TN12 6SD.

ACCOUNT DAYS: Dealings Begin, Today. Dealings End, April 9. \$ Contango Day, April 10. Settlement Day, April 21
 \$ Forward bargains are permitted on two previous days
 (Current market price multiplied by the number of shares in issue for the stock quoted)

§ Forward bargains are permitted on two previous day

(Current market price multiplied by the number of shares in issue for the stock quote)

* Ex dividend. a Ex all. b Forecast dividend. c Corrected price. d Interim payment passed. f Price at suspension. g Dividend and yield exclude a special payment. h Bid for company. i Pre-merger figures. n Forecast earnings. p Ex capital distribution. r Ex rights. s Ex scrip or share split. t Tax free. y Price adjusted for late dealings. ... No significant data.

